



Joint Economic Committee

Representative Pat Tiberi, Chairman

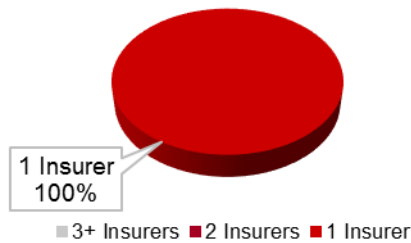
The State of Obamacare in Alabama 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	58%
All Individual Market Plans	36%
Individual Market Plans since 2013	223%

State Population with Few Insurance Choices	
One Exchange Insurer	4,849,377
Two Exchange Insurers	0
TOTAL	4,849,377

Alabama Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

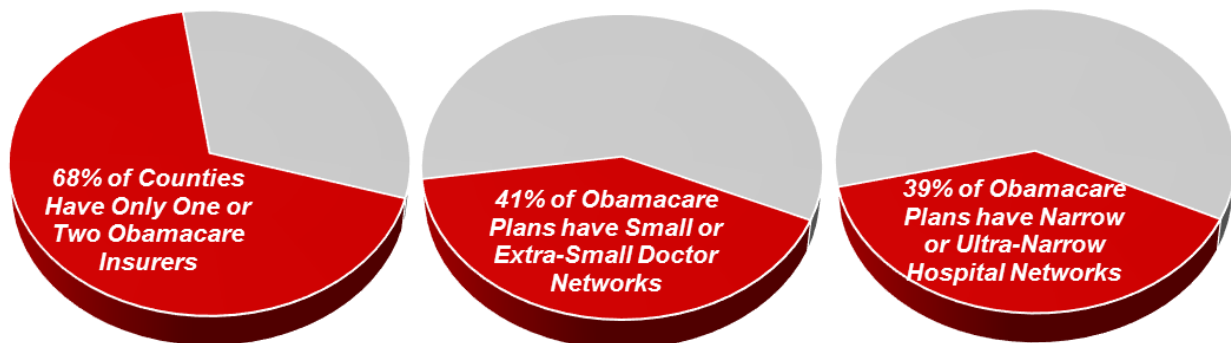
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



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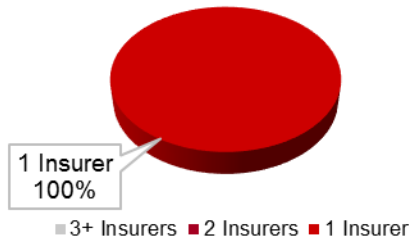
The State of Obamacare in Alaska 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	29%
All Individual Market Plans	7%
Individual Market Plans since 2013	203%

State Population with Few Insurance Choices	
One Exchange Insurer	736,732
Two Exchange Insurers	0
TOTAL	736,732

Alaska Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

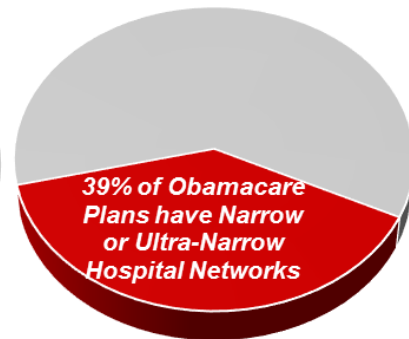
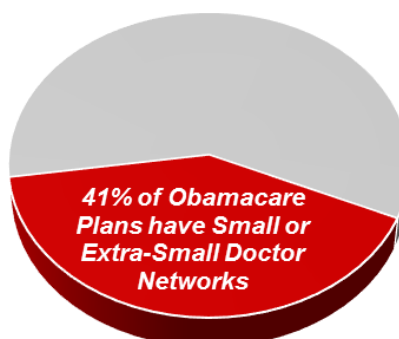
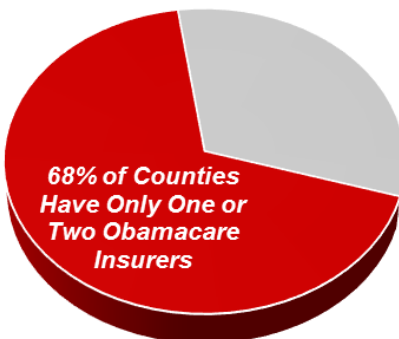
Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

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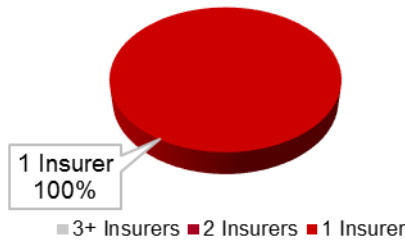
The State of Obamacare in Arizona 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	116%
All Individual Market Plans	54%
Individual Market Plans since 2013	190%

State Population with Few Insurance Choices	
One Exchange Insurer	6,731,484
Two Exchange Insurers	0
TOTAL	6,731,484

Arizona Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

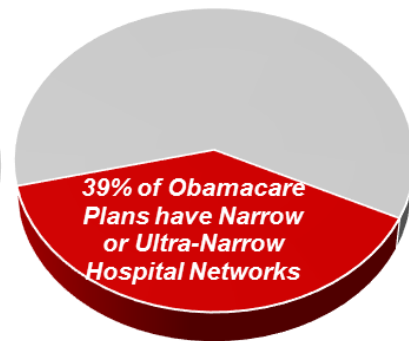
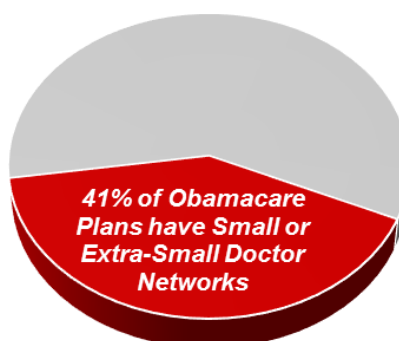
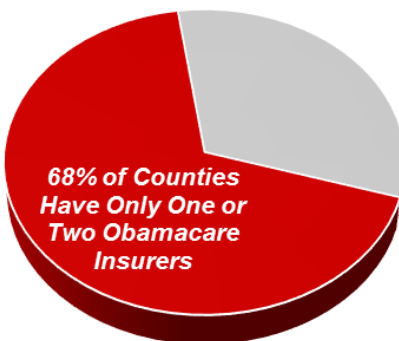
Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



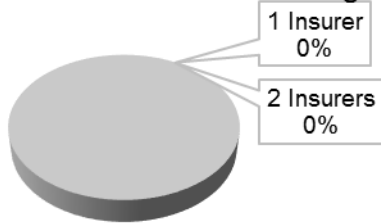
The State of Obamacare in Arkansas 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	2%
All Individual Market Plans	10%
Individual Market Plans since 2013	128%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Arkansas Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

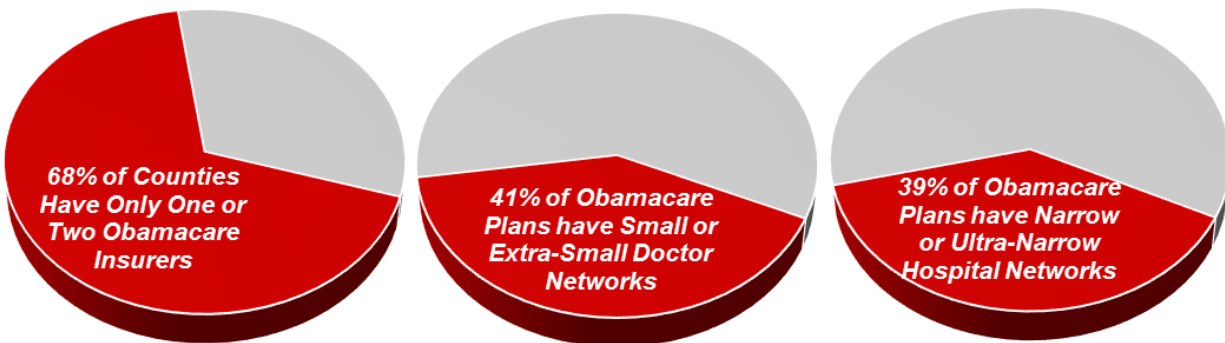
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



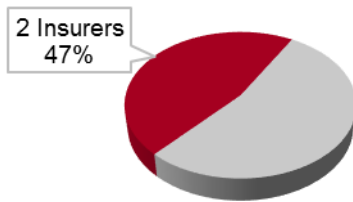
The State of Obamacare in California 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	7%
All Individual Market Plans	14%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	2,083,972
TOTAL	2,083,972

California Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

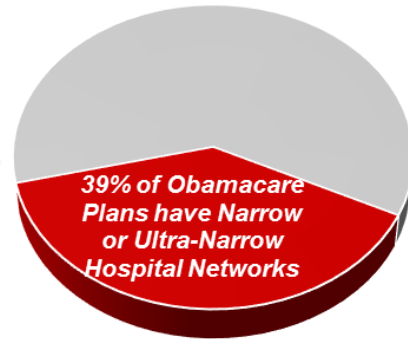
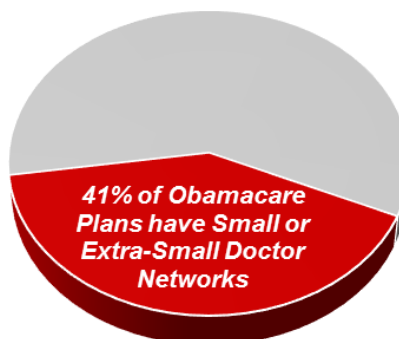
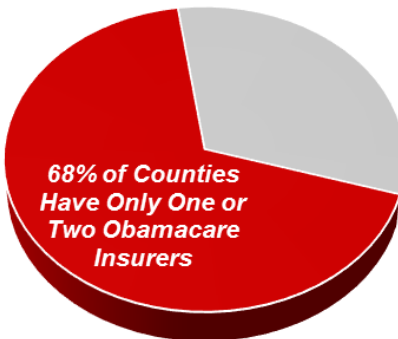
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	47%
TOTAL	47%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



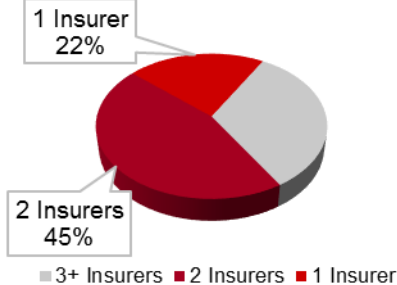
The State of Obamacare in Colorado 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	20%

State Population with Few Insurance Choices	
One Exchange Insurer	160,679
Two Exchange Insurers	682,280
TOTAL	842,959

Colorado Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	22%
Two Exchange Insurers	45%
TOTAL	67%

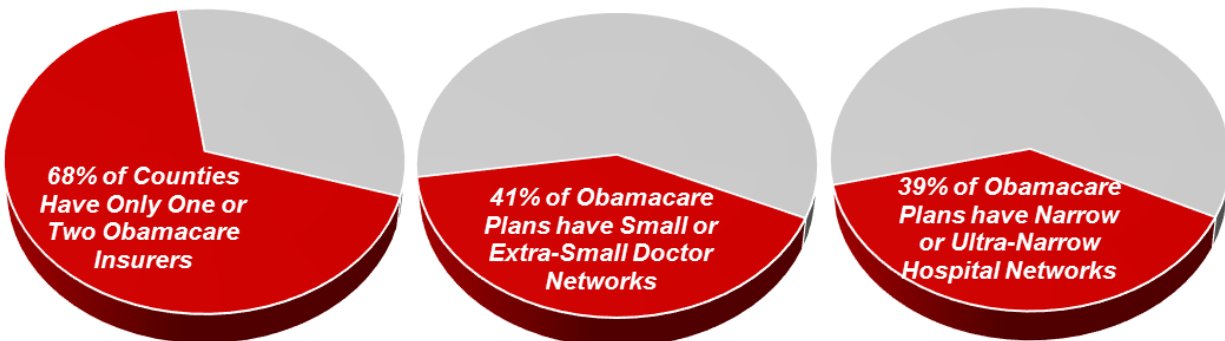
Source: Colorado Division of Insurance, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Individual Medical By Geographic Region," Colorado Division of Insurance, September 2016.



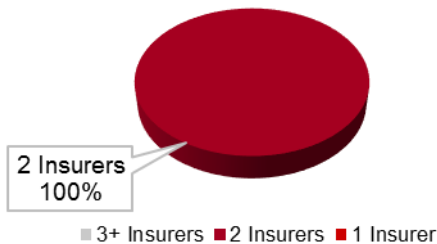
The State of Obamacare in Connecticut 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	17%
All Individual Market Plans	25%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	3,596,677
TOTAL	3,596,677

Connecticut Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

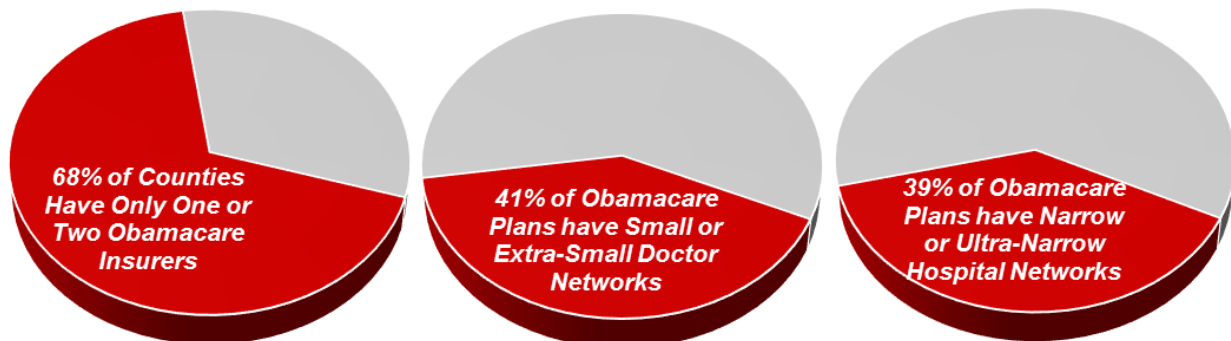
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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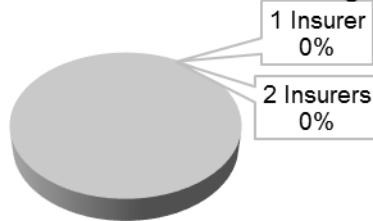
The State of Obamacare in Delaware 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	19%
All Individual Market Plans	31%
Individual Market Plans since 2013	108%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Delaware Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

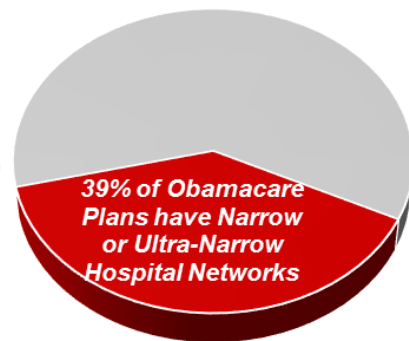
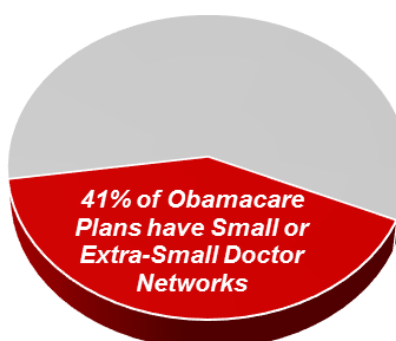
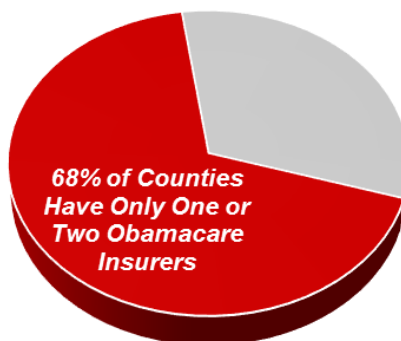
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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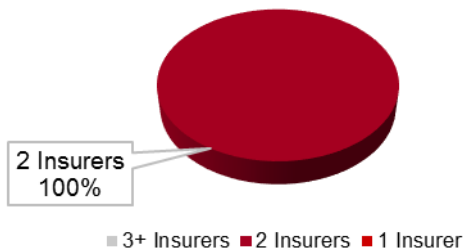
The State of Obamacare in District of Columbia 2017

District Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	22%
All Individual Market Plans	7%

Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	658,893
TOTAL	658,893

District of Columbia Counties with Two or Fewer Insurers on the Obamacare Exchange



District with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

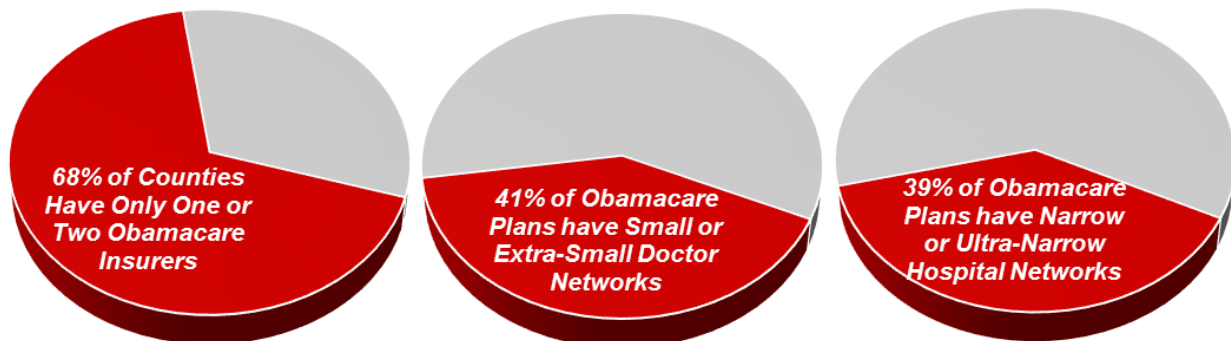
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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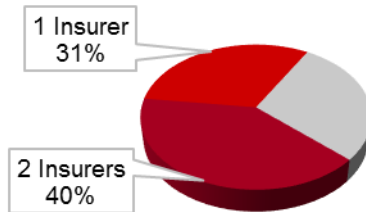
The State of Obamacare in Florida 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	14%
All Individual Market Plans	19%
Individual Market Plans since 2013	84%

State Population with Few Insurance Choices	
One Exchange Insurer	887,096
Two Exchange Insurers	5,452,556
TOTAL	6,339,652

Florida Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

Counties with Few Insurance Choices³	
One Exchange Insurer	31%
Two Exchange Insurers	40%
TOTAL[#]	72%

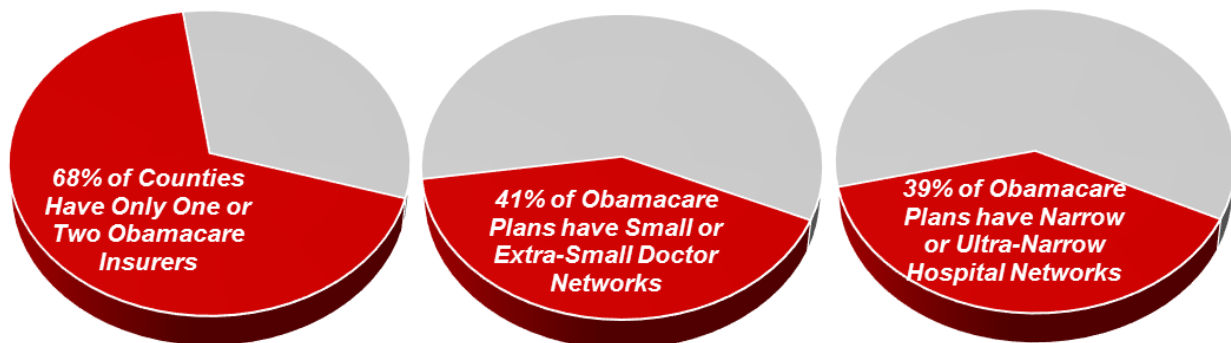
[#]May not sum exactly due to rounding.

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



The State of Obamacare in Georgia 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	15%
All Individual Market Plans	27%
Individual Market Plans since 2013	106%

State Population with Few Insurance Choices	
One Exchange Insurer	2,381,017
Two Exchange Insurers	3,197,479
TOTAL	5,578,496

Georgia Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

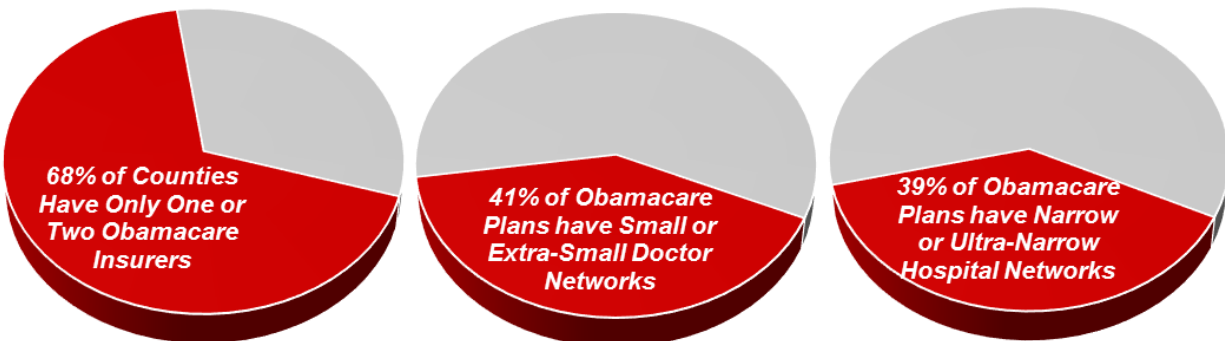
Counties with Few Insurance Choices³	
One Exchange Insurer	60%
Two Exchange Insurers	30%
TOTAL	90%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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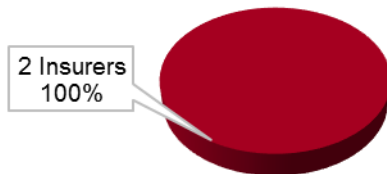
The State of Obamacare in Hawaii 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	35%
All Individual Market Plans	31%
Individual Market Plans since 2013	78%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	1,419,472
TOTAL	1,419,472

Hawaii Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

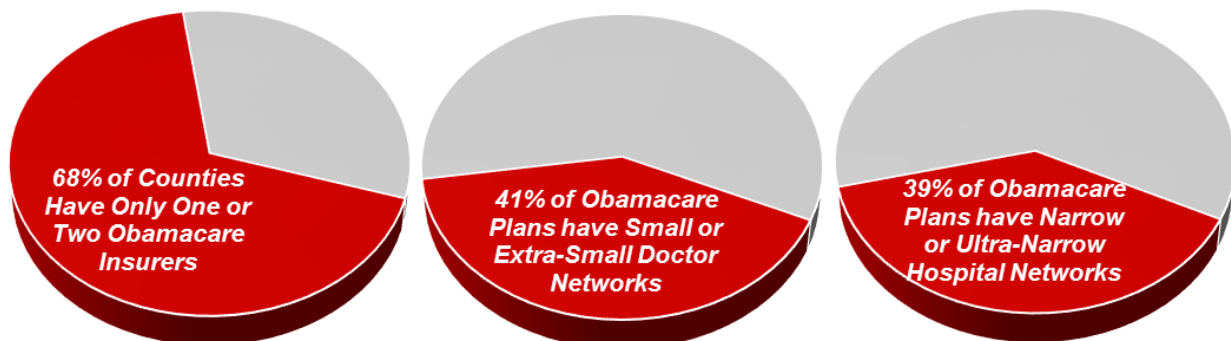
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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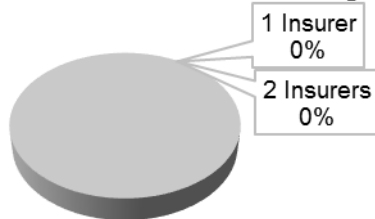
The State of Obamacare in Idaho 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	24%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Idaho Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

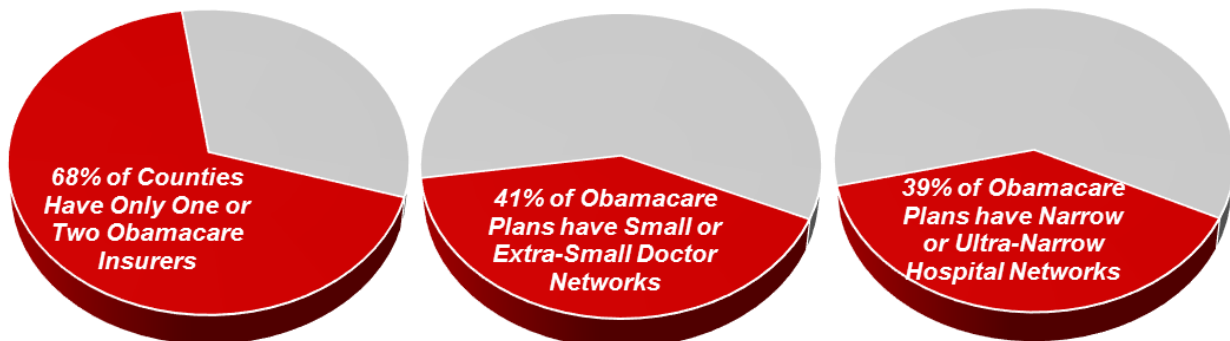
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



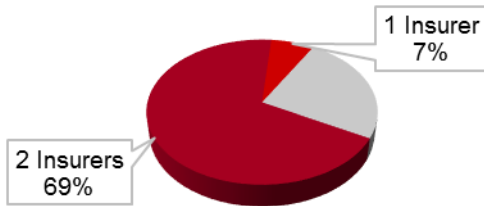
The State of Obamacare in Illinois 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	43%
All Individual Market Plans	50%
Individual Market Plans since 2013	108%

State Population with Few Insurance Choices	
One Exchange Insurer	1,750,255
Two Exchange Insurers	3,583,841
TOTAL	5,334,096

Illinois Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

Counties with Few Insurance Choices³	
One Exchange Insurer	7%
Two Exchange Insurers	69%
TOTAL[#]	75%

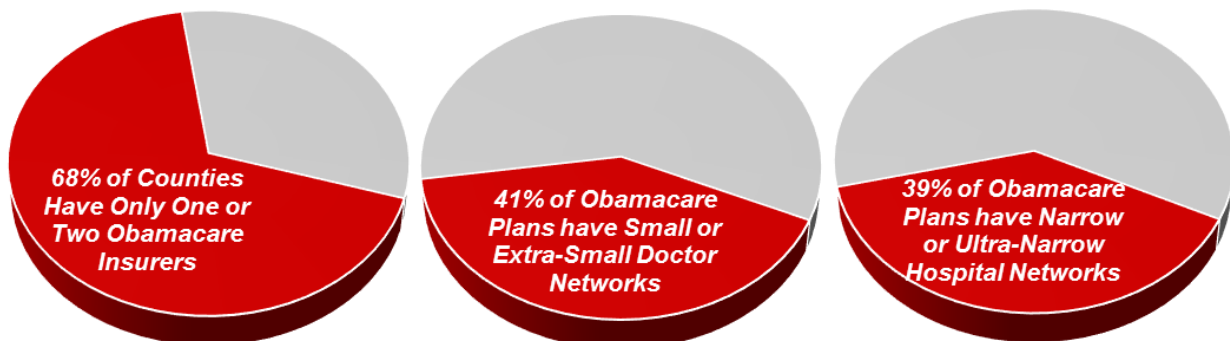
[#]May not sum exactly due to rounding

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



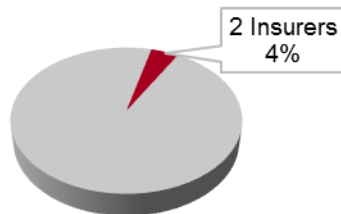
The State of Obamacare in Indiana 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	-3%
All Individual Market Plans	19%
Individual Market Plans since 2013	74%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	222,929
TOTAL	222,929

Indiana Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

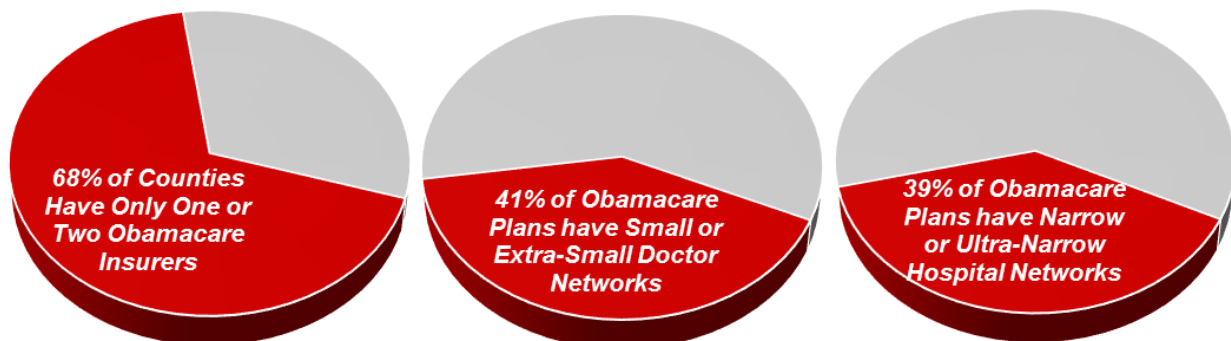
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	4%
TOTAL	4%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



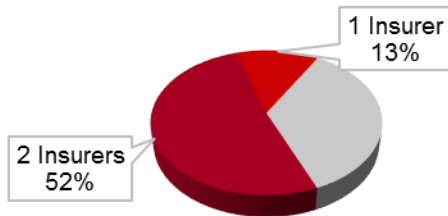
The State of Obamacare in Iowa 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	25%
All Individual Market Plans	30%
Individual Market Plans since 2013	110%

State Population with Few Insurance Choices	
One Exchange Insurer	208,658
Two Exchange Insurers	1,152,091
TOTAL	1,360,749

Iowa Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

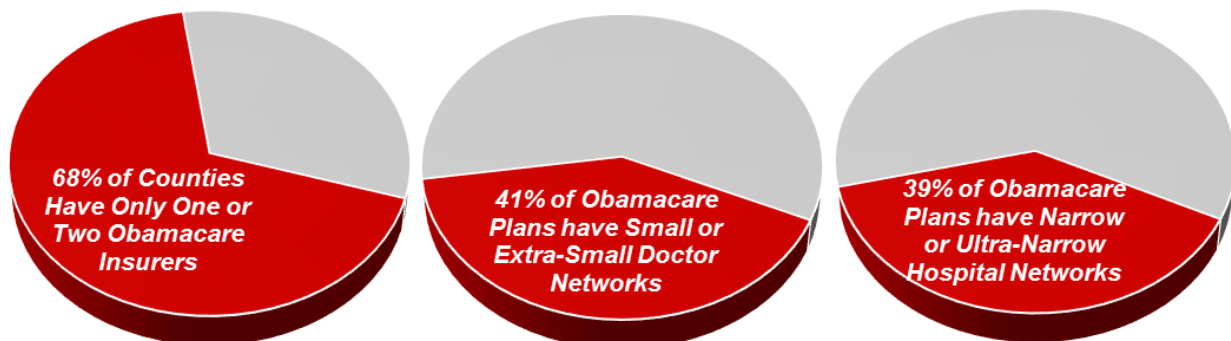
Counties with Few Insurance Choices³	
One Exchange Insurer	13%
Two Exchange Insurers	52%
TOTAL	65%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



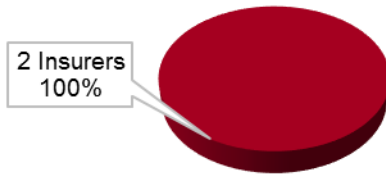
The State of Obamacare in Kansas 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	42%
All Individual Market Plans	37%
Individual Market Plans since 2013	106%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	2,904,021
TOTAL	2,904,021

Kansas Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

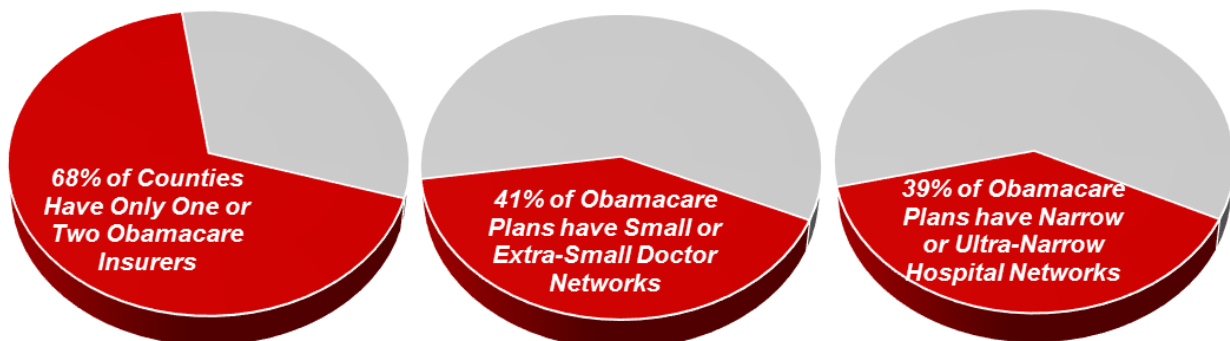
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



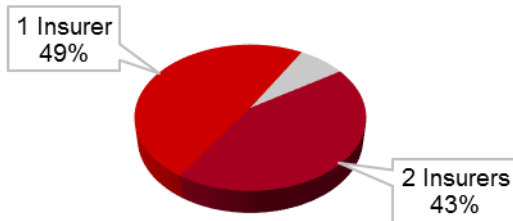
The State of Obamacare in Kentucky 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	24%
Individual Market Plans since 2013	75%

State Population with Few Insurance Choices	
One Exchange Insurer	1,482,652
Two Exchange Insurers	1,535,145
TOTAL	3,017,797

Kentucky Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

Counties with Few Insurance Choices³	
One Exchange Insurer	49%
Two Exchange Insurers	43%
TOTAL[#]	93%

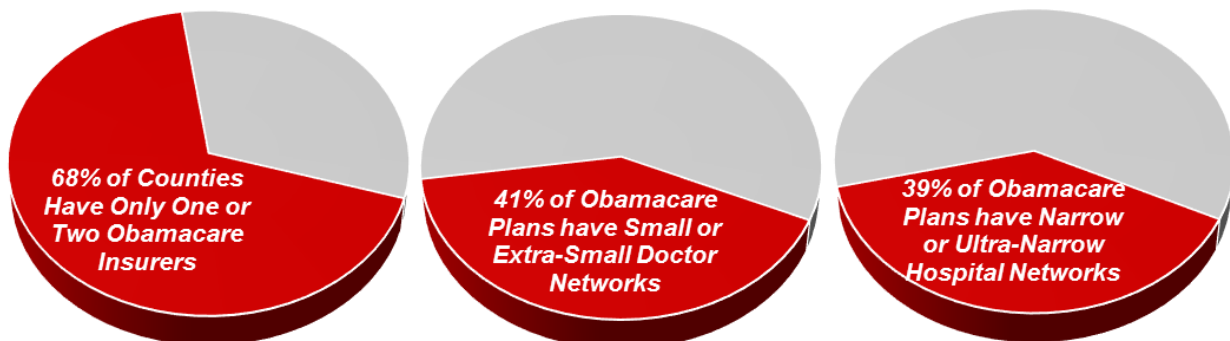
[#]May not sum exactly due to rounding.

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



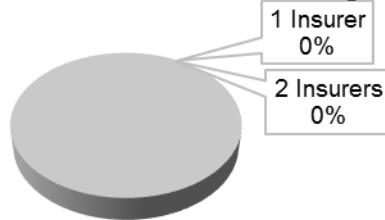
The State of Obamacare in Louisiana 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	17%
All Individual Market Plans	32%
Individual Market Plans since 2013	123%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Louisiana Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

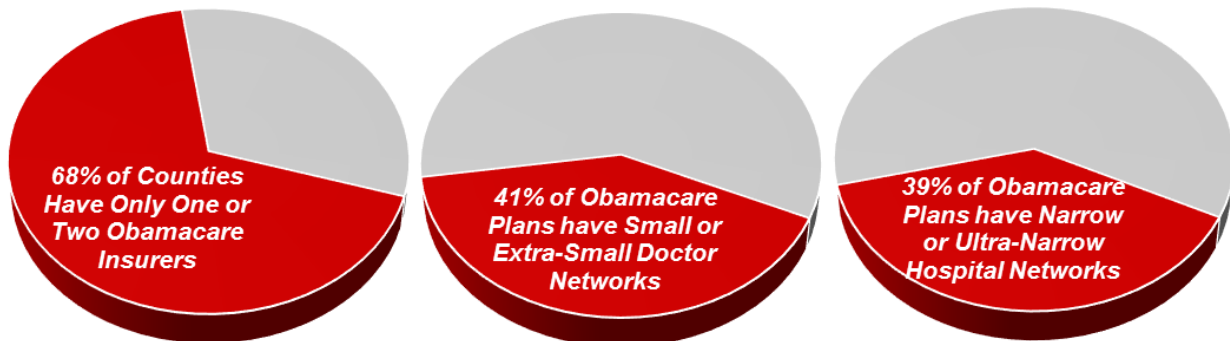
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



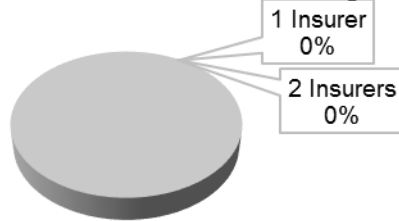
The State of Obamacare in Maine 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	15%
All Individual Market Plans	24%
Individual Market Plans since 2013	55%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Maine Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

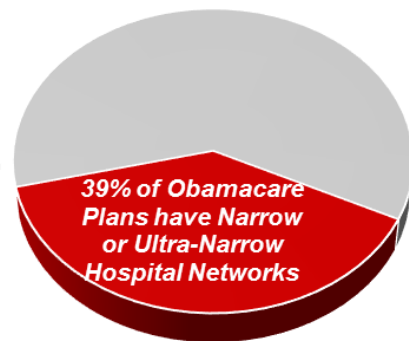
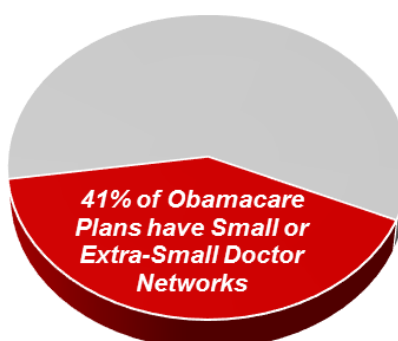
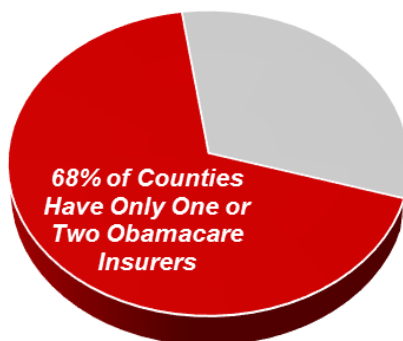
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



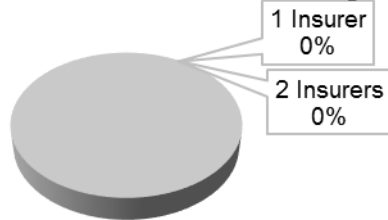
The State of Obamacare in Maryland 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	25%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Maryland Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

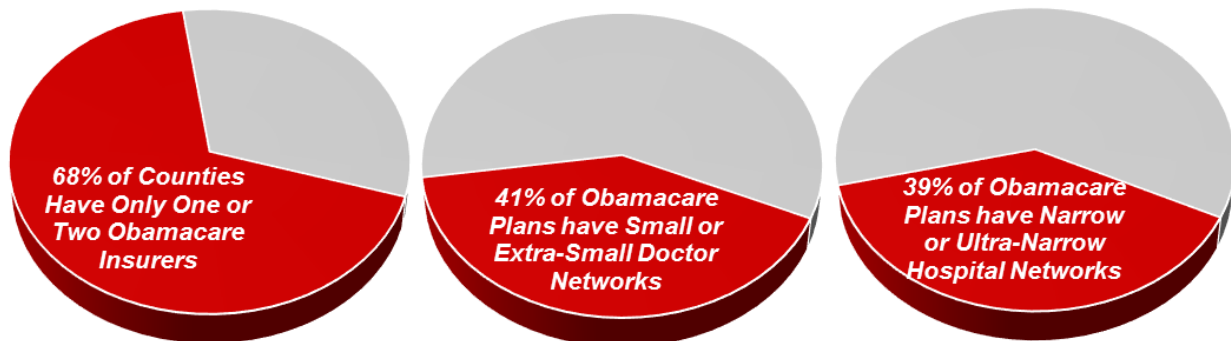
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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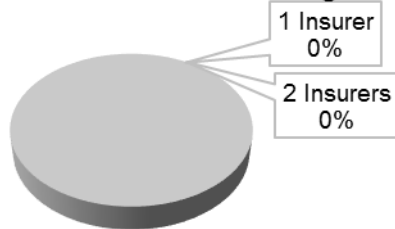
The State of Obamacare in Massachusetts 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	-3%
All Individual Market Plans	9%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Massachusetts Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

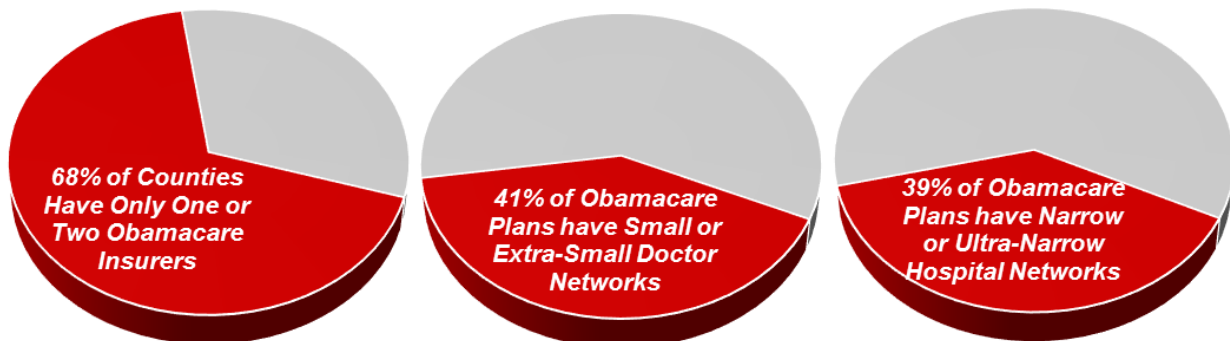
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



Joint Economic Committee

Representative Pat Tiberi, Chairman

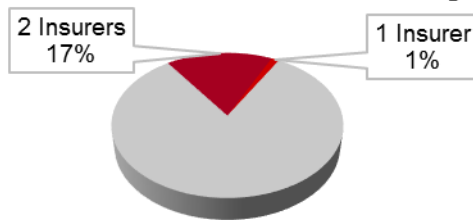
The State of Obamacare in Michigan 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	7%
All Individual Market Plans	17%
Individual Market Plans since 2013	90%

State Population with Few Insurance Choices	
One Exchange Insurer	8,171
Two Exchange Insurers	299,816
TOTAL	307,987

Michigan Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

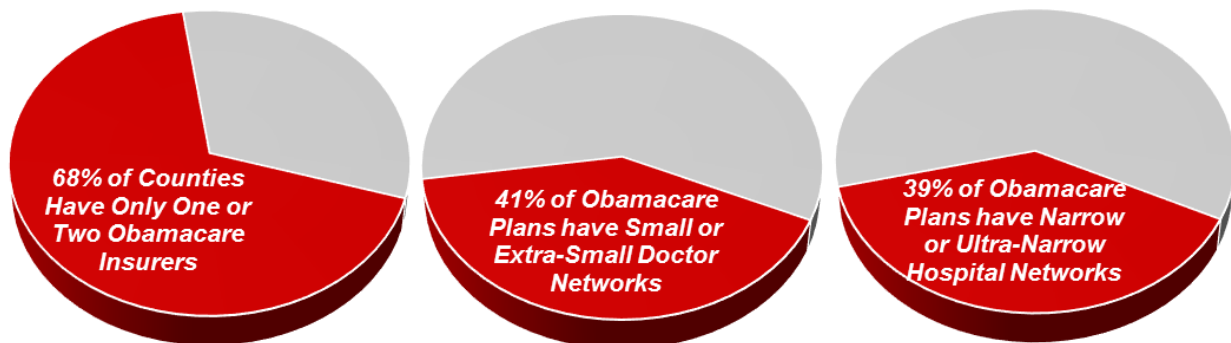
Counties with Few Insurance Choices³	
One Exchange Insurer	1%
Two Exchange Insurers	17%
TOTAL	18%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



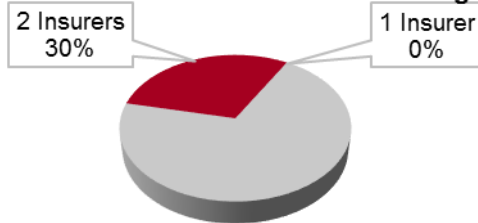
The State of Obamacare in Minnesota 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	59%
All Individual Market Plans	56%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	836,457
TOTAL	836,457

Minnesota Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	30%
TOTAL	30%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

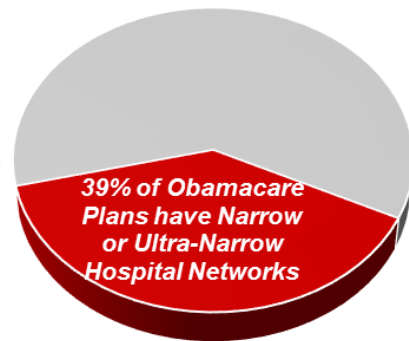
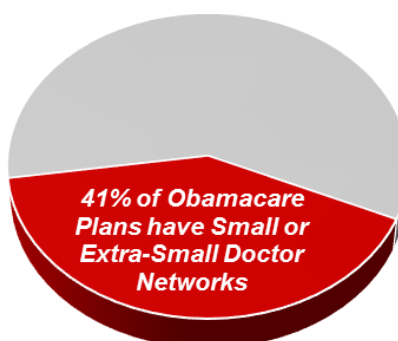
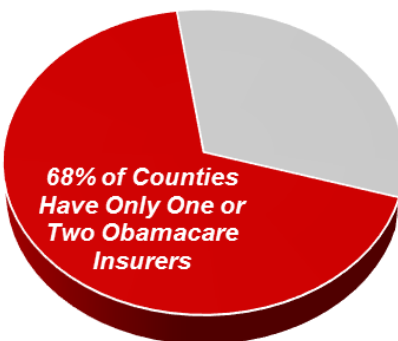
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



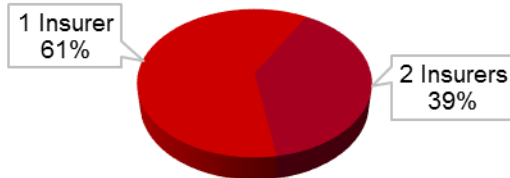
The State of Obamacare in Mississippi 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	19%
All Individual Market Plans	16%
Individual Market Plans since 2013	116%

State Population with Few Insurance Choices	
One Exchange Insurer	1,648,198
Two Exchange Insurers	1,345,881
TOTAL	2,994,079

Mississippi Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	61%
Two Exchange Insurers	39%
TOTAL	100%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

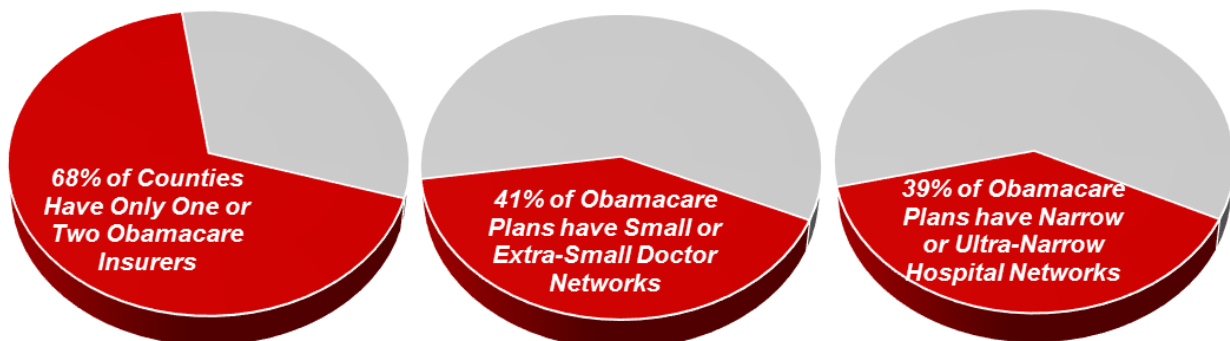
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



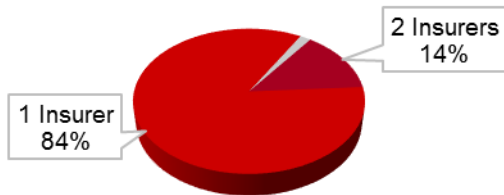
The State of Obamacare in Missouri 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	18%
All Individual Market Plans	28%
Individual Market Plans since 2013	145%

State Population with Few Insurance Choices	
One Exchange Insurer	2,246,043
Two Exchange Insurers	2,900,673
TOTAL	5,146,716

Missouri Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

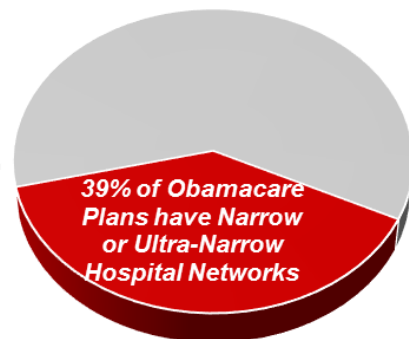
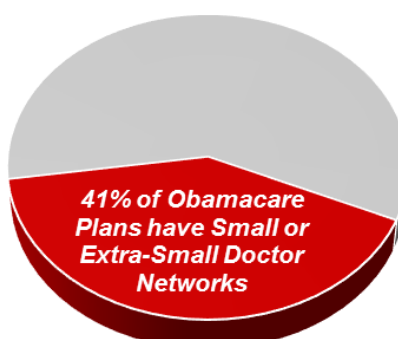
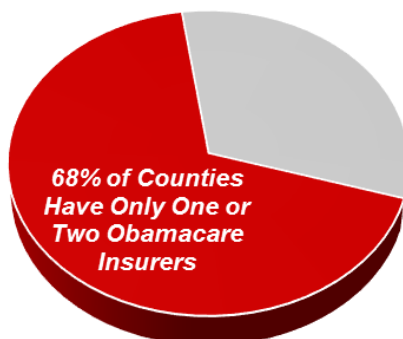
Counties with Few Insurance Choices³	
One Exchange Insurer	84%
Two Exchange Insurers	14%
TOTAL	98%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



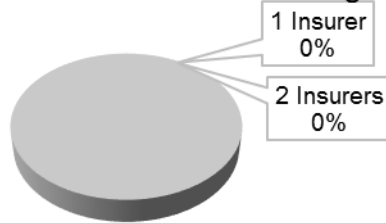
The State of Obamacare in Montana 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	44%
All Individual Market Plans	48%
Individual Market Plans since 2013	133%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

Montana Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

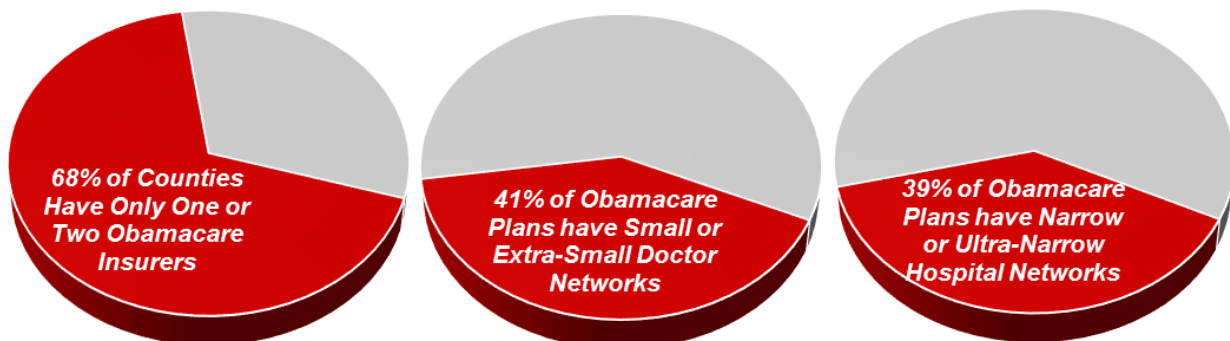
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



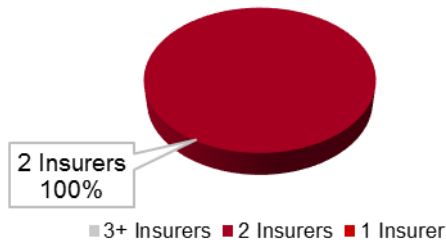
The State of Obamacare in Nebraska 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	51%
All Individual Market Plans	33%
Individual Market Plans since 2013	153%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	1,881,503
TOTAL	1,881,503

Nebraska Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

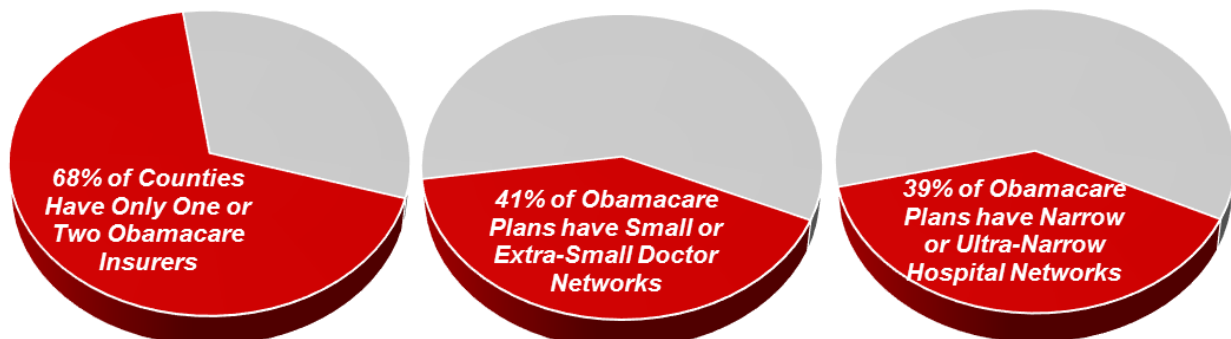
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



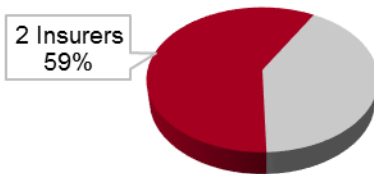
The State of Obamacare in Nevada 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	6%
All Individual Market Plans	11%
Individual Market Plans since 2013	86%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	129,299
TOTAL	129,299

Nevada Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

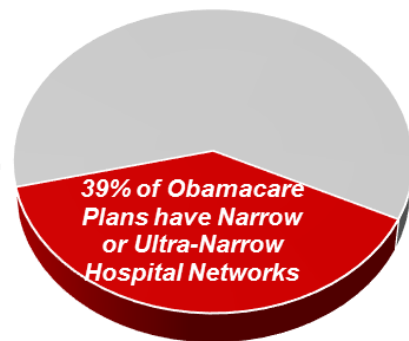
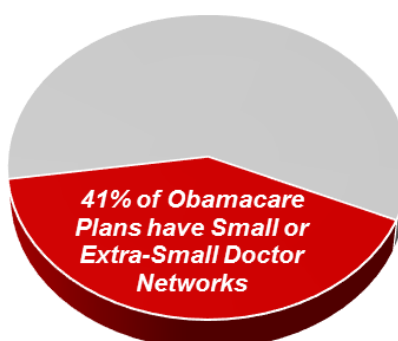
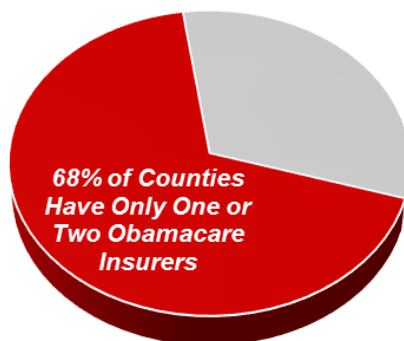
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	59%
TOTAL	59%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



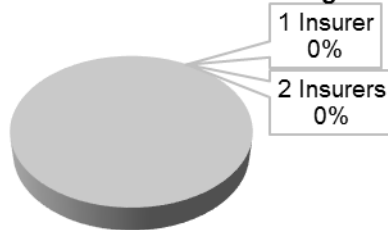
The State of Obamacare in New Hampshire 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	2%
All Individual Market Plans	8%
Individual Market Plans since 2013	32%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

New Hampshire Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

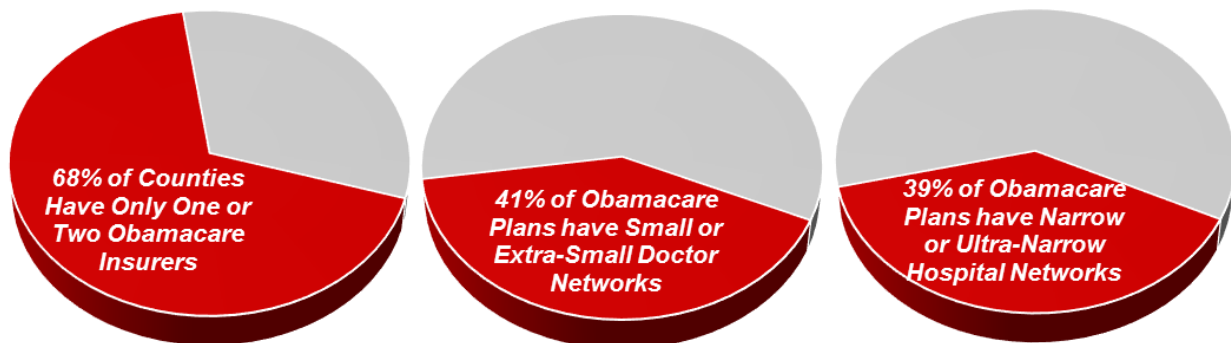
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



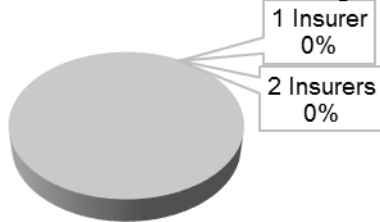
The State of Obamacare in New Jersey 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	5%
All Individual Market Plans	9%
Individual Market Plans since 2013	12%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

New Jersey Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

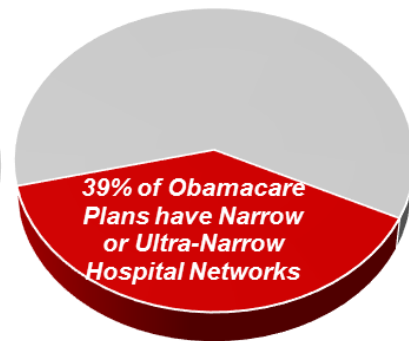
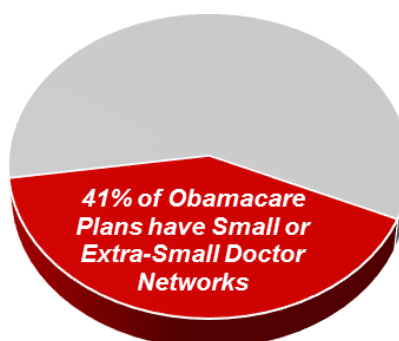
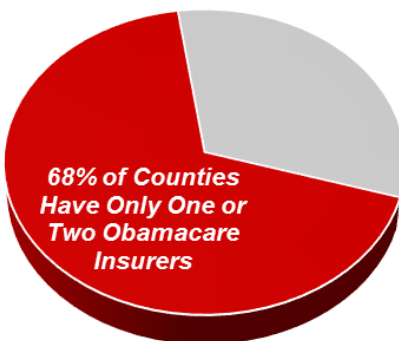
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



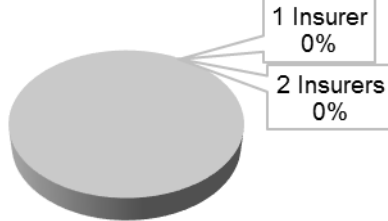
The State of Obamacare in New Mexico 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	29%
All Individual Market Plans	30%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0

New Mexico Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

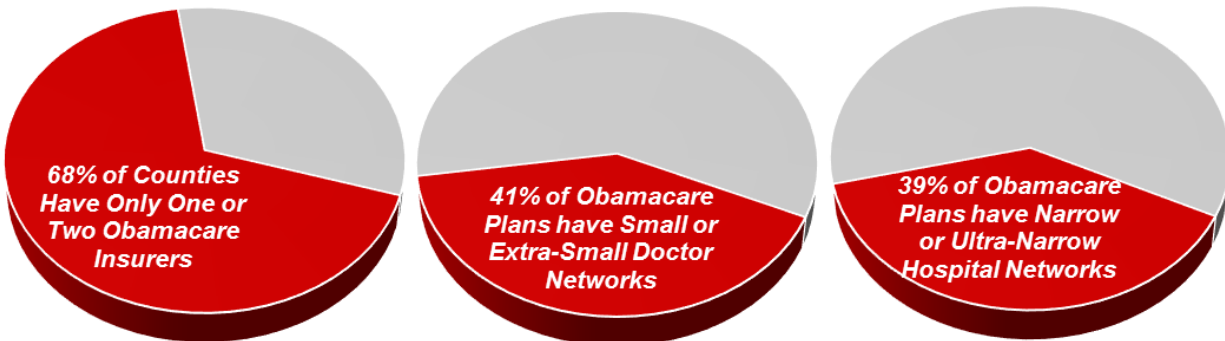
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



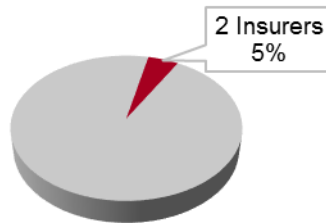
The State of Obamacare in New York 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	17%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	210,940
TOTAL	210,940

New York Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

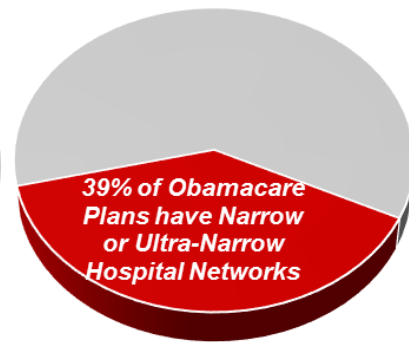
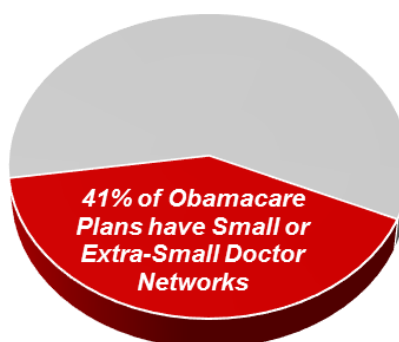
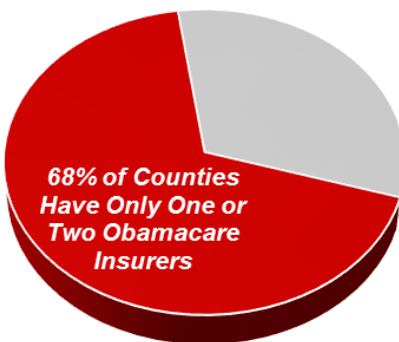
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	5%
TOTAL	5%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



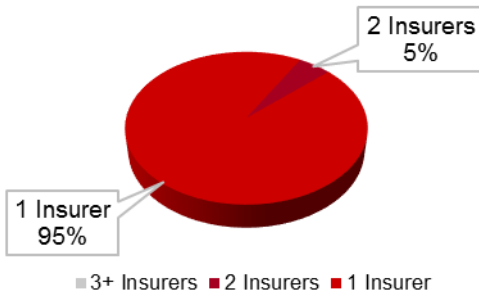
The State of Obamacare in North Carolina 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	40%
All Individual Market Plans	24%
Individual Market Plans since 2013	176%

State Population with Few Insurance Choices	
One Exchange Insurer	8,460,375
Two Exchange Insurers	1,483,589
TOTAL	9,943,964

North Carolina Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	95%
Two Exchange Insurers	5%
TOTAL	100%

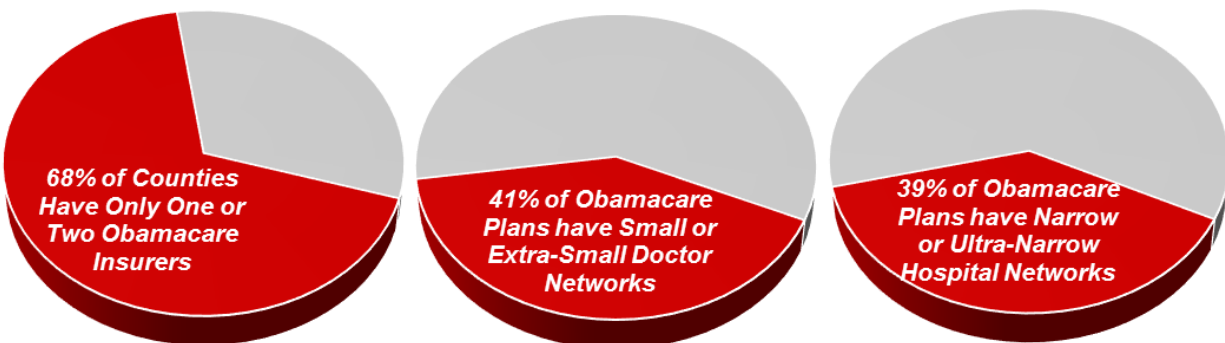
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



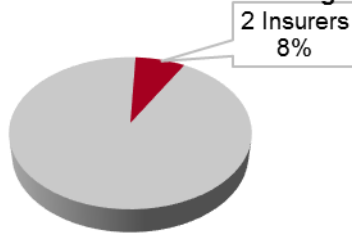
The State of Obamacare in North Dakota 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	7%
All Individual Market Plans	2%
Individual Market Plans since 2013	44%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	25,455
TOTAL	25,455

North Dakota Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

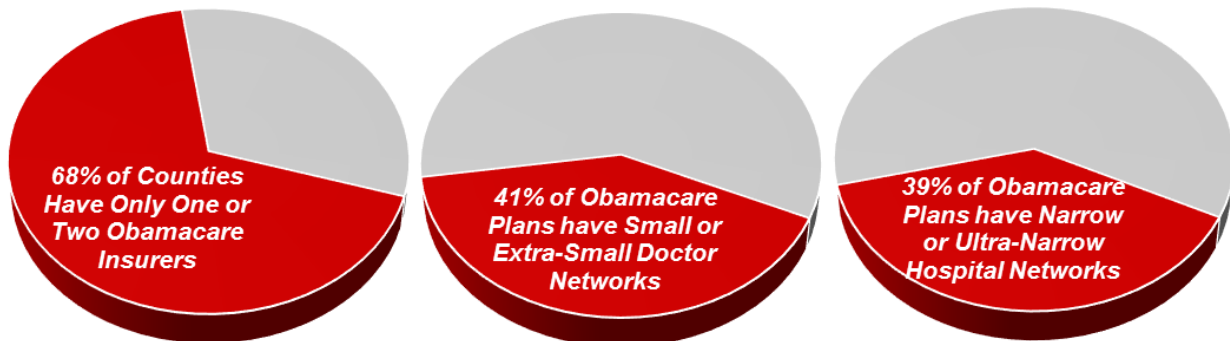
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	8%
TOTAL	8%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ "Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



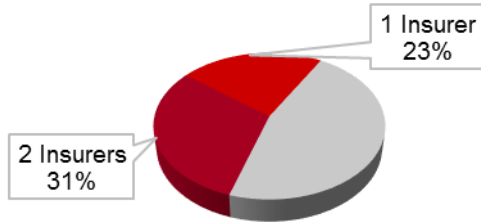
The State of Obamacare in Ohio 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	2%
All Individual Market Plans	17%
Individual Market Plans since 2013	86%

State Population with Few Insurance Choices	
One Exchange Insurer	781,327
Two Exchange Insurers	1,286,630
TOTAL	2,067,957

Ohio Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	23%
Two Exchange Insurers	31%
TOTAL[#]	53%

[#]May not sum exactly due to rounding.

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

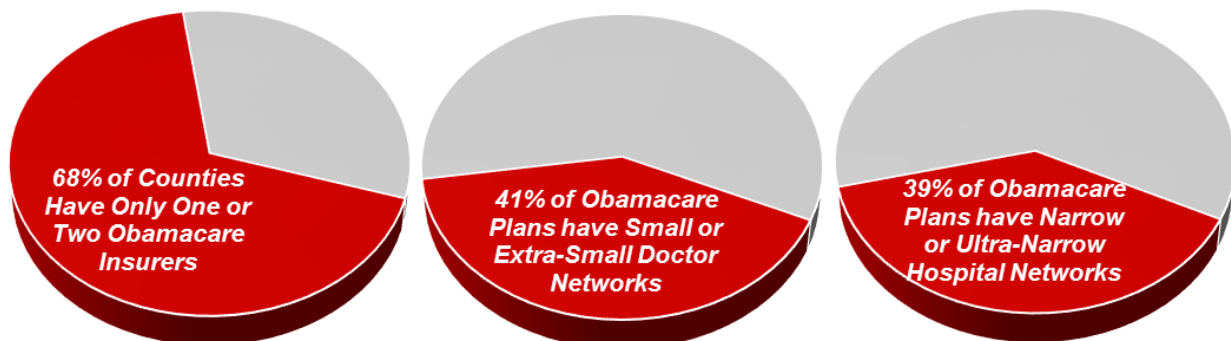
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



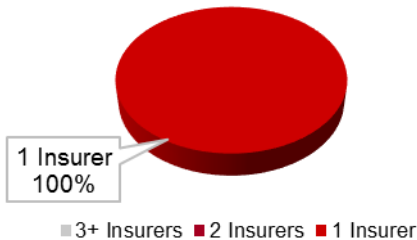
The State of Obamacare in Oklahoma 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	69%
All Individual Market Plans	76%
Individual Market Plans since 2013	201%

State Population with Few Insurance Choices	
One Exchange Insurer	3,878,051
Two Exchange Insurers	0
TOTAL	3,878,051

Oklahoma Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

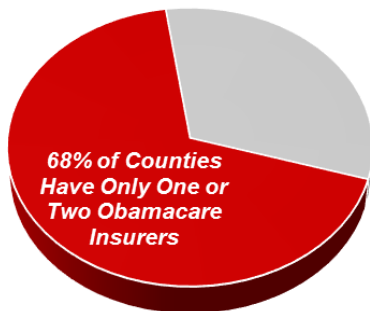
Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

National Snapshot

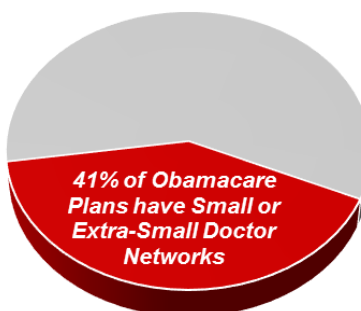
Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

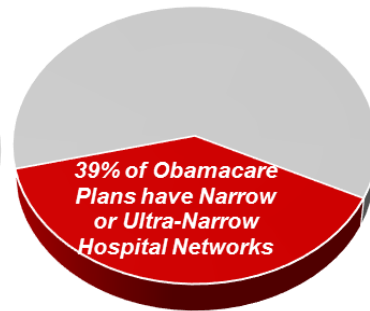
Limited Choices of Insurers, Doctors, and Hospitals



Source: Kaiser Family Foundation



Source: Robert Wood Johnson Foundation



Source: McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



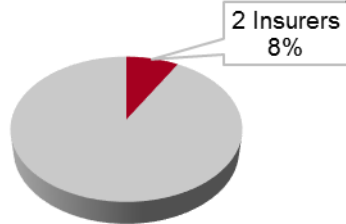
The State of Obamacare in Oregon 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	27%
All Individual Market Plans	27%
Individual Market Plans since 2013	110%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	430,085
TOTAL	430,085

Oregon Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

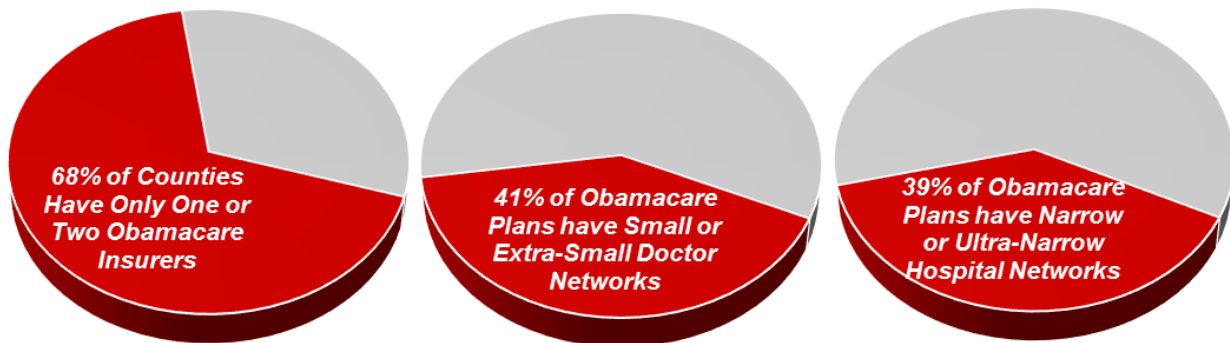
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	8%
TOTAL	8%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



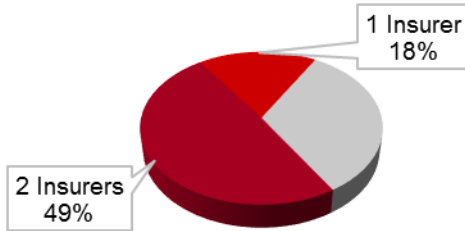
The State of Obamacare in Pennsylvania 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	53%
All Individual Market Plans	32%
Individual Market Plans since 2013	120%

State Population with Few Insurance Choices	
One Exchange Insurer	852,994
Two Exchange Insurers	6,409,506
TOTAL	7,262,500

Pennsylvania Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	18%
Two Exchange Insurers	49%
TOTAL	67%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

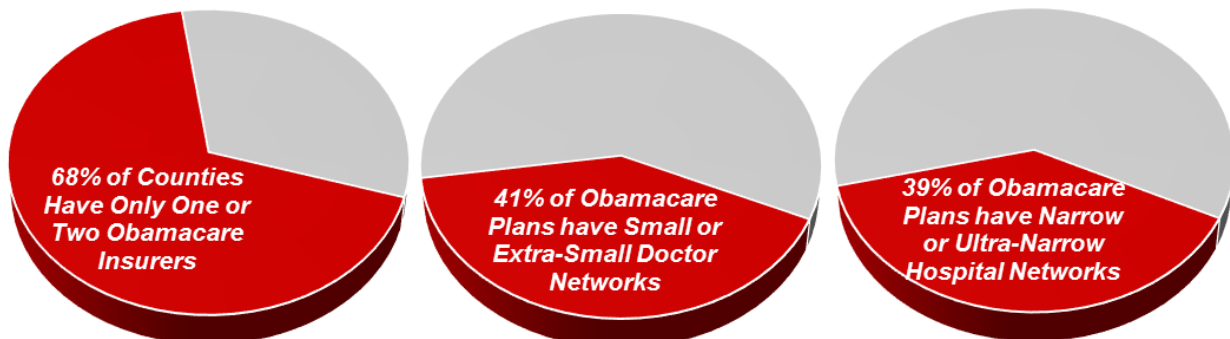
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



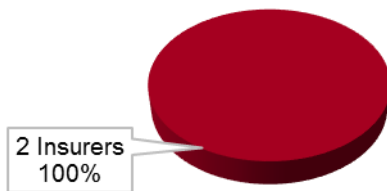
The State of Obamacare in Rhode Island 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	1%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	1,055,173
TOTAL	1,055,173

Rhode Island Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

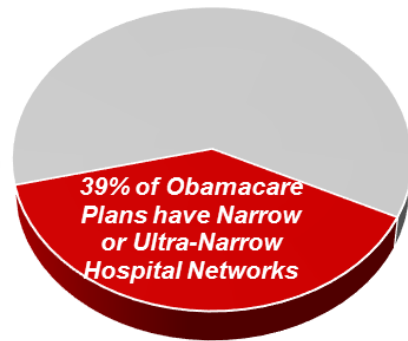
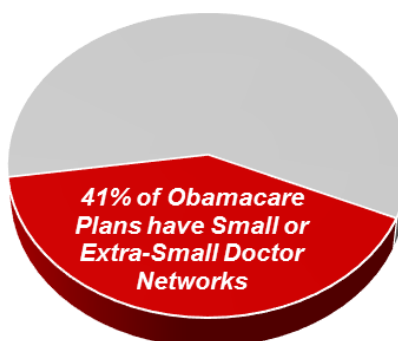
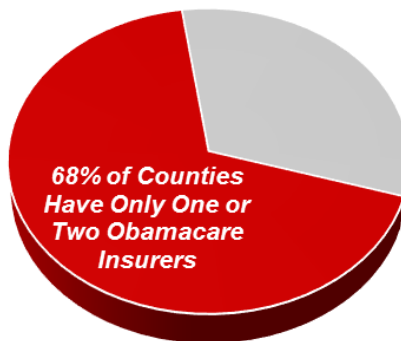
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



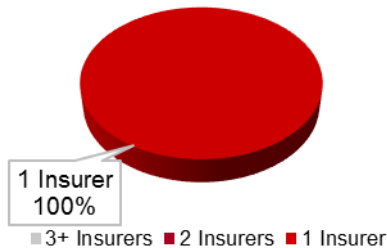
The State of Obamacare in South Carolina 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	29%
All Individual Market Plans	27%
Individual Market Plans since 2013	120%

State Population with Few Insurance Choices	
One Exchange Insurer	4,832,482
Two Exchange Insurers	0
TOTAL	4,832,482

South Carolina Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

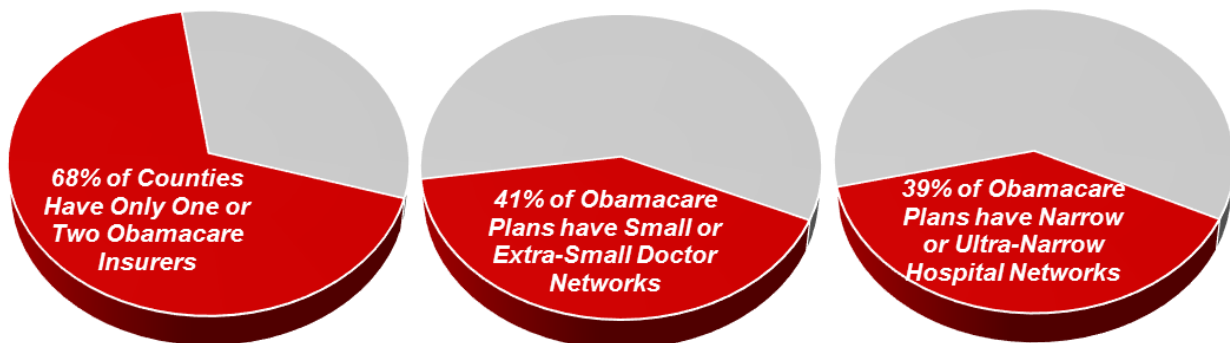
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



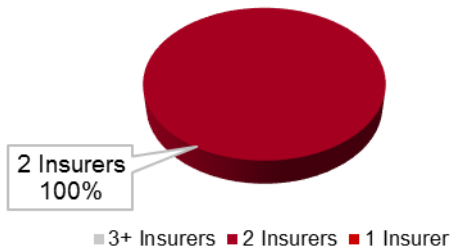
The State of Obamacare in South Dakota 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	39%
All Individual Market Plans	37%
Individual Market Plans since 2013	124%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	853,175
TOTAL	853,175

South Dakota Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

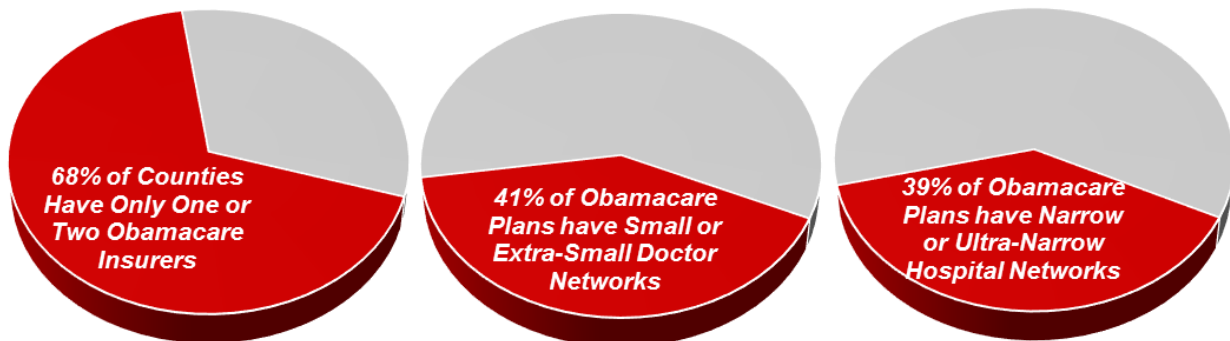
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



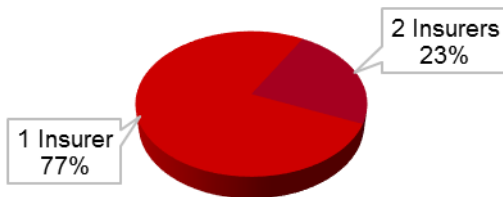
The State of Obamacare in Tennessee 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	63%
All Individual Market Plans	56%
Individual Market Plans since 2013	176%

State Population with Few Insurance Choices	
One Exchange Insurer	3,190,257
Two Exchange Insurers	3,359,095
TOTAL	6,549,352

Tennessee Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

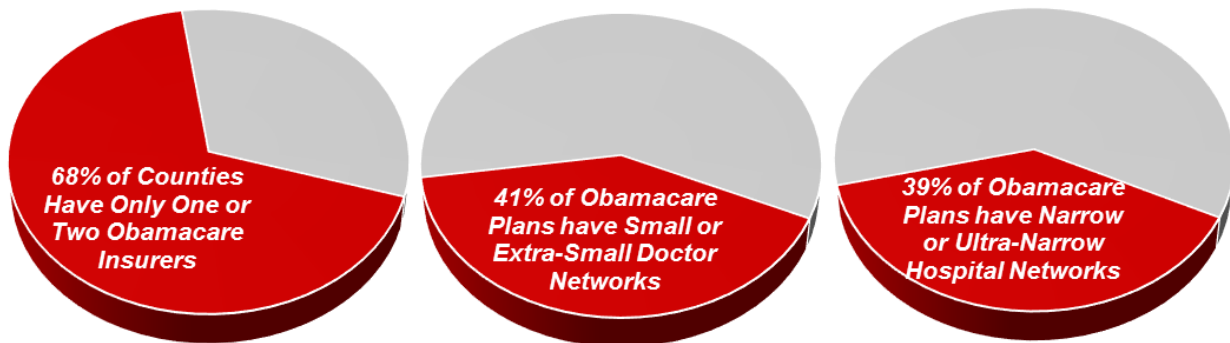
Counties with Few Insurance Choices³	
One Exchange Insurer	77%
Two Exchange Insurers	23%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



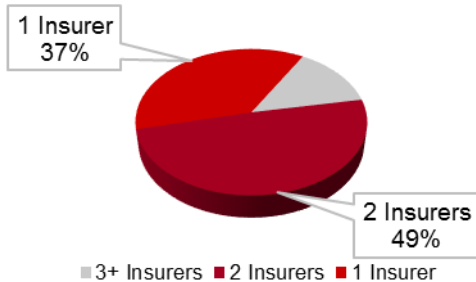
The State of Obamacare in Texas 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	18%
All Individual Market Plans	34%
Individual Market Plans since 2013	82%

State Population with Few Insurance Choices	
One Exchange Insurer	3,348,430
Two Exchange Insurers	7,870,226
TOTAL	11,218,656

Texas Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

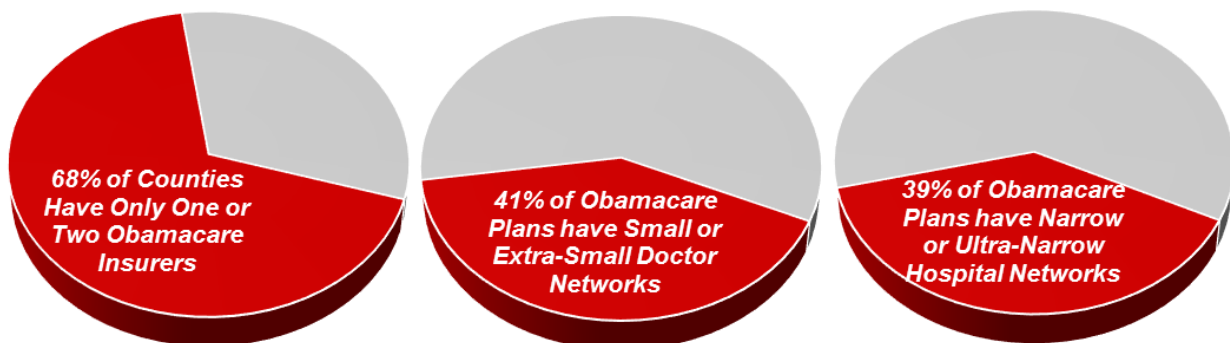
Counties with Few Insurance Choices³	
One Exchange Insurer	37%
Two Exchange Insurers	49%
TOTAL	86%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



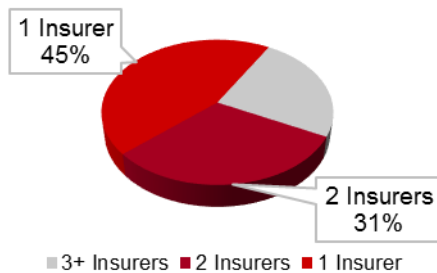
The State of Obamacare in Utah 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	20%
All Individual Market Plans	31%
Individual Market Plans since 2013	101%

State Population with Few Insurance Choices	
One Exchange Insurer	142,947
Two Exchange Insurers	424,851
TOTAL	567,798

Utah Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

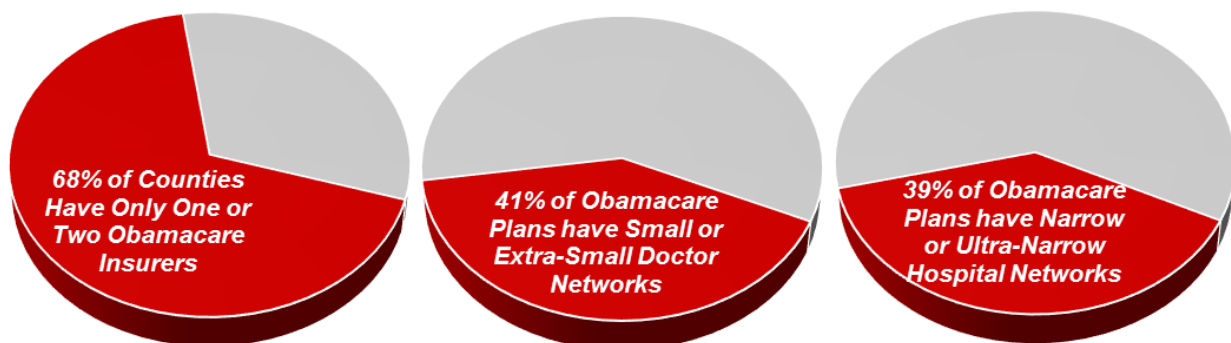
Counties with Few Insurance Choices³	
One Exchange Insurer	45%
Two Exchange Insurers	31%
TOTAL	76%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



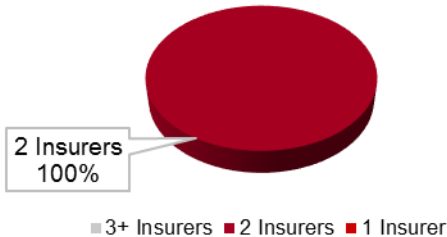
The State of Obamacare in Vermont 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	7%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	626,562
TOTAL	626,562

Vermont Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

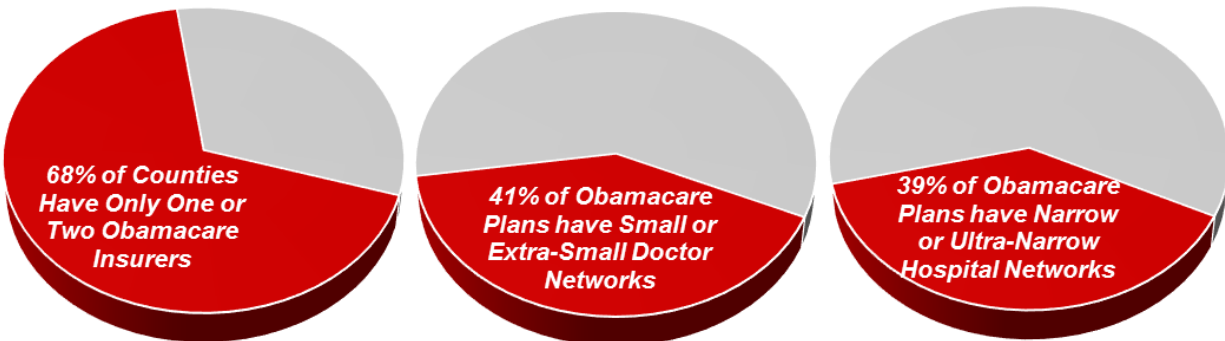
Counties with Few Insurance Choices³	
One Exchange Insurer	0%
Two Exchange Insurers	100%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

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³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



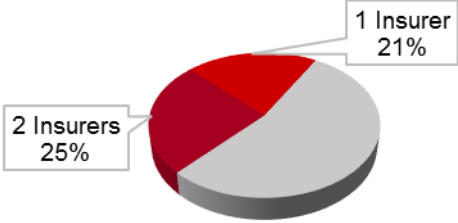
The State of Obamacare in Virginia 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	10%
All Individual Market Plans	19%
Individual Market Plans since 2013	77%

State Population with Few Insurance Choices	
One Exchange Insurer	486,714
Two Exchange Insurers	1,970,650
TOTAL	2,457,364

Virginia Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	21%
Two Exchange Insurers	25%
TOTAL	46%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

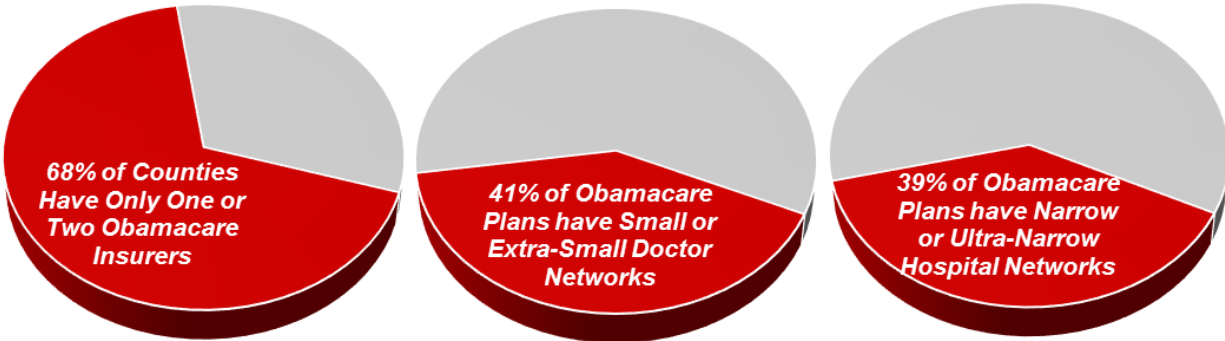
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



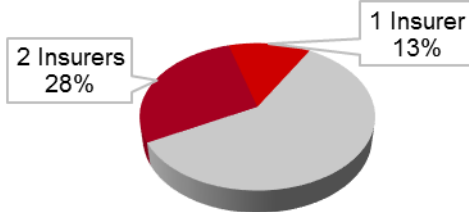
The State of Obamacare in Washington 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	*
All Individual Market Plans	14%

State Population with Few Insurance Choices	
One Exchange Insurer	188,798
Two Exchange Insurers	564,072
TOTAL	752,870

Washington Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

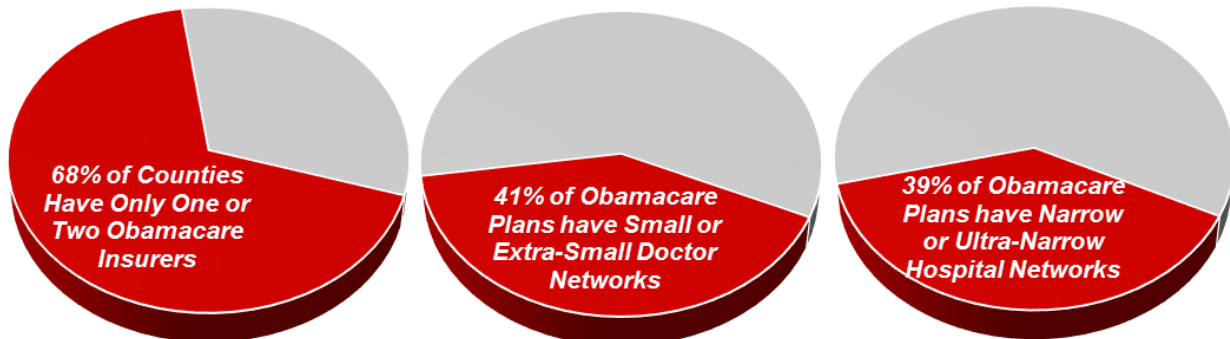
Counties with Few Insurance Choices³	
One Exchange Insurer	13%
Two Exchange Insurers	28%
TOTAL	41%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

* HHS benchmark silver plan premium data not available for this state.

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



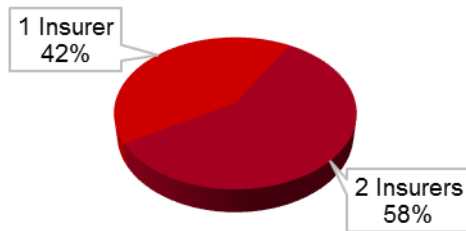
The State of Obamacare in West Virginia 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	32%
All Individual Market Plans	16%
Individual Market Plans since 2013	169%

State Population with Few Insurance Choices	
One Exchange Insurer	595,988
Two Exchange Insurers	1,254,338
TOTAL	1,850,326

West Virginia Counties with Two or Fewer Insurers on the Obamacare Exchange



■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

Source: Kaiser Family Foundation, JEC Staff Calculations

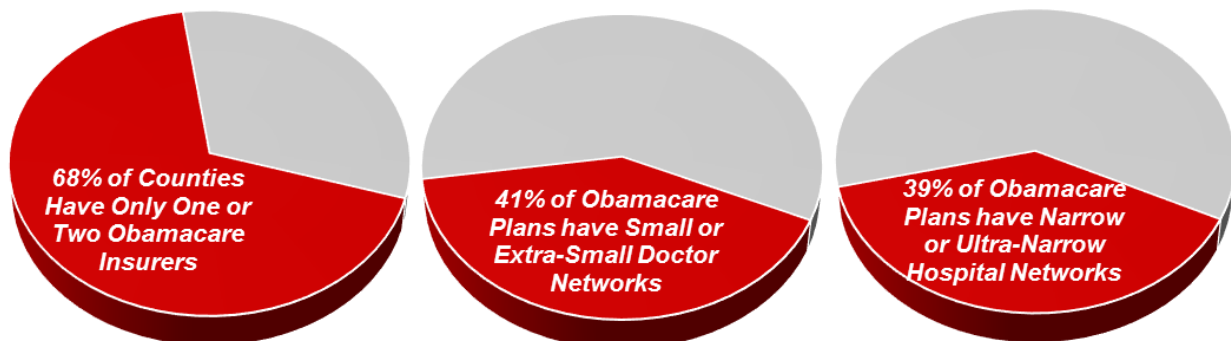
Counties with Few Insurance Choices³	
One Exchange Insurer	42%
Two Exchange Insurers	58%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.



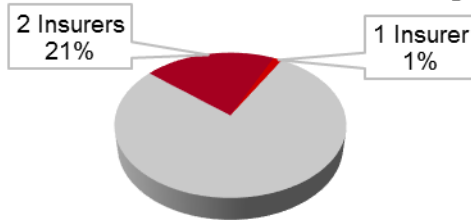
The State of Obamacare in Wisconsin 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	16%
All Individual Market Plans	16%
Individual Market Plans since 2013	93%

State Population with Few Insurance Choices	
One Exchange Insurer	4,522
Two Exchange Insurers	348,169
TOTAL	352,691

Wisconsin Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	1%
Two Exchange Insurers	21%
TOTAL	22%

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

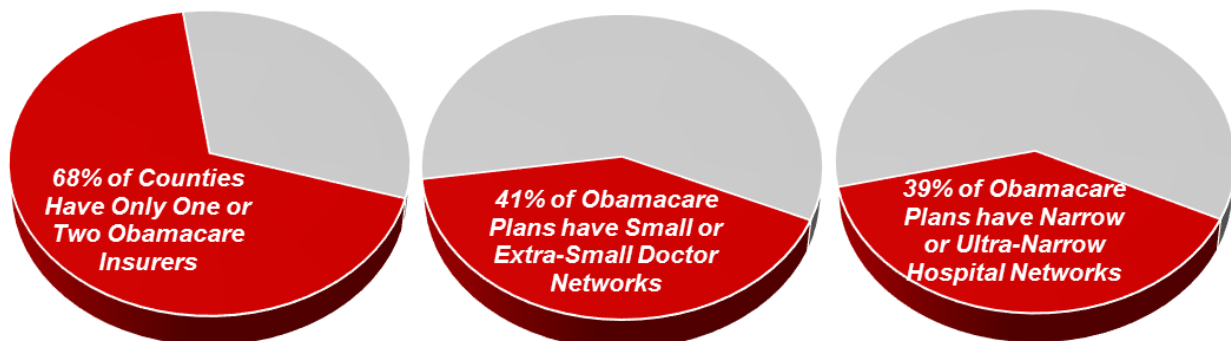
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.



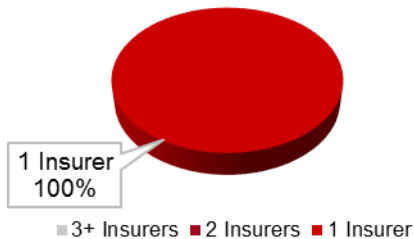
The State of Obamacare in Wyoming 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	9%
All Individual Market Plans	7%
Individual Market Plans since 2013	107%

State Population with Few Insurance Choices	
One Exchange Insurer	584,153
Two Exchange Insurers	0
TOTAL	584,153

Wyoming Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

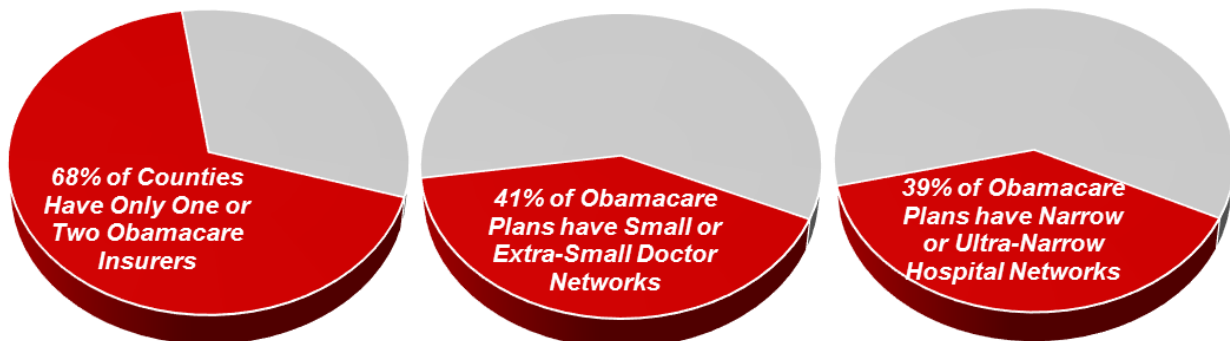
Counties with Few Insurance Choices³	
One Exchange Insurer	100%
Two Exchange Insurers	0%
TOTAL	100%

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.