

The State of Obamacare in Oregon 2017

State Snapshot

Average 2017 Premium Increase¹

Exchange Benchmark Silver Plan²

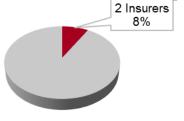
All Individual Market Plans

Individual Market Plans since 2013

110%

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	430,085
TOTAL	430,085

Oregon Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³
One Exchange Insurer 0%
Two Exchange Insurers 8%
TOTAL 8%

Source: Kaiser Family Foundation, JEC Staff Calculations

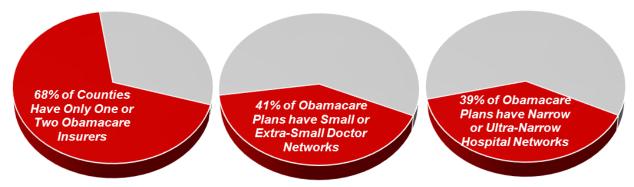
■3+ Insurers ■2 Insurers ■1 Insurer

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices		
One Exchange Insurer Two Exchange Insurers	32% 36%	
TOTAL	68%	

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20, https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.