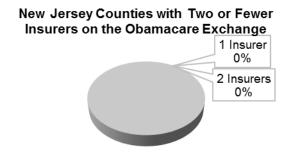


The State of Obamacare in New Jersey 2017

State Snapshot

Average 2017 Premium Increase ¹		
Exchange Benchmark Silver Plan ²	5%	
All Individual Market Plans	9%	
Individual Market Plans since 2013	12%	

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	0
TOTAL	0



Counties with Few Insurance Choices ³	
One Exchange Insurer	0%
Two Exchange Insurers	0%
TOTAL	0%

■3+ Insurers ■2 Insurers ■1 Insurer

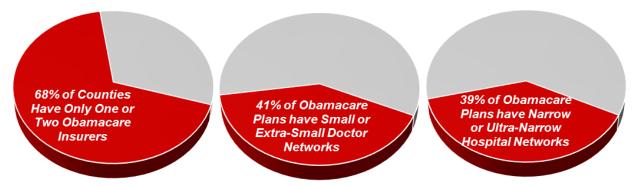
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20, https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.