



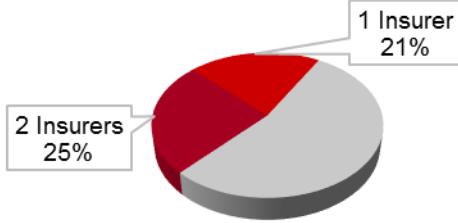
The State of Obamacare in Virginia 2017

State Snapshot

| Average 2017 Premium Increase¹ | |
|--|------------|
| Exchange Benchmark Silver Plan ² | 10% |
| All Individual Market Plans | 19% |
| Individual Market Plans since 2013 | 77% |

| State Population with Few Insurance Choices | |
|--|------------------|
| One Exchange Insurer | 486,714 |
| Two Exchange Insurers | 1,970,650 |
| TOTAL | 2,457,364 |

Virginia Counties with Two or Fewer Insurers on the Obamacare Exchange



| Counties with Few Insurance Choices³ | |
|--|------------|
| One Exchange Insurer | 21% |
| Two Exchange Insurers | 25% |
| TOTAL | 46% |

■ 3+ Insurers ■ 2 Insurers ■ 1 Insurer

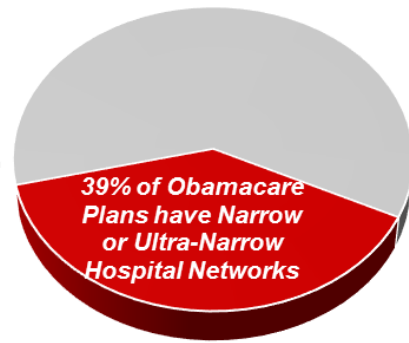
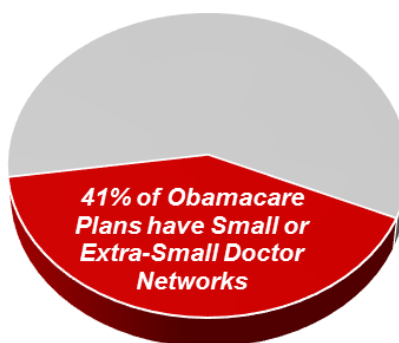
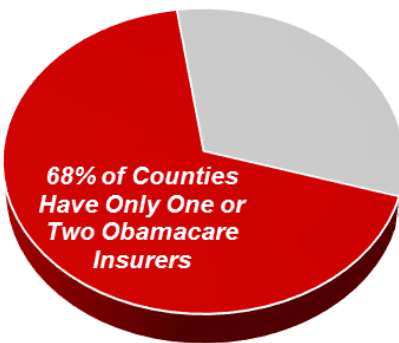
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

| Average 2017 Premium Increase | |
|--------------------------------------|-------------|
| Exchange Benchmark Silver Plan | 22% |
| All Individual Market Plans | 25% |
| Individual Market Plans since 2013 | 105% |

| Counties with Few Insurance Choices | |
|--|------------|
| One Exchange Insurer | 32% |
| Two Exchange Insurers | 36% |
| TOTAL | 68% |

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations, using Census data.