

## The State of Obamacare in Arizona 2017

State Snapshot

| Average 2017 Premium Increase <sup>1</sup>  |             |  |
|---|-------------|--|
| Exchange Benchmark Silver Plan <sup>2</sup> | 116%        |  |
| All Individual Market Plans                 | 54%         |  |
| Individual Market Plans since 2013          | <b>190%</b> |  |

## Arizona Counties with Two or Fewer Insurers on the Obamacare Exchange



| State Population with Few Insurance Choices |           |
|---|-----------|
| One Exchange Insurer                        | 6,731,484 |
| Two Exchange Insurers                       | 0         |
| TOTAL                                       | 6,731,484 |

| Counties with Few Insurance Choices <sup>3</sup> |     |
|--|-----|
| One Exchange Insurer 1                           | 00% |
| Two Exchange Insurers                            | 0%  |
| TOTAL 1  | 00% |

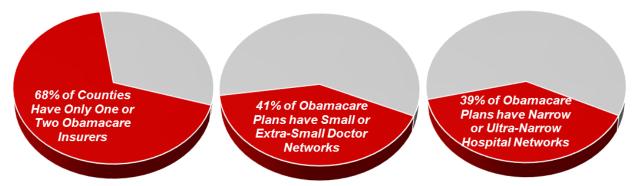
Source: Kaiser Family Foundation, JEC Staff Calculations

## National Snapshot

| Average 2017 Premium Increase      |              |
|------------------------------------|--------------|
| Exchange Benchmark Silver Plan     | 22%          |
| All Individual Market Plans        | 25%          |
| Individual Market Plans since 2013 | 1 <b>05%</b> |

| Counties with Few Insurance Choices           |            |  |
|---|------------|--|
| One Exchange Insurer<br>Two Exchange Insurers | 32%<br>36% |  |
| TOTAL   | 68%        |  |

## Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

<sup>&</sup>lt;sup>1</sup> Using data from <u>https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20,</u> https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/, and

https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf.

<sup>&</sup>lt;sup>2</sup> A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

<sup>&</sup>lt;sup>3</sup> "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.