



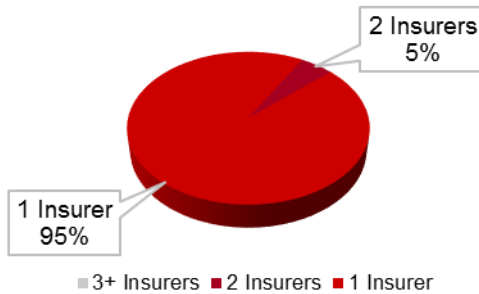
The State of Obamacare in North Carolina 2017

State Snapshot

Average 2017 Premium Increase¹	
Exchange Benchmark Silver Plan ²	40%
All Individual Market Plans	24%
Individual Market Plans since 2013	176%

State Population with Few Insurance Choices	
One Exchange Insurer	8,460,375
Two Exchange Insurers	1,483,589
TOTAL	9,943,964

North Carolina Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³	
One Exchange Insurer	95%
Two Exchange Insurers	5%
TOTAL	100%

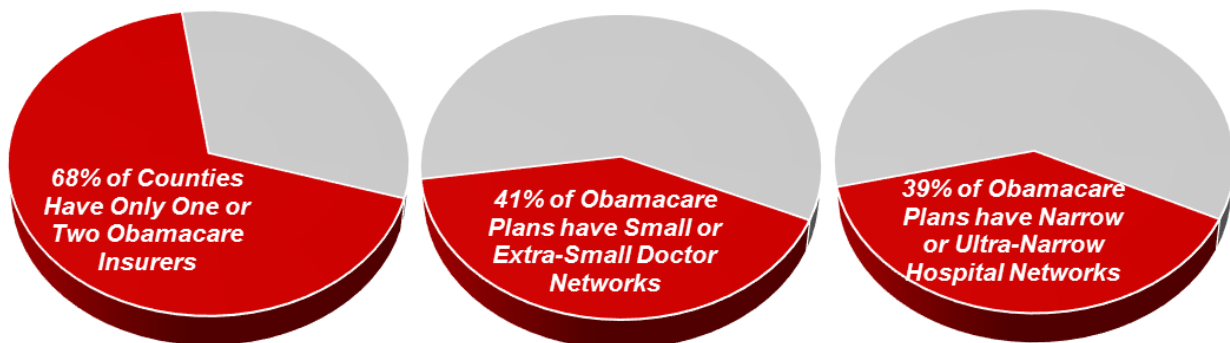
Source: Kaiser Family Foundation, JEC Staff Calculations

National Snapshot

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices	
One Exchange Insurer	32%
Two Exchange Insurers	36%
TOTAL	68%

Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

¹ Using data from <https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20>, <https://www.jec.senate.gov/public/index.cfm/republicans/state-aca-data/>, and <https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf>.

² A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

³ "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.