

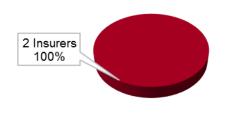
## The State of Obamacare in Hawaii 2017

## State Snapshot

Average 2017 Premium Increase <sup>1</sup>		
Exchange Benchmark Silver Plan <sup>2</sup>	35%	
All Individual Market Plans	31%	
Individual Market Plans since 2013	<b>78%</b>	

State Population with Few Insurance Choices	
One Exchange Insurer	0
Two Exchange Insurers	1,419,472
TOTAL	1,419,472

Hawaii Counties with Two or Fewer Insurers on the Obamacare Exchange



Counties with Few Insurance Choices³
One Exchange Insurer 0%
Two Exchange Insurers 100%
TOTAL 100%

■3+ Insurers ■2 Insurers ■1 Insurer

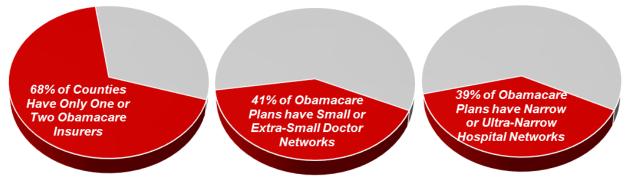
Source: Kaiser Family Foundation, JEC Staff Calculations

## **National Snapshot**

Average 2017 Premium Increase	
Exchange Benchmark Silver Plan	22%
All Individual Market Plans	25%
Individual Market Plans since 2013	105%

Counties with Few Insurance Choices		
One Exchange Insurer	32%	
Two Exchange Insurers	36%	
TOTAL	68%	

## Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

<sup>&</sup>lt;sup>1</sup> Using data from <a href="https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20">https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20</a>, <a href="https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf">https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf</a>.

<sup>&</sup>lt;sup>2</sup> A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

<sup>&</sup>lt;sup>3</sup> "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.