

## The State of Obamacare in South Carolina 2017

## State Snapshot

Average 2017 Premium Increase¹

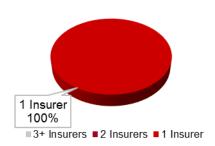
Exchange Benchmark Silver Plan²

All Individual Market Plans
Individual Market Plans since 2013

120%

State Population with Few Insurance Choices	
One Exchange Insurer 4,83	32,482
Two Exchange Insurers	0
TOTAL <b>4,83</b>	32,482

South Carolina Counties with Two or Fewer Insurers on the Obamacare Exchange



Source: Kaiser Family Foundation, JEC Staff Calculations

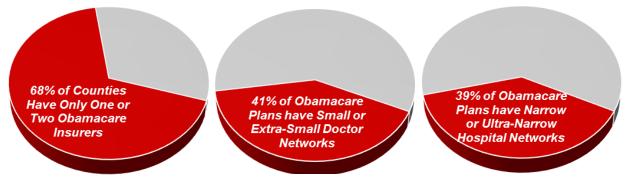
Counties with Few Insurance Choices <sup>3</sup>		
One Exchange Insurer	100%	
Two Exchange Insurers	0%	
TOTAL	100%	

## National Snapshot

Average 2017 Premium Increase		
Exchange Benchmark Silver Plan	22%	
All Individual Market Plans	25%	
Individual Market Plans since 2013	105%	

Counties with Few Insurance Choices		
One Exchange Insurer Two Exchange Insurers	32% 36%	
TOTAL	68%	

## Limited Choices of Insurers, Doctors, and Hospitals



Sources: Kaiser Family Foundation, Robert Wood Johnson Foundation, McKinsey and Company

<sup>&</sup>lt;sup>1</sup> Using data from <a href="https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20">https://aspe.hhs.gov/system/files/pdf/212721/2017MarketplaceLandscapeBrief.pdf#page=20</a>, <a href="https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf">https://aspe.hhs.gov/system/files/pdf/256751/IndividualMarketPremiumChanges.pdf</a>.

<sup>&</sup>lt;sup>2</sup> A benchmark silver plan is the second-lowest cost silver plan on an exchange and is the basis for federal subsidy levels.

<sup>&</sup>lt;sup>3</sup> "Insurance Participation by County 2016 and 2017," Kaiser Family Foundation; JEC staff calculations using Census data.