

U.S. Congress Joint Economic Committee

Understanding the Economy: State-by-State Snapshots

EXECUTIVE SUMMARY

This is the second edition of state-by-state snapshots issued by the Chairman-designate of the Joint Economic Committee during the 112th Congress and includes data through January 2011. In recent months, the economy has gained strength and this is reflected in a broad range of economic data.

- In the past 12 months (March 2010 – February 2011), 1.5 million private sector jobs have been created. During that same time period, unemployment has declined from 9.7 percent to 8.9 percent.
- Gross domestic product grew by 2.8 percent in the fourth quarter of 2010, the sixth consecutive quarter of economic expansion.
- Retail sales have increased for eight straight months, a sign that consumers are feeling more confident about their economic prospects.
- The ISM Manufacturing Index shows that economic activity in the manufacturing sector has expanded for 19 consecutive months and currently is at its highest level since May 2004.
- Even with the spike in gasoline prices in February, from \$3.10 to \$3.38 per gallon, auto sales increased by 27 percent during February from a year earlier.

This month's state-by-state report looks at how the economic progress nationally is translating to individual states. The report highlights progress in creating private sector jobs and reducing unemployment and tracks the employment gains in key sectors, including manufacturing and professional and business services.

- Thirty-four states and the District of Columbia added private sector jobs in January. Small states recorded the largest expansion of private sector payrolls in percent terms, with Vermont's private sector employment growing by 2.0 percent, Idaho (1.4 percent) and Maine (1.3 percent.) Midwestern states achieved the largest gains in the number of jobs, with Michigan adding 40,500 private sector positions, Texas (38,600), Ohio (33,100) and Illinois (27,100).
- Since the end of 2009, thirty-eight states and the District of Columbia have added private sector jobs in at least 7 of the last 13 months.

- Twenty-four states saw their unemployment rates decline in January. Nevada (-0.7 percent) had the largest decline. Indiana, Michigan and South Carolina each recorded a drop of 0.4 percent. Other states that showed statistically significant declines in the unemployment rate were Pennsylvania (-0.3 percent), Maryland (-0.2 percent) and Nebraska (-0.1 percent). Even with its decline, Nevada had the highest unemployment rate (14.2 percent), followed by California (12.4 percent) and Florida (11.9 percent). Overall, unemployment in the United States decreased by 0.4 percent from December to January.
- Thirty-one states recorded job gains in the manufacturing sector, with Michigan leading the way. Michigan's manufacturing employment increased by 4.2 percent, adding 20,100 jobs during the month. Idaho (2.3 percent increase) and Missouri (1.9 percent increase) were the other top percent gainers. After Michigan, the states which added the largest number of manufacturing jobs were: Texas (5,600), Missouri (4,700), Wisconsin (4,200), and Illinois and Pennsylvania (each with gain of 4,100).
- Thirty-nine states added jobs in the professional and business services sector during January. Forty-four states and the District of Columbia have added jobs in the sector during at least 7 of the last 13 months. In January, Vermont (2.6 percent increase), West Virginia (2.1 percent), and Iowa (2.0 percent) enjoyed the largest percent gains. Massachusetts added the most professional and business service sector jobs (6,700), followed by Ohio (6,100), and Washington (5,500).

The attached state pages highlight the following key economic statistics for each state:

- Jobs created or lost since the start of the recession;
- Jobs saved or created by the Recovery Act;
- Unemployment rates;
- Per capita earnings; and,
- The condition of the housing sector.

Economic Overview And Outlook: Alabama

JOBS

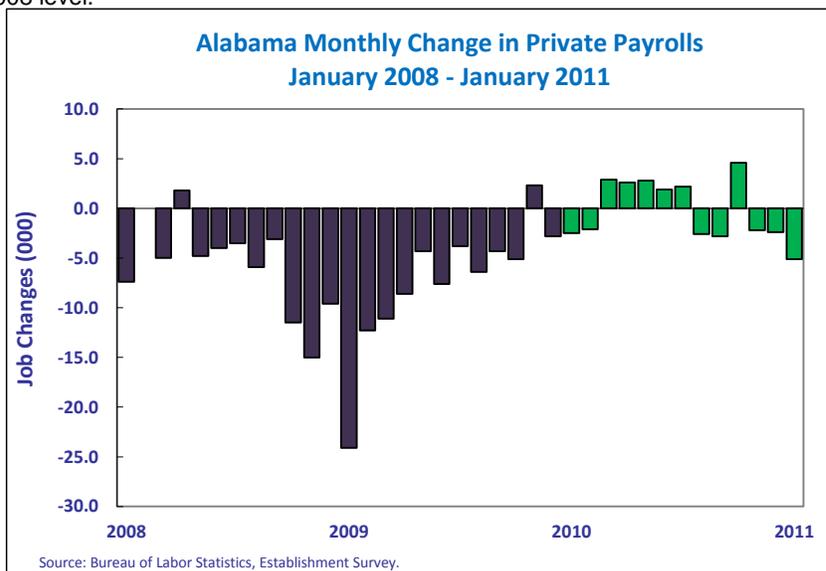
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Alabama by 44,000 jobs through the 3rd quarter of 2010.
- In Alabama, private sector employment fell by 9.4 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.1 percent.
- In Alabama, employees in the construction, professional and business services, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Alabama have experienced the greatest employment increases: professional and business services; education and health services; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Alabama was 9.3 percent in January 2011, up 5.5 percentage points from December 2007, but down from its most recent peak of 10.4 percent reached in December 2009.
- 196,000 Alabama residents were counted among the unemployed in Alabama during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Alabama was \$30,891.70 in the 3rd quarter of 2010, up from \$30,737.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Alabama, home prices saw a decrease of 12.1 percent in January 2011 from January 2010 following December's year over year decrease of 11.8 percent.
- The median price of single-family homes in Alabama was \$128,969 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.2 percent of all mortgages, including 8.0 percent of subprime mortgages, were in foreclosure in Alabama.
- Housing starts in Alabama totaled 15,320 units (seasonally adjusted annual rate) in January 2011, an increase of 29.4 percent from December.
- Within the South census region, which includes Alabama, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

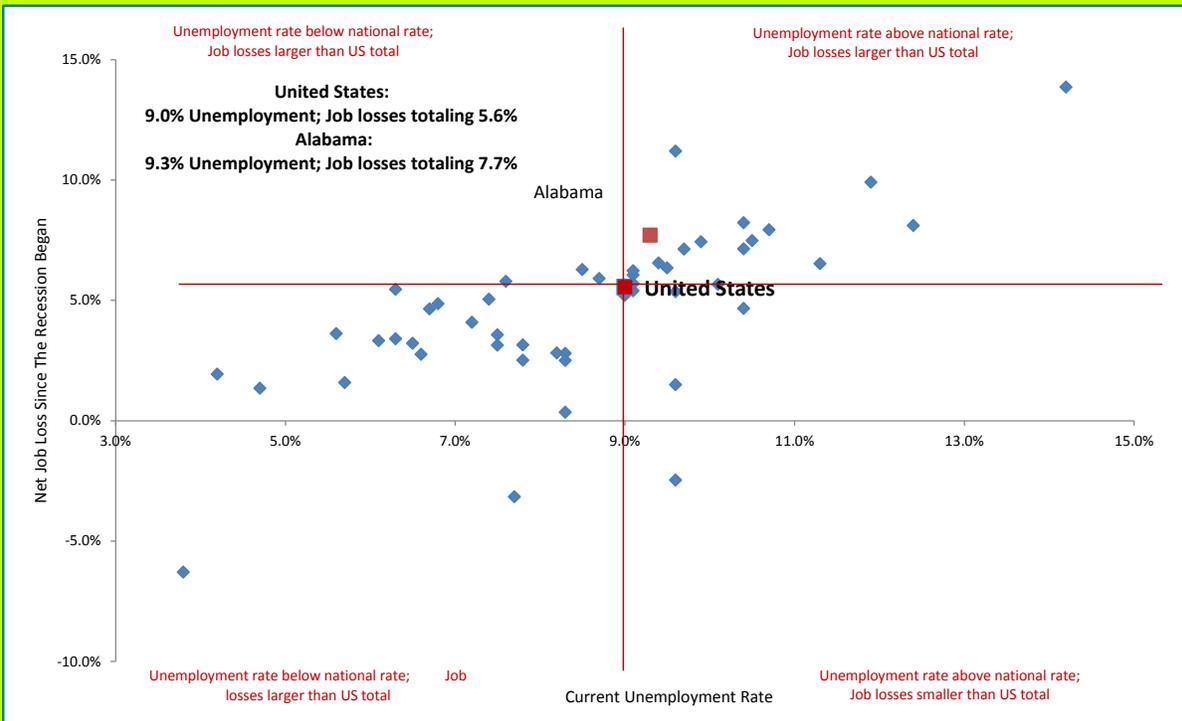
* For Alabama-specific labor sector statistics, please refer to the Alabama office: <http://www2.dir.state.al.us/>

How Does Alabama Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Alabama to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Alabama since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Alabama.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Alabama	United States
Unemployment Rates	January 2008	3.9%	5.0%
	January 2009	7.8%	7.8%
	January 2010	10.3%	9.7%
	January 2011	9.3%	9.0%
Percent of Population Who Are Veterans	2009	8.6%	7.1%
Veterans' Unemployment Rate	2009	8.1%	8.9%
Median Household Income	2007	\$ 43,668	\$ 51,965
	(2009 \$) 2009	\$ 39,980	\$ 49,777
Poverty Rate	2007	14.5%	12.5%
	2009	16.6%	14.3%
No Health Insurance	2007	12.0%	15.3%
	2009	16.9%	16.7%



Economic Overview And Outlook: Alaska

JOBS

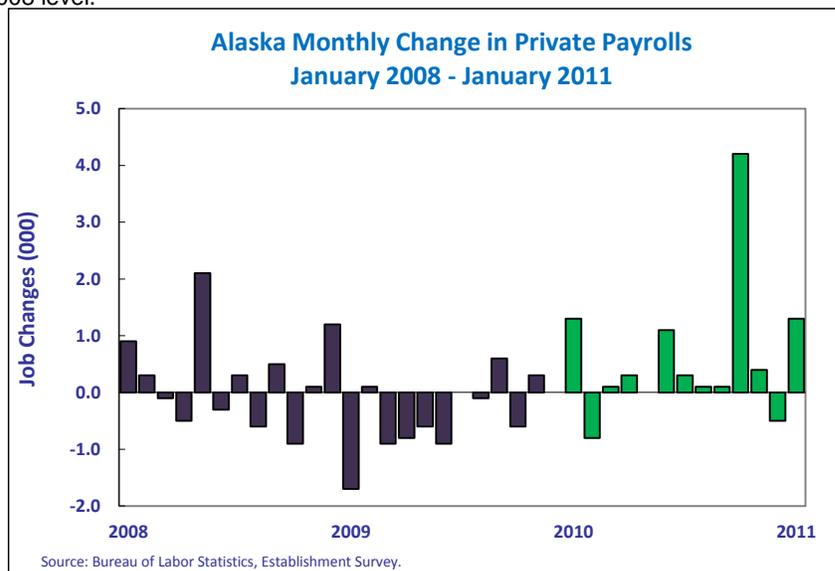
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Alaska by 8,000 jobs through the 3rd quarter of 2010.
- In Alaska, private sector employment fell by 0.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 3.1 percent.
- In Alaska, employees in the construction, manufacturing, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Alaska have experienced the greatest employment increases: leisure and hospitality; mining; and financial activities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Alaska was 7.7 percent in January 2011, up 1.5 percentage points from December 2007, but down from its most recent peak of 8.2 percent reached in March 2010.
- 28,000 Alaska residents were counted among the unemployed in Alaska during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Alaska was \$39,763.60 in the 3rd quarter of 2010, down from \$40,430.30 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Alaska, home prices saw a decrease of 1.7 percent in January 2011 from January 2010 following December's year over year decrease of 1.7 percent.
- The median price of single-family homes in Alaska was \$241,750 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.1 percent of all mortgages, including 4.4 percent of subprime mortgages, were in foreclosure in Alaska.
- Housing starts in Alaska totaled 910 units (seasonally adjusted annual rate) in January 2011, an increase of 203.3 percent from December.
- Within the West census region, which includes Alaska, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

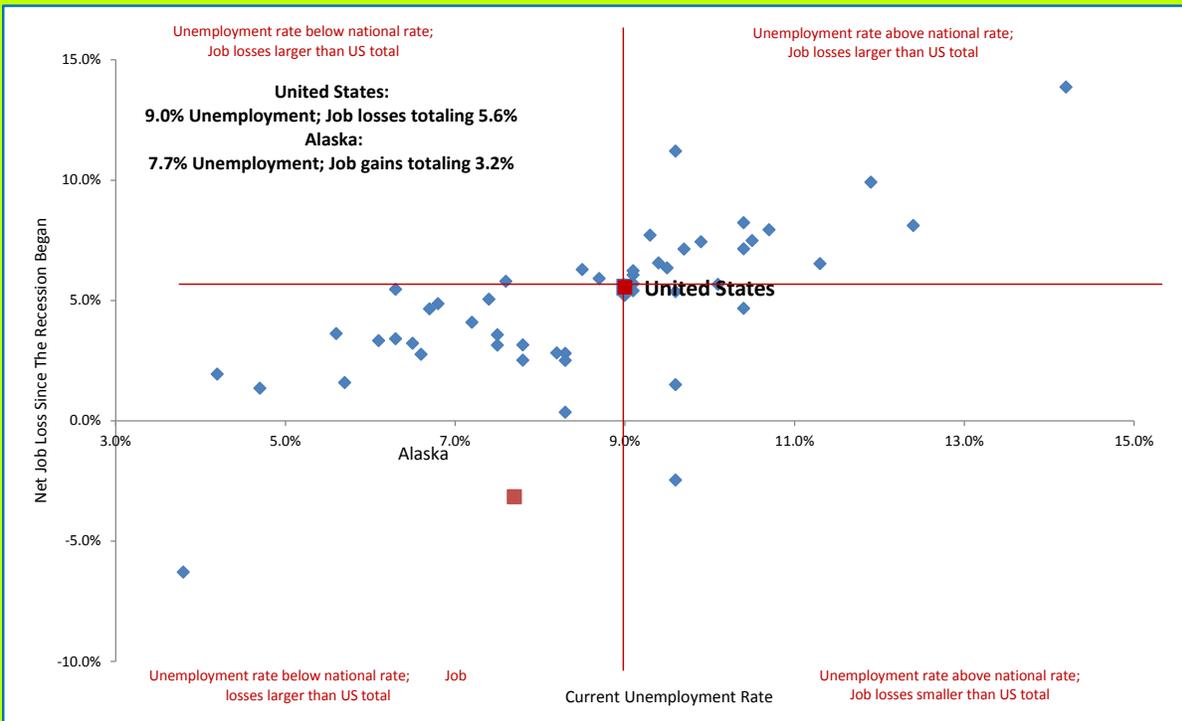
* For Alaska-specific labor sector statistics, please refer to the Alaska office: <http://almis.labor.state.ak.us/>

How Does Alaska Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Alaska to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Alaska since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Alaska.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Alaska	United States
Unemployment Rates	January 2008	6.2%	5.0%
	January 2009	7.0%	7.8%
	January 2010	8.2%	9.7%
	January 2011	7.7%	9.0%
Percent of Population Who Are Veterans	2009	12.3%	7.1%
Veterans' Unemployment Rate	2009	8.0%	8.9%
Median Household Income	2007	\$ 65,165	\$ 51,965
	(2009 \$) 2009	\$ 61,604	\$ 49,777
Poverty Rate	2007	7.6%	12.5%
	2009	11.7%	14.3%
No Health Insurance	2007	18.2%	15.3%
	2009	17.7%	16.7%

Economic Overview And Outlook: Arizona

JOBS

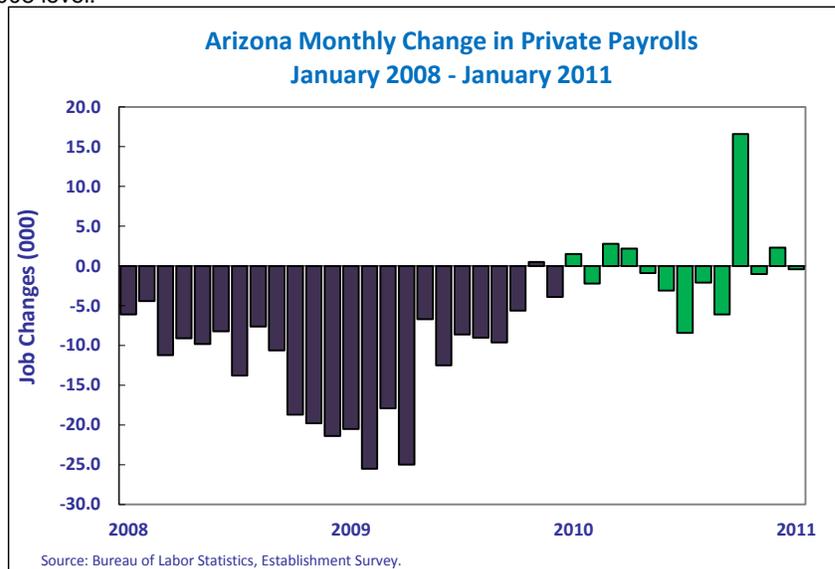
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Arizona by 66,000 jobs through the 3rd quarter of 2010.
- In Arizona, private sector employment fell by 12.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.1 percent.
- In Arizona, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Arizona have experienced the greatest employment increases: education and health services; leisure and hospitality; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Arizona was 9.6 percent in January 2011, up 5.5 percentage points from December 2007, but down from its most recent peak of 10.4 percent reached in December 2009.
- 305,000 Arizona residents were counted among the unemployed in Arizona during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Arizona was \$30,218.50 in the 3rd quarter of 2010, down from \$31,197.00 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Arizona, home prices saw a decrease of 11.0 percent in January 2011 from January 2010 following December's year over year decrease of 9.4 percent.
- The median price of single-family homes in Arizona was \$147,669 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 5.7 percent of all mortgages, including 13.9 percent of subprime mortgages, were in foreclosure in Arizona.
- Housing starts in Arizona totaled 11,770 units (seasonally adjusted annual rate) in January 2011, an increase of 35.9 percent from December.
- Within the West census region, which includes Arizona, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

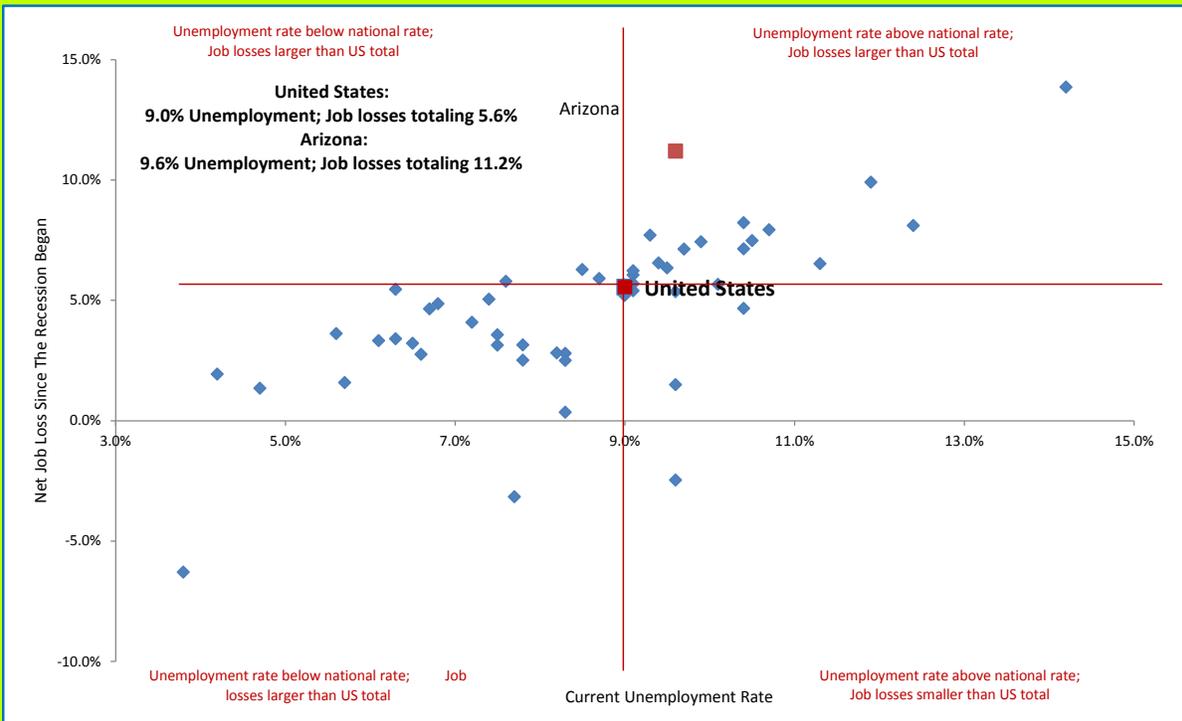
* For Arizona-specific labor sector statistics, please refer to the Arizona office: <http://www.workforce.az.gov/>

How Does Arizona Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Arizona to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Arizona since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Arizona.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Arizona	United States
Unemployment Rates	January 2008	4.3%	5.0%
	January 2009	8.2%	7.8%
	January 2010	10.3%	9.7%
	January 2011	9.6%	9.0%
Percent of Population Who Are Veterans	2009	7.6%	7.1%
Veterans' Unemployment Rate	2009	8.3%	8.9%
Median Household Income	2007	\$ 48,843	\$ 51,965
	(2009 \$) 2009	\$ 45,739	\$ 49,777
Poverty Rate	2007	14.3%	12.5%
	2009	21.2%	14.3%
No Health Insurance	2007	18.3%	15.3%
	2009	19.6%	16.7%



Economic Overview And Outlook: Arkansas

JOBS

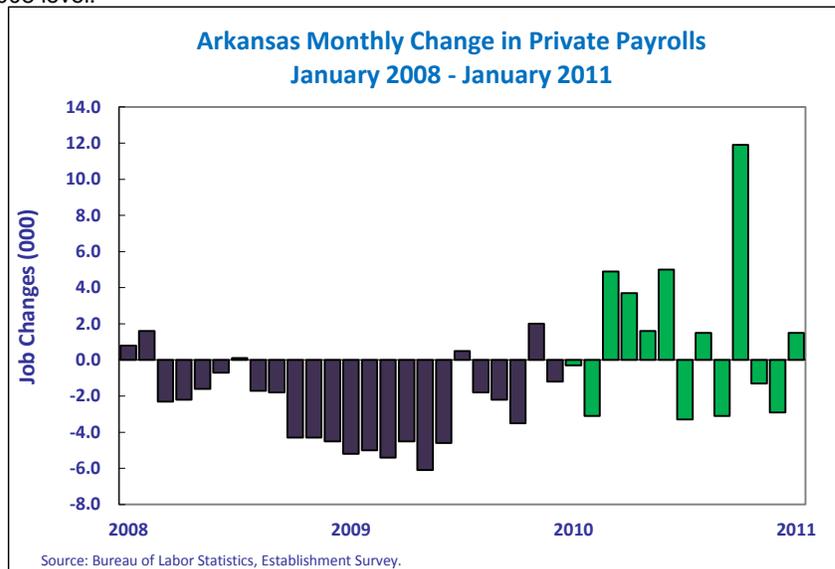
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Arkansas by 27,000 jobs through the 3rd quarter of 2010.
- In Arkansas, private sector employment fell by 6.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.1 percent.
- In Arkansas, employees in the manufacturing, construction, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Arkansas have experienced the greatest employment increases: mining; professional and business services; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Arkansas was 7.8 percent in January 2011, up 2.7 percentage points from December 2007, but down from its most recent peak of 8.0 percent reached in February 2010.
- 107,000 Arkansas residents were counted among the unemployed in Arkansas during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Arkansas was \$30,168.90 in the 3rd quarter of 2010, up from \$29,682.20 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Arkansas, home prices saw a decrease of 3.6 percent in January 2011 from January 2010 following December's year over year decrease of 2.6 percent.
- The median price of single-family homes in Arkansas was \$120,560 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.2 percent of all mortgages, including 7.6 percent of subprime mortgages, were in foreclosure in Arkansas.
- Housing starts in Arkansas totaled 7,260 units (seasonally adjusted annual rate) in January 2011, a decrease of 5.0 percent from December.
- Within the South census region, which includes Arkansas, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

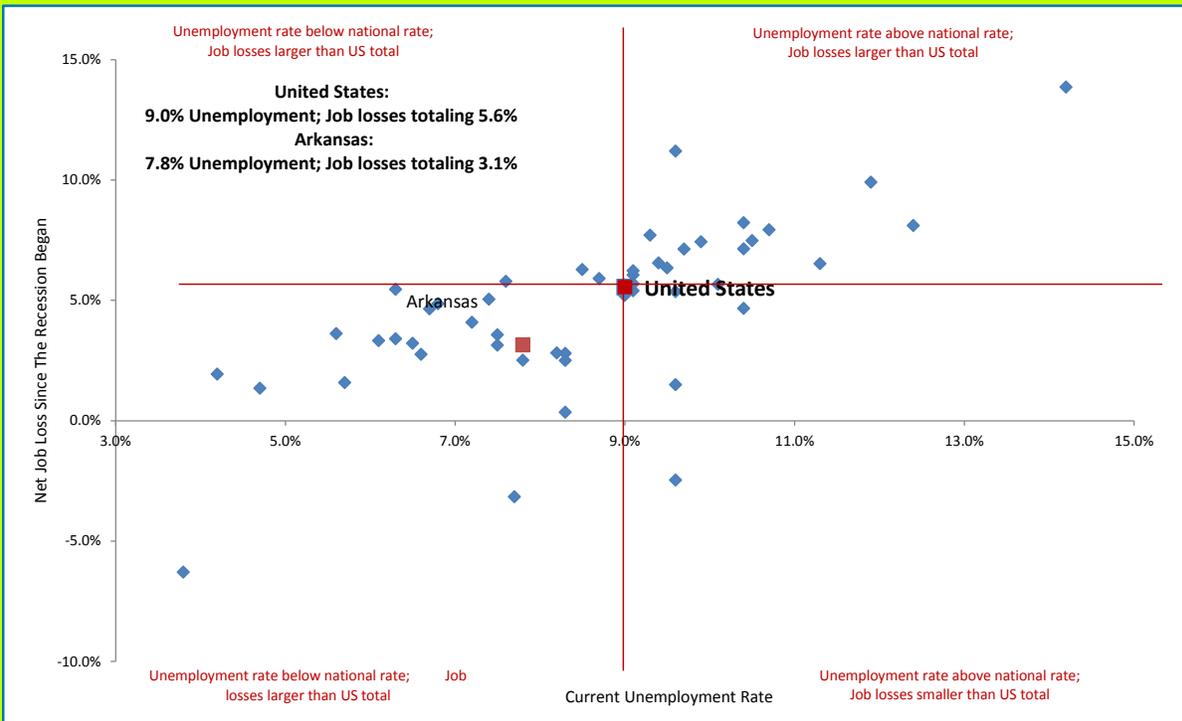
* For Arkansas-specific labor sector statistics, please refer to the Arkansas office: <http://www.discoverarkansas.net/>

How Does Arkansas Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Arkansas to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Arkansas since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Arkansas.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Arkansas	United States
Unemployment Rates	January 2008	5.0%	5.0%
	January 2009	6.6%	7.8%
	January 2010	8.0%	9.7%
	January 2011	7.8%	9.0%
Percent of Population Who Are Veterans	2009	8.2%	7.1%
Veterans' Unemployment Rate	2009	7.7%	8.9%
Median Household Income	2007	\$ 42,202	\$ 51,965
	(2009 \$) 2009	\$ 36,538	\$ 49,777
Poverty Rate	2007	13.8%	12.5%
	2009	18.9%	14.3%
No Health Insurance	2007	16.1%	15.3%
	2009	19.2%	16.7%

Economic Overview And Outlook: California

JOBS

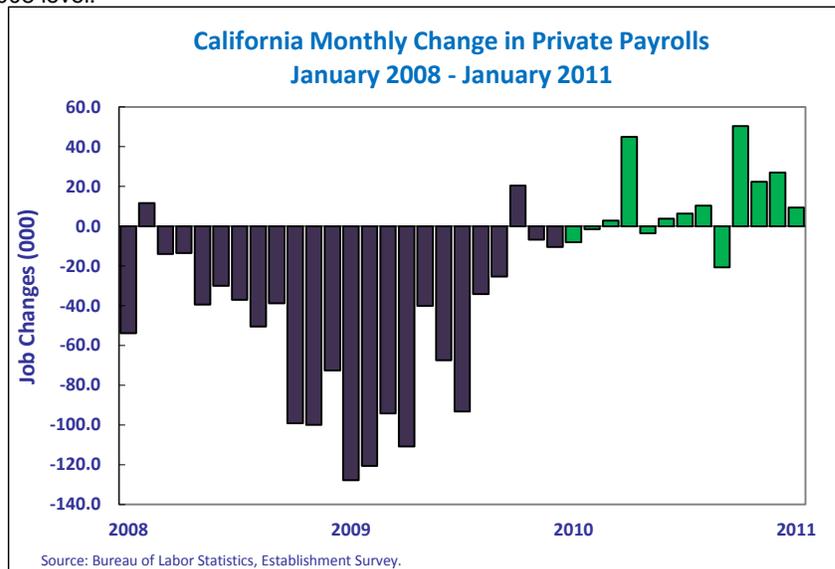
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in California by 365,000 jobs through the 3rd quarter of 2010.
- In California, private sector employment fell by 9.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.3 percent.
- In California, employees in the construction, manufacturing, and financial activities sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in California have experienced the greatest employment increases: mining; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in California was 12.4 percent in January 2011, up 6.6 percentage points from December 2007, but down from its most recent peak of 12.5 percent reached in December 2010.
- 2,248,000 California residents were counted among the unemployed in California during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in California was \$38,981.10 in the 3rd quarter of 2010, down from \$40,116.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In California, home prices saw a decrease of 4.3 percent in January 2011 from January 2010 following December's year over year decrease of 2.6 percent.
- The median price of single-family homes in California was \$330,037 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.5 percent of all mortgages, including 13.3 percent of subprime mortgages, were in foreclosure in California.
- Housing starts in California totaled 41,980 units (seasonally adjusted annual rate) in January 2011, a decrease of 36.2 percent from December.
- Within the West census region, which includes California, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

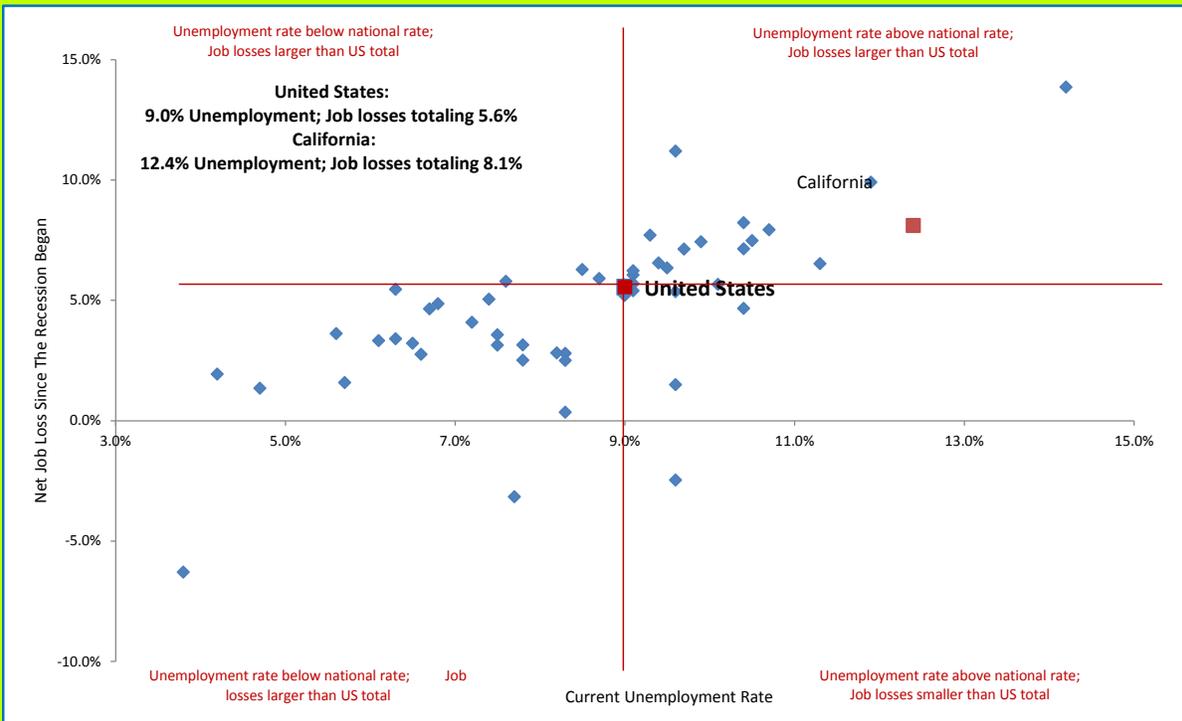
* For California-specific labor sector statistics, please refer to the California office: <http://www.labormarketinfo.edd.ca.gov/>

How Does California Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare California to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within California since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in California.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		California	United States
Unemployment Rates	January 2008	5.9%	5.0%
	January 2009	9.7%	7.8%
	January 2010	12.3%	9.7%
	January 2011	12.4%	9.0%
Percent of Population Who Are Veterans	2009	4.8%	7.1%
Veterans' Unemployment Rate	2009	9.8%	8.9%
Median Household Income	2007	\$ 57,656	\$ 51,965
	(2009 \$) 2009	\$ 56,134	\$ 49,777
Poverty Rate	2007	12.7%	12.5%
	2009	15.3%	14.3%
No Health Insurance	2007	18.2%	15.3%
	2009	20.0%	16.7%

Economic Overview And Outlook: Colorado

JOBS

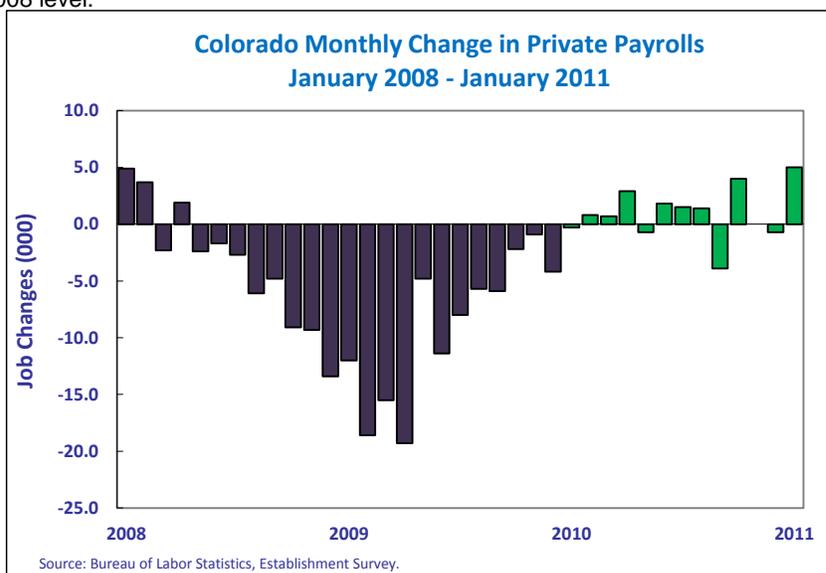
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Colorado by 52,000 jobs through the 3rd quarter of 2010.
- In Colorado, private sector employment fell by 7.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.7 percent.
- In Colorado, employees in the construction, manufacturing, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Colorado have experienced the greatest employment increases: mining; education and health services; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Colorado was 9.1 percent in January 2011, up 5.1 percentage points from December 2007, surpassing its most recent peak of 9.0 percent reached in April 2010.
- 243,000 Colorado residents were counted among the unemployed in Colorado during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Colorado was \$37,881.20 in the 3rd quarter of 2010, down from \$39,642.00 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Colorado, home prices saw a decrease of 4.4 percent in January 2011 from January 2010 following December's year over year decrease of 4.0 percent.
- The median price of single-family homes in Colorado was \$217,558 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.5 percent of all mortgages, including 8.9 percent of subprime mortgages, were in foreclosure in Colorado.
- Housing starts in Colorado totaled 10,860 units (seasonally adjusted annual rate) in January 2011, a decrease of 2.8 percent from December.
- Within the West census region, which includes Colorado, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

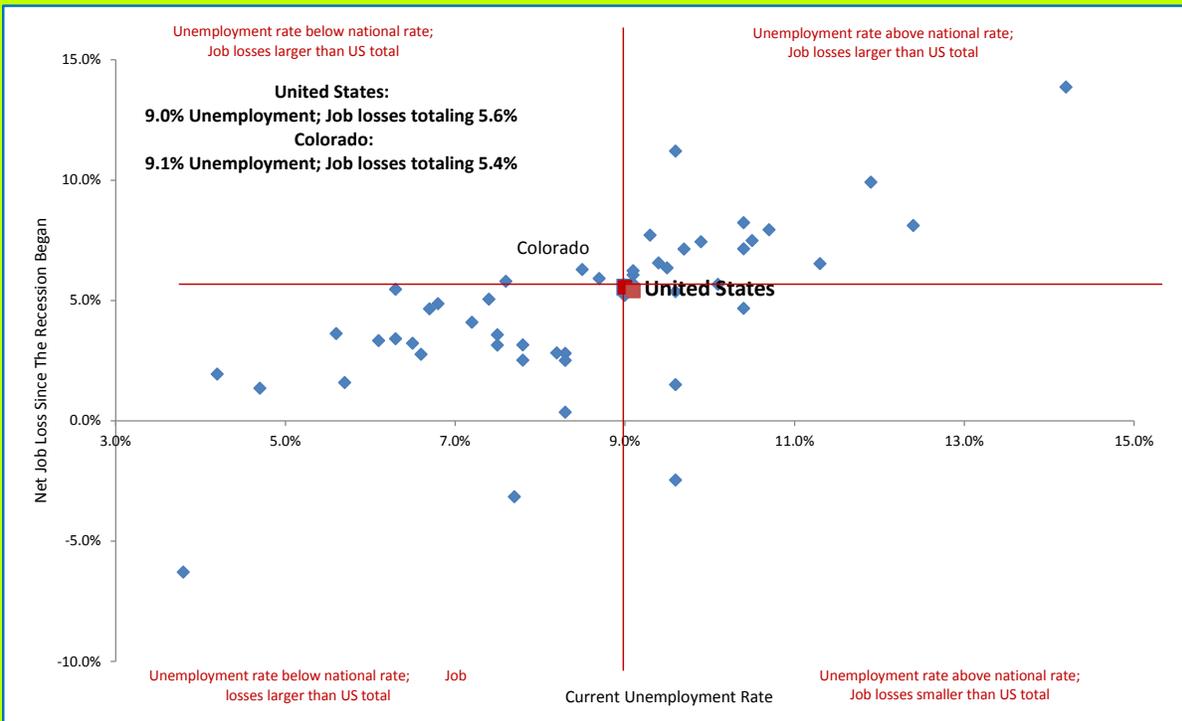
* For Colorado-specific labor sector statistics, please refer to the Colorado office:
<http://lmigateway.coworkforce.com/lmigateway/gsipub/index.asp?docid=363>

How Does Colorado Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Colorado to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Colorado since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Colorado.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Colorado	United States
Unemployment Rates	January 2008	4.1%	5.0%
	January 2009	6.8%	7.8%
	January 2010	8.9%	9.7%
	January 2011	9.1%	9.0%
Percent of Population Who Are Veterans	2009	7.8%	7.1%
Veterans' Unemployment Rate	2009	7.3%	8.9%
Median Household Income	2007	\$ 63,249	\$ 51,965
	(2009 \$) 2009	\$ 55,930	\$ 49,777
Poverty Rate	2007	9.8%	12.5%
	2009	12.3%	14.3%
No Health Insurance	2007	16.4%	15.3%
	2009	15.3%	16.7%

Economic Overview And Outlook: Connecticut

JOBS

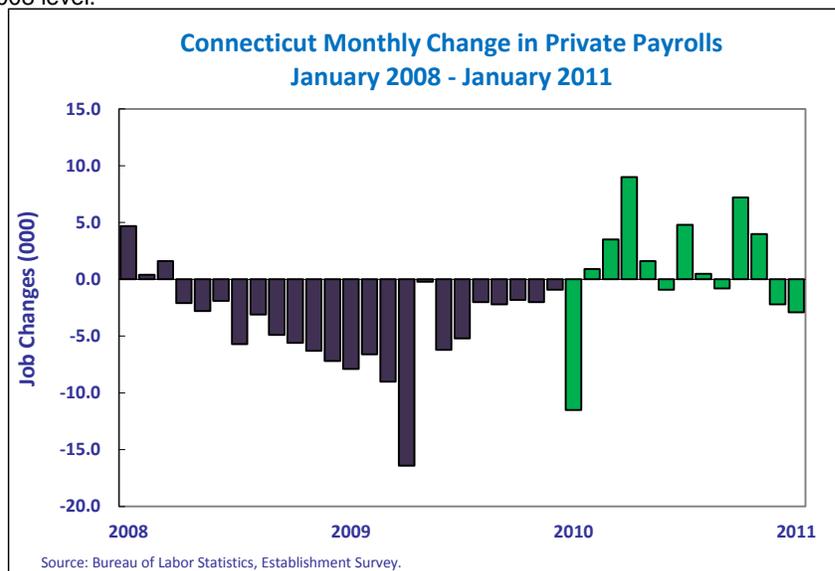
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Connecticut by 39,000 jobs through the 3rd quarter of 2010.
- In Connecticut, private sector employment fell by 7.4 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.8 percent.
- In Connecticut, employees in the construction, information services, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Connecticut have experienced the greatest employment increases: professional and business services; education and health services; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Connecticut was 9.0 percent in January 2011, up 4.1 percentage points from December 2007, but down from its most recent peak of 9.2 percent reached in April 2010.
- 171,000 Connecticut residents were counted among the unemployed in Connecticut during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Connecticut was \$50,727.30 in the 3rd quarter of 2010, down from \$52,150.20 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Connecticut, home prices saw a decrease of 5.6 percent in January 2011 from January 2010 following December's year over year decrease of 3.7 percent.
- The median price of single-family homes in Connecticut was \$266,845 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.1 percent of all mortgages, including 16.2 percent of subprime mortgages, were in foreclosure in Connecticut.
- Housing starts in Connecticut totaled 2,260 units (seasonally adjusted annual rate) in January 2011, an increase of 66.2 percent from December.
- Within the Northeast census region, which includes Connecticut, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

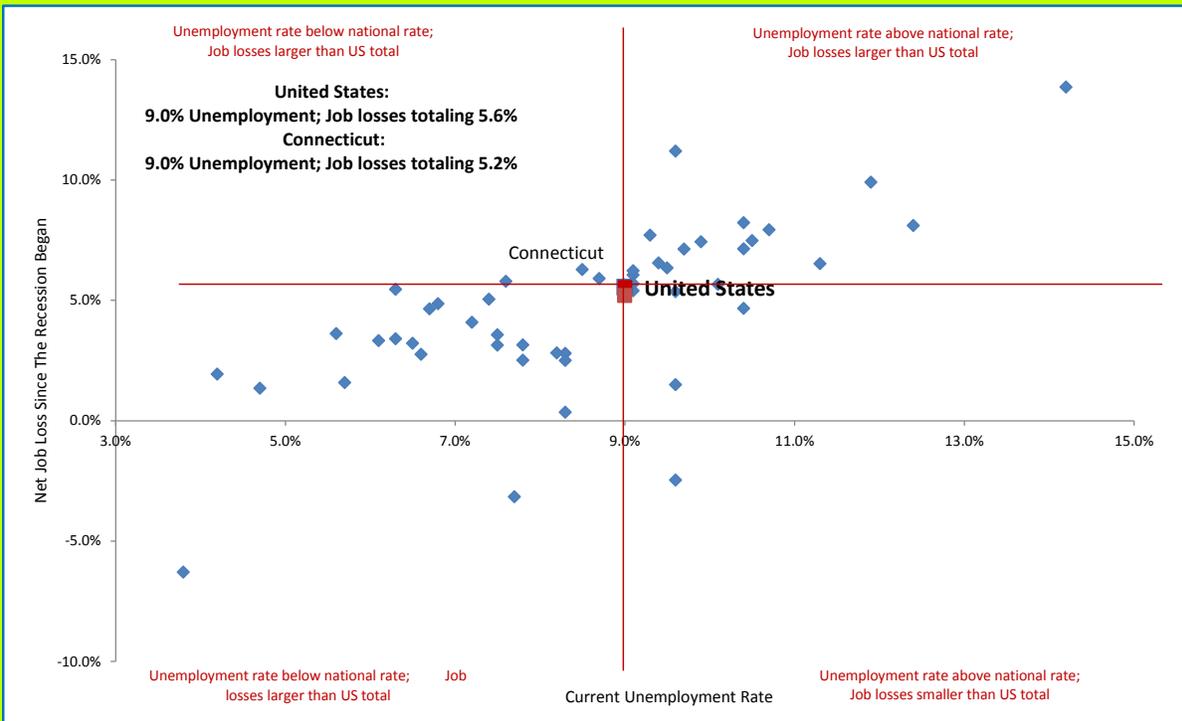
* For Connecticut-specific labor sector statistics, please refer to the Connecticut office: <http://www1.ctdol.state.ct.us/lmi/>

How Does Connecticut Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Connecticut to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Connecticut since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Connecticut.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Connecticut	United States
Unemployment Rates	January 2008	4.9%	5.0%
	January 2009	7.1%	7.8%
	January 2010	9.1%	9.7%
	January 2011	9.0%	9.0%
Percent of Population Who Are Veterans	2009	5.0%	7.1%
Veterans' Unemployment Rate	2009	7.1%	8.9%
Median Household Income	2007	\$ 66,353	\$ 51,965
	(2009 \$) 2009	\$ 64,851	\$ 49,777
Poverty Rate	2007	8.9%	12.5%
	2009	8.4%	14.3%
No Health Insurance	2007	9.4%	15.3%
	2009	12.0%	16.7%

Economic Overview And Outlook: Delaware

JOBS

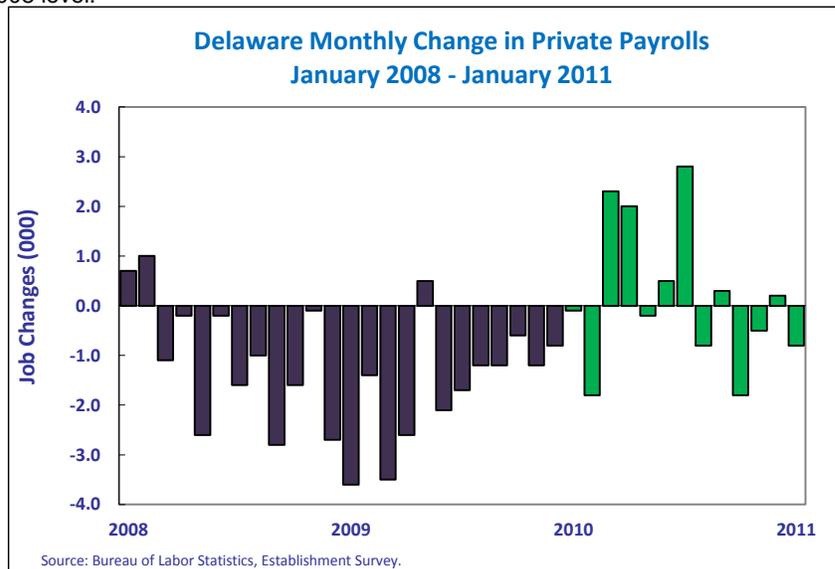
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Delaware by 10,000 jobs through the 3rd quarter of 2010.
- In Delaware, private sector employment fell by 9.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.2 percent.
- In Delaware, employees in the construction, trade, transportation and utilities, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Delaware have experienced the greatest employment increases: leisure and hospitality; construction; and other services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Delaware was 8.5 percent in January 2011, up 4.6 percentage points from December 2007, but down from its most recent peak of 8.8 percent reached in January 2010.
- 36,000 Delaware residents were counted among the unemployed in Delaware during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Delaware was \$36,447.40 in the 3rd quarter of 2010, down from \$37,085.80 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Delaware, home prices saw a decrease of 4.9 percent in January 2011 from January 2010 following December's year over year decrease of 6.4 percent.
- The median price of single-family homes in Delaware was \$216,902 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.1 percent of all mortgages, including 15.8 percent of subprime mortgages, were in foreclosure in Delaware.
- Housing starts in Delaware totaled 3,710 units (seasonally adjusted annual rate) in January 2011, an increase of 52.0 percent from December.
- Within the South census region, which includes Delaware, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

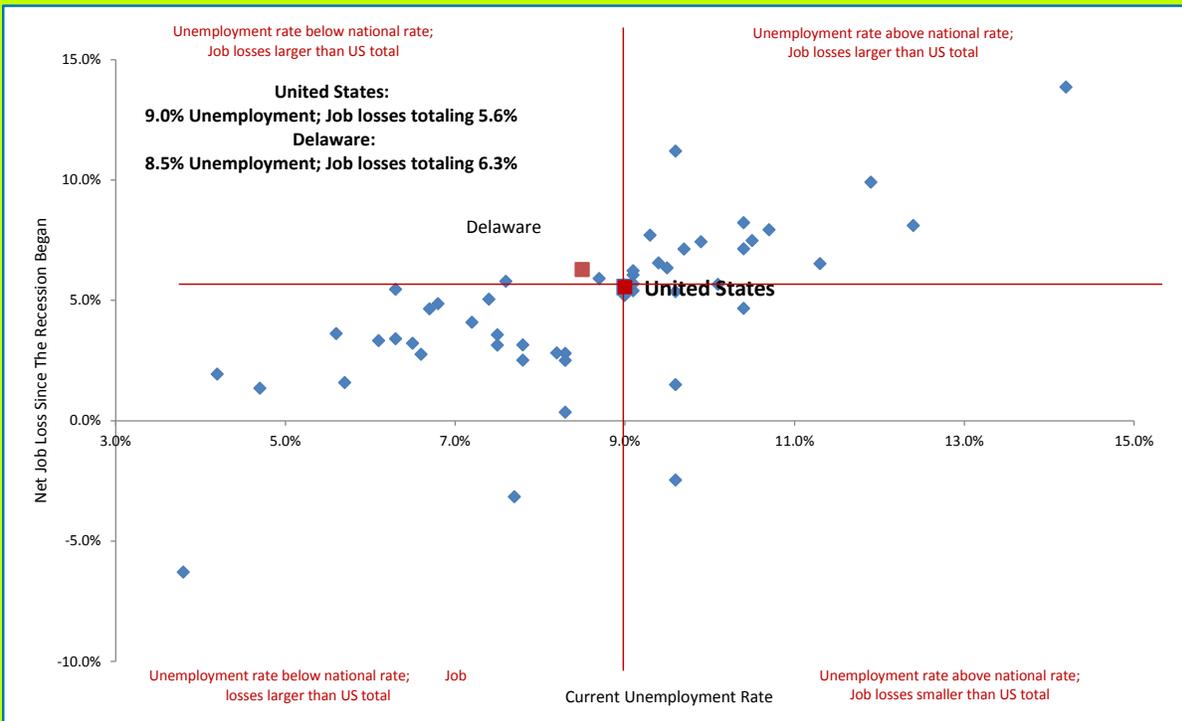
* For Delaware-specific labor sector statistics, please refer to the Delaware office:
<http://www.delawareworks.com/oolmi/Information/Publications.aspx>

How Does Delaware Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Delaware to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Delaware since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Delaware.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Delaware	United States
Unemployment Rates	January 2008	3.9%	5.0%
	January 2009	7.0%	7.8%
	January 2010	8.8%	9.7%
	January 2011	8.5%	9.0%
Percent of Population Who Are Veterans	2009	8.2%	7.1%
Veterans' Unemployment Rate	2009	6.7%	8.9%
Median Household Income	2007	\$ 56,471	\$ 51,965
	(2009 \$) 2009	\$ 52,114	\$ 49,777
Poverty Rate	2007	9.3%	12.5%
	2009	12.3%	14.3%
No Health Insurance	2007	11.2%	15.3%
	2009	13.4%	16.7%

Economic Overview And Outlook: The District Of Columbia

JOBS

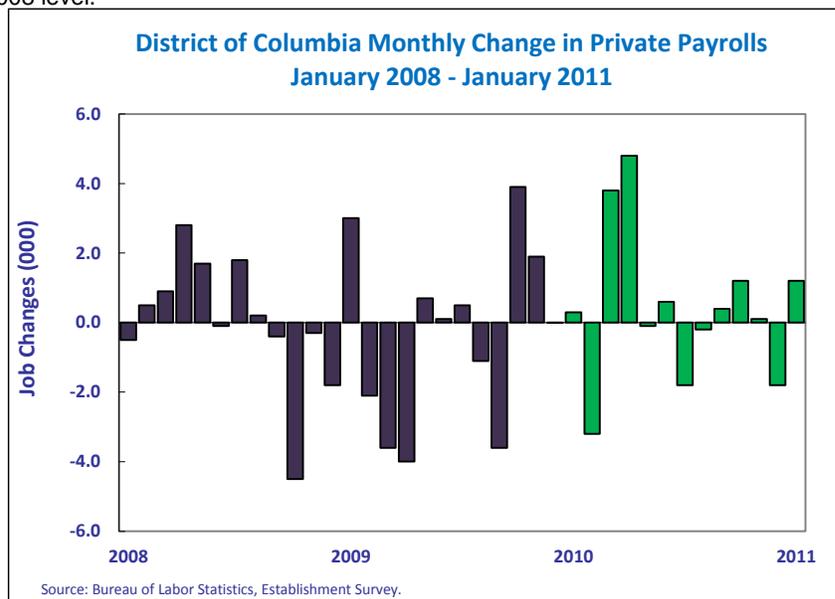
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in the District of Columbia by 19,000 jobs through the 3rd quarter of 2010.
- In the District of Columbia, private sector employment fell by 1.4 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.8 percent.
- In the District of Columbia, employees in the information services, financial activities, and construction sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in the District of Columbia have experienced the greatest employment increases: education and health services; government; and information services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in the District of Columbia was 9.6 percent in January 2011, up 4.1 percentage points from December 2007, but down from its most recent peak of 10.4 percent reached in December 2009.
- 32,000 District of Columbia residents were counted among the unemployed in District of Columbia during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.
- Real per capita personal income (in 2005 \$) in the District of Columbia was \$62,502.30 in the 3rd quarter of 2010, up from \$62,294.90 in the 3rd quarter of 2008.



HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In District of Columbia, home prices saw a decrease of 3.5 percent in January 2011 from January 2010 following December's year over year increase of 1.0 percent.
- The median price of single-family homes in the District of Columbia was \$404,380 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.2 percent of all mortgages, including 13.3 percent of subprime mortgages, were in foreclosure in the District of Columbia.
- Housing starts in the District of Columbia totaled 7,290 units (seasonally adjusted annual rate) in January 2011, an increase of 545.1 percent from December.
- Within the South census region, which includes the District of Columbia, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

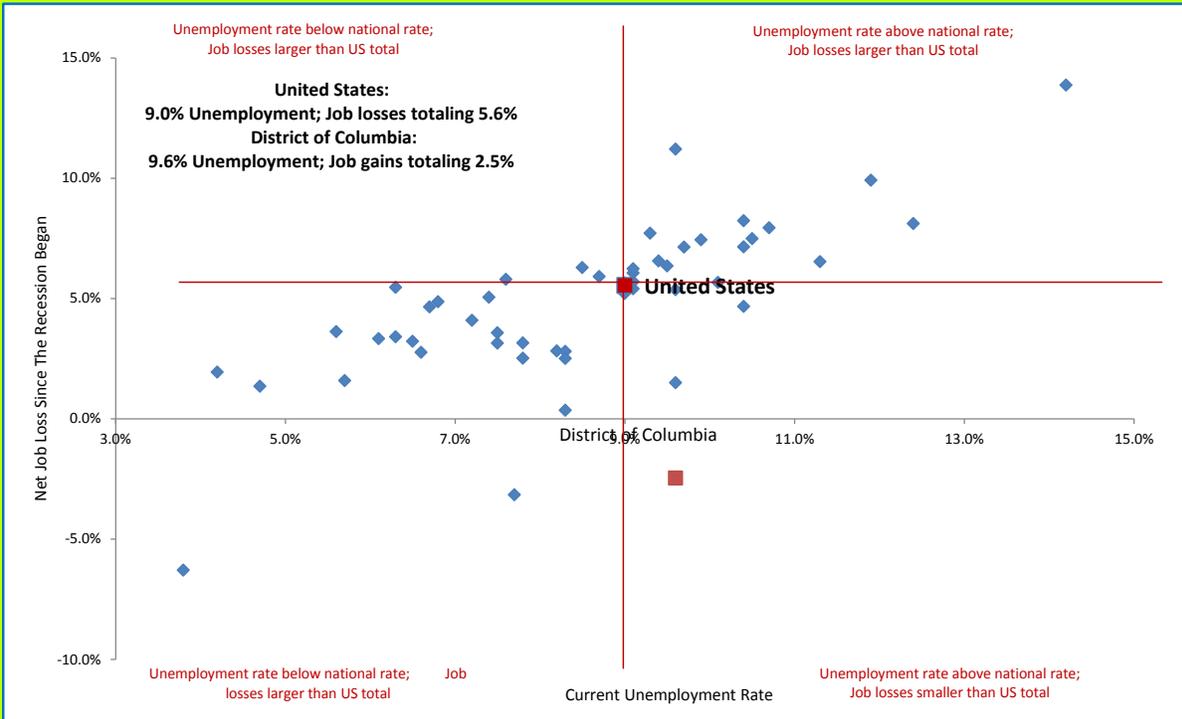
* For District of Columbia-specific labor sector statistics, please refer to the District of Columbia office:
<http://www.does.dc.gov/does/cwp/view,a,1233,q,538030.asp>

How Does The District Of Columbia Compare To The States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare the District of Columbia to the states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within the District of Columbia since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in the District of Columbia.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates and job losses (or even gains) lower than the national average.



DISTRICT QUICK FACTS

		District of Columbia	United States
Unemployment Rates	January 2008	5.6%	5.0%
	January 2009	8.3%	7.8%
	January 2010	10.3%	9.7%
	January 2011	9.6%	9.0%
Percent of Population Who Are Veterans	2009	4.6%	7.1%
Veterans' Unemployment Rate	2009	9.6%	8.9%
Median Household Income	2007	\$ 52,534	\$ 51,965
	(2009 \$) 2009	\$ 53,141	\$ 49,777
Poverty Rate	2007	18.0%	12.5%
	2009	17.9%	14.3%
No Health Insurance	2007	9.5%	15.3%
	2009	12.4%	16.7%

Economic Overview And Outlook: Florida

JOBS

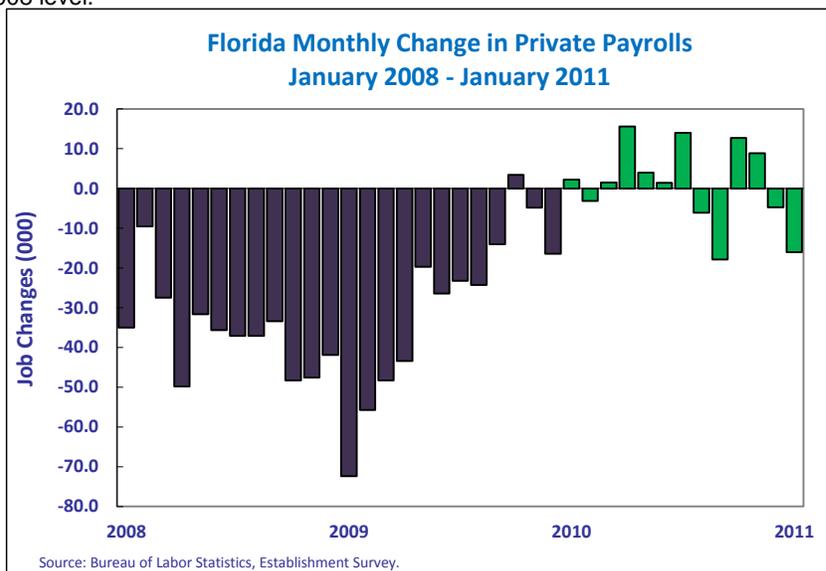
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Florida by 173,000 jobs through the 3rd quarter of 2010.
- In Florida, private sector employment fell by 11.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.2 percent.
- In Florida, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Florida have experienced the greatest employment increases: leisure and hospitality; education and health services; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Florida was 11.9 percent in January 2011, up 7.2 percentage points from December 2007, but down from its most recent peak of 12.0 percent reached in December 2010.
- 1,100,000 Florida residents were counted among the unemployed in Florida during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Florida was \$35,681.90 in the 3rd quarter of 2010, down from \$36,381.20 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Florida, home prices saw a decrease of 8.5 percent in January 2011 from January 2010 following December's year over year decrease of 7.5 percent.
- The median price of single-family homes in Florida was \$144,501 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 14.2 percent of all mortgages, including 30.8 percent of subprime mortgages, were in foreclosure in Florida.
- Housing starts in Florida totaled 46,930 units (seasonally adjusted annual rate) in January 2011, an increase of 13.9 percent from December.
- Within the South census region, which includes Florida, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

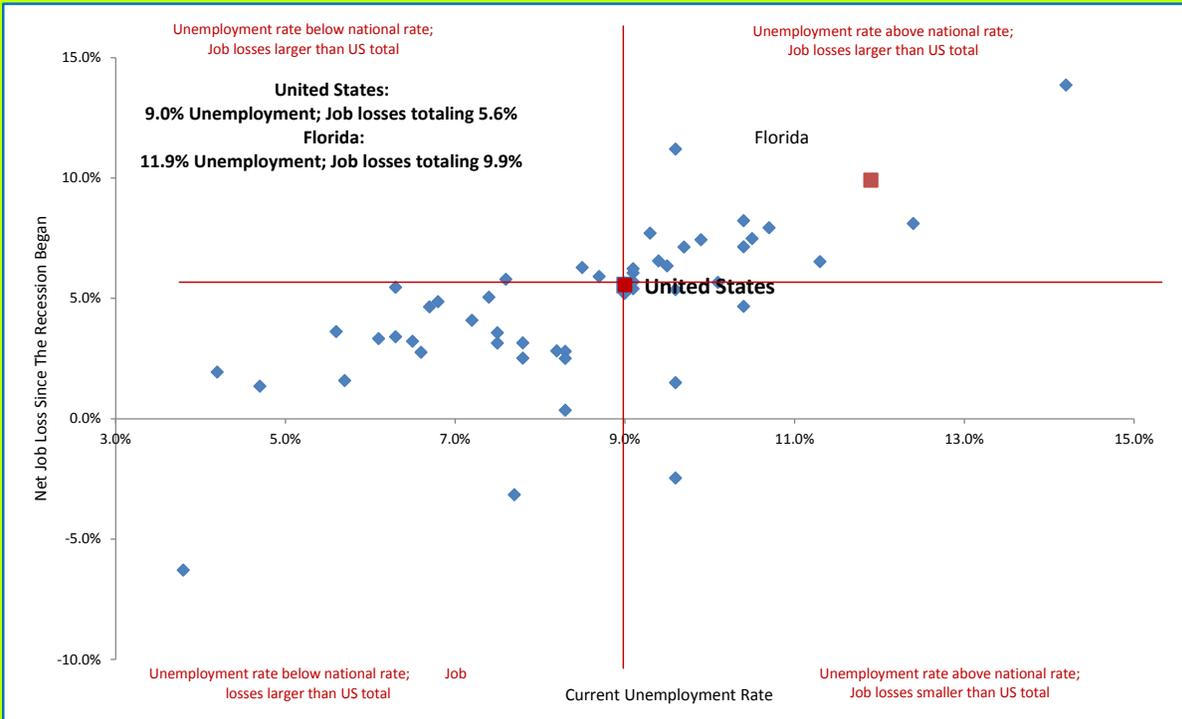
* For Florida-specific labor sector statistics, please refer to the Florida office: <http://www.labormarketinfo.com/>

How Does Florida Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Florida to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Florida since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Florida.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Florida	United States
Unemployment Rates	January 2008	4.8%	5.0%
	January 2009	8.5%	7.8%
	January 2010	11.3%	9.7%
	January 2011	11.9%	9.0%
Percent of Population Who Are Veterans	2009	7.3%	7.1%
Veterans' Unemployment Rate	2009	10.6%	8.9%
Median Household Income	2007	\$ 47,373	\$ 51,965
	(2009 \$) 2009	\$ 45,631	\$ 49,777
Poverty Rate	2007	12.5%	12.5%
	2009	14.6%	14.3%
No Health Insurance	2007	20.2%	15.3%
	2009	22.4%	16.7%

Economic Overview And Outlook: Georgia

JOBS

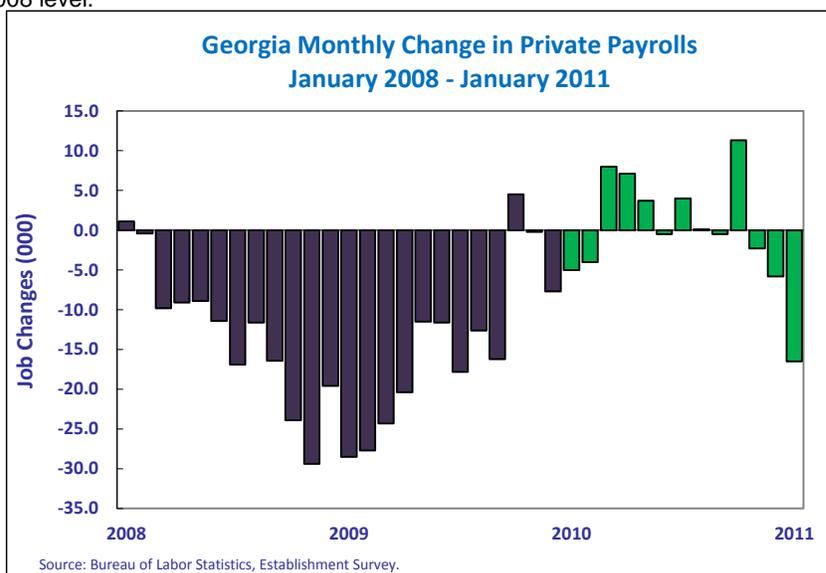
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Georgia by 95,000 jobs through the 3rd quarter of 2010.
- In Georgia, private sector employment fell by 9.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.3 percent.
- In Georgia, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Georgia have experienced the greatest employment increases: professional and business services; education and health services; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Georgia was 10.4 percent in January 2011, up 5.2 percentage points from December 2007, matching its most recent peak reached in December 2010.
- 485,000 Georgia residents were counted among the unemployed in Georgia during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Georgia was \$31,084.50 in the 3rd quarter of 2010, down from \$31,839.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Georgia, home prices saw a decrease of 6.3 percent in January 2011 from January 2010 following December's year over year decrease of 5.3 percent.
- The median price of single-family homes in Georgia was \$129,446 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.6 percent of all mortgages, including 10.5 percent of subprime mortgages, were in foreclosure in Georgia.
- Housing starts in Georgia totaled 17,930 units (seasonally adjusted annual rate) in January 2011, an increase of 6.6 percent from December.
- Within the South census region, which includes Georgia, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

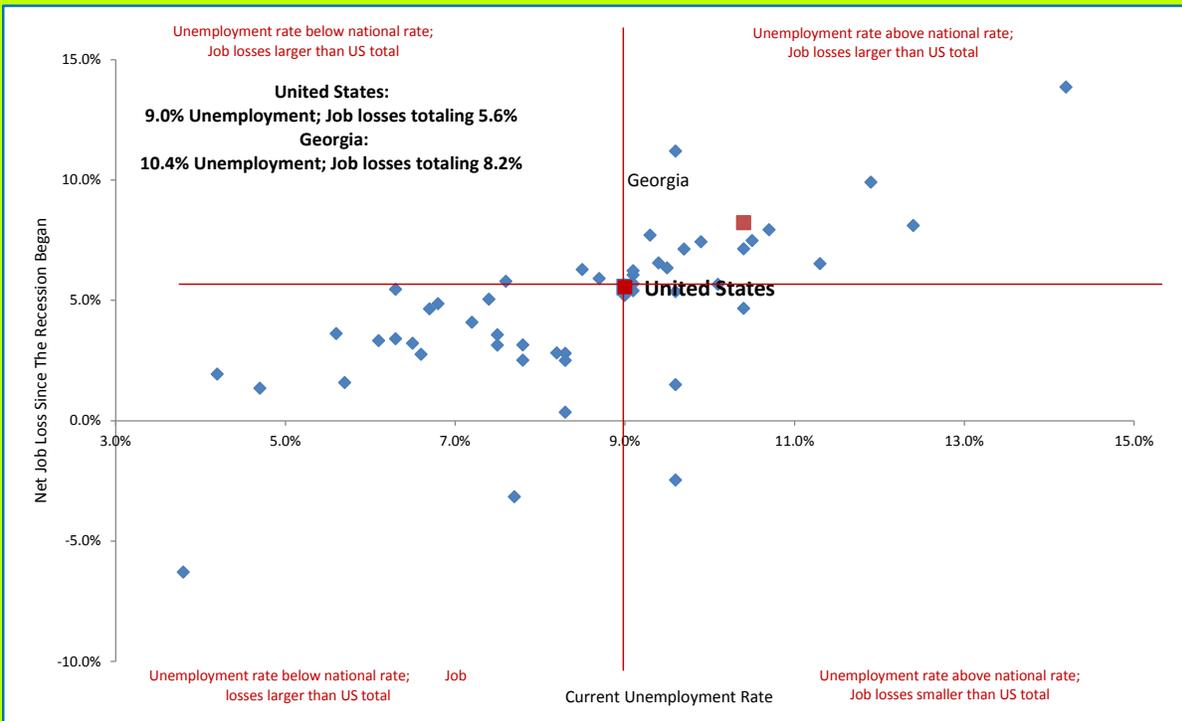
* For Georgia-specific labor sector statistics, please refer to the Georgia office: <http://explorer.dol.state.ga.us/>

How Does Georgia Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Georgia to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Georgia since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Georgia.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Georgia	United States
Unemployment Rates	January 2008	5.2%	5.0%
	January 2009	8.5%	7.8%
	January 2010	10.4%	9.7%
	January 2011	10.4%	9.0%
Percent of Population Who Are Veterans	2009	7.6%	7.1%
Veterans' Unemployment Rate	2009	9.4%	8.9%
Median Household Income	2007	\$ 50,318	\$ 51,965
	(2009 \$) 2009	\$ 43,340	\$ 49,777
Poverty Rate	2007	13.6%	12.5%
	2009	18.4%	14.3%
No Health Insurance	2007	17.5%	15.3%
	2009	20.5%	16.7%

Economic Overview And Outlook: Hawaii

JOBS

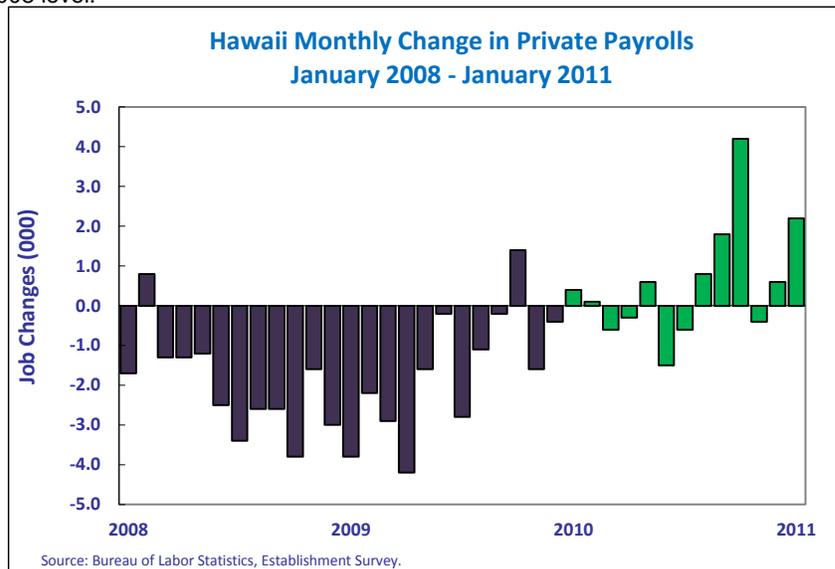
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Hawaii by 13,000 jobs through the 3rd quarter of 2010.
- In Hawaii, private sector employment fell by 8.3 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.5 percent.
- In Hawaii, employees in the construction, trade, transportation and utilities, and leisure and hospitality sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Hawaii have experienced the greatest employment increases: professional and business services; education and health services; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Hawaii was 6.3 percent in January 2011, up 3.3 percentage points from December 2007, but down from its most recent peak of 7.0 percent reached in November 2009.
- 40,000 Hawaii residents were counted among the unemployed in Hawaii during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Hawaii was \$38,436.10 in the 3rd quarter of 2010, down from \$38,488.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Hawaii, home prices saw an increase of 0.7 percent in January 2011 from January 2010 following December's year over year increase of 3.0 percent.
- The median price of single-family homes in Hawaii was \$499,837 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.7 percent of all mortgages, including 18.4 percent of subprime mortgages, were in foreclosure in Hawaii.
- Housing starts in Hawaii totaled 1,960 units (seasonally adjusted annual rate) in January 2011, an increase of 8.9 percent from December.
- Within the West census region, which includes Hawaii, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

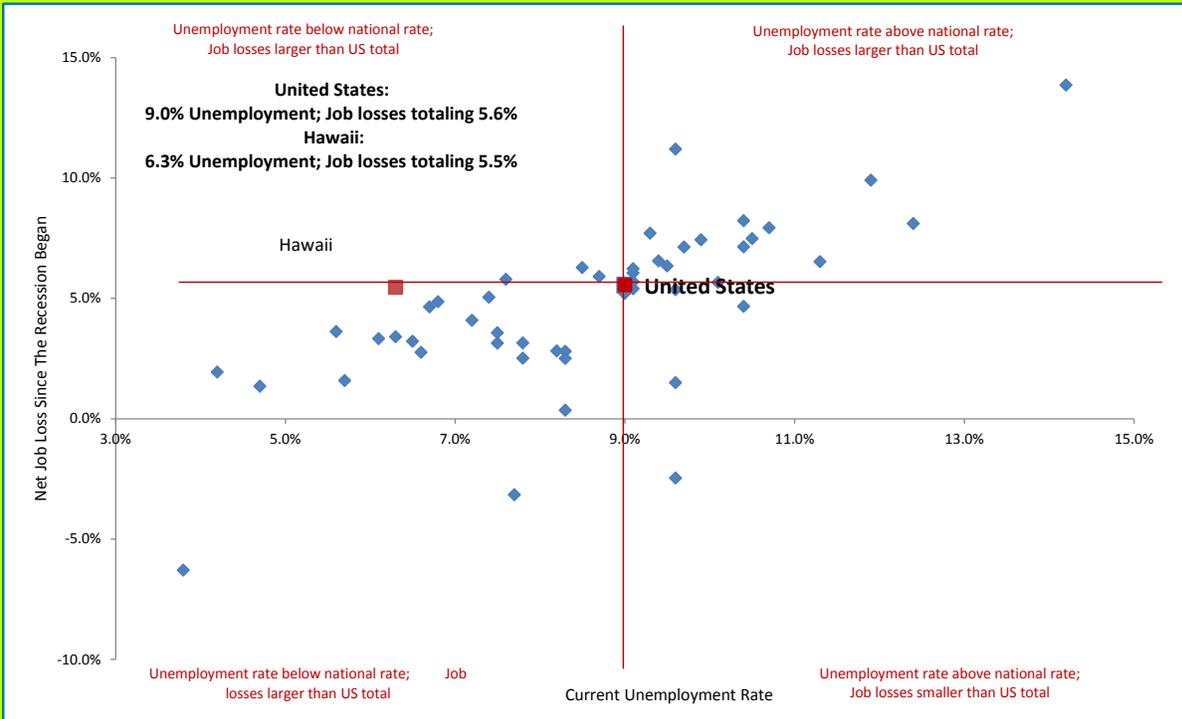
* For Hawaii-specific labor sector statistics, please refer to the Hawaii office: <http://hawaii.gov/labor/>

How Does Hawaii Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Hawaii to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Hawaii since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Hawaii.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Hawaii	United States
Unemployment Rates	January 2008	3.0%	5.0%
	January 2009	6.0%	7.8%
	January 2010	6.9%	9.7%
	January 2011	6.3%	9.0%
Percent of Population Who Are Veterans	2009	8.4%	7.1%
Veterans' Unemployment Rate	2009	6.9%	8.9%
Median Household Income	2007	\$ 66,230	\$ 51,965
	(2009 \$) 2009	\$ 55,649	\$ 49,777
Poverty Rate	2007	7.5%	12.5%
	2009	12.5%	14.3%
No Health Insurance	2007	7.5%	15.3%
	2009	8.2%	16.7%



Economic Overview And Outlook: Idaho

JOBS

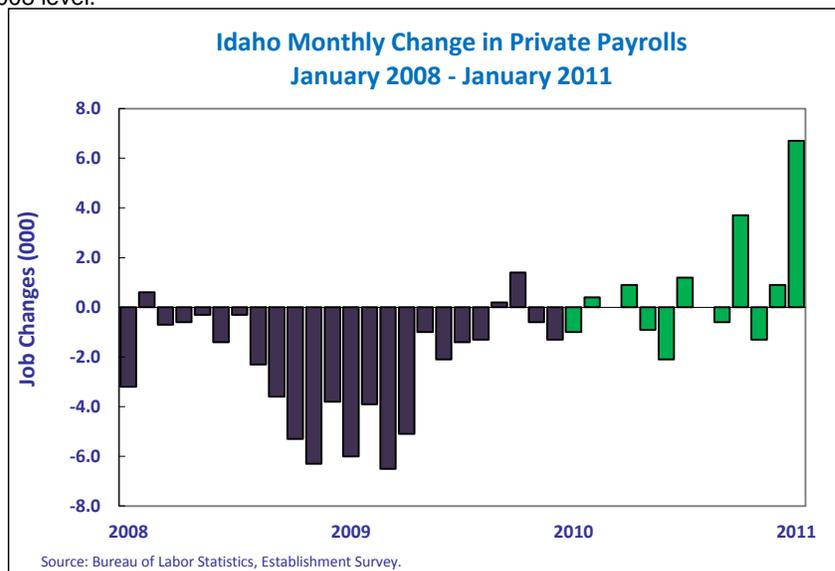
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Idaho by 15,000 jobs through the 3rd quarter of 2010.
- In Idaho, private sector employment fell by 9.7 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.8 percent.
- In Idaho, employees in the mining, construction, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Idaho have experienced the greatest employment increases: mining; education and health services; and other services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Idaho was 9.7 percent in January 2011, up 6.4 percentage points from December 2007, matching its most recent peak reached in December 2010.
- 74,000 Idaho residents were counted among the unemployed in Idaho during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Idaho was \$29,056.90 in the 3rd quarter of 2010, down from \$29,808.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Idaho, home prices saw a decrease of 15.7 percent in January 2011 from January 2010 following December's year over year decrease of 13.6 percent.
- The median price of single-family homes in Idaho was \$140,436 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.6 percent of all mortgages, including 12.5 percent of subprime mortgages, were in foreclosure in Idaho.
- Housing starts in Idaho totaled 2,920 units (seasonally adjusted annual rate) in January 2011, an increase of 62.2 percent from December.
- Within the West census region, which includes Idaho, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

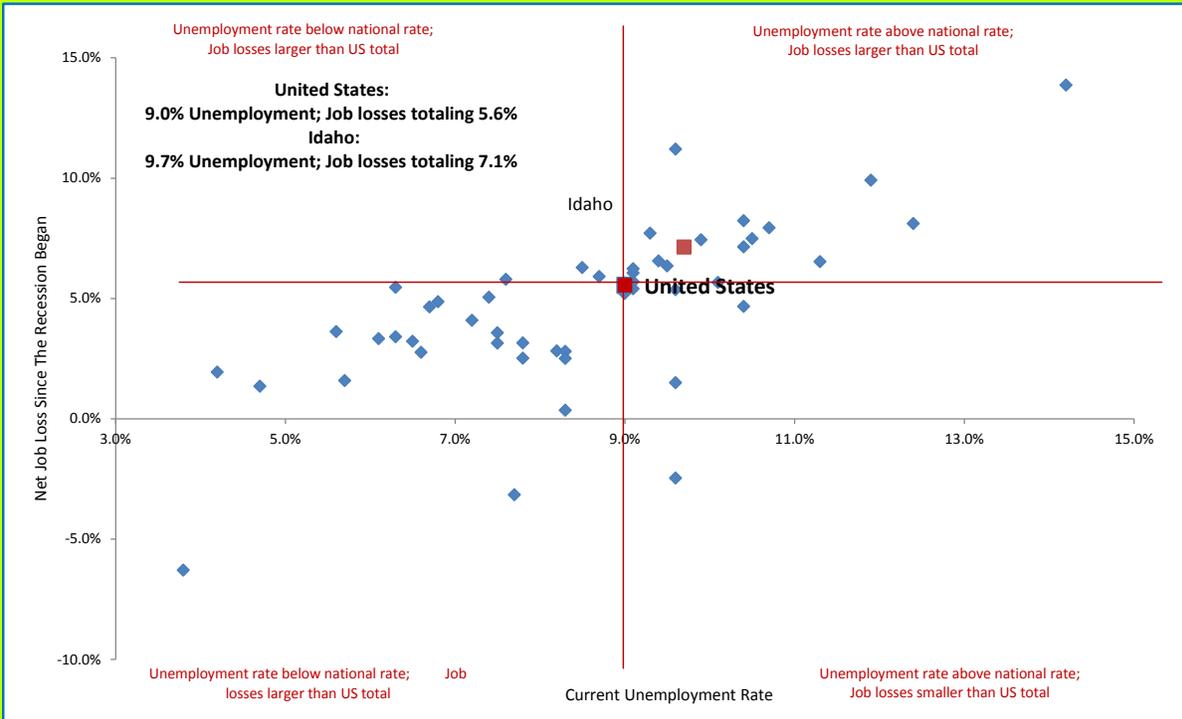
* For Idaho-specific labor sector statistics, please refer to the Idaho office:
<http://labor.idaho.gov/dnn/Default.aspx?tabid=696&AspxAutoDetectCookieSupport=1>

How Does Idaho Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Idaho to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Idaho since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Idaho.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Idaho	United States
Unemployment Rates	January 2008	3.5%	5.0%
	January 2009	6.4%	7.8%
	January 2010	8.9%	9.7%
	January 2011	9.7%	9.0%
Percent of Population Who Are Veterans	2009	7.9%	7.1%
Veterans' Unemployment Rate	2009	8.9%	8.9%
Median Household Income	2007	\$ 50,880	\$ 51,965
	(2009 \$) 2009	\$ 46,778	\$ 49,777
Poverty Rate	2007	9.9%	12.5%
	2009	13.7%	14.3%
No Health Insurance	2007	13.9%	15.3%
	2009	15.2%	16.7%

Economic Overview And Outlook: Illinois

JOBS

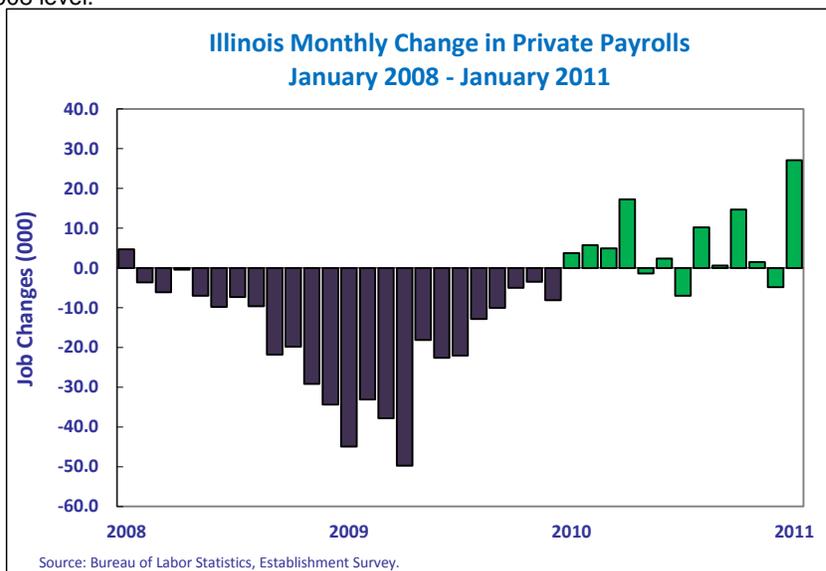
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Illinois by 146,000 jobs through the 3rd quarter of 2010.
- In Illinois, private sector employment fell by 7.9 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.4 percent.
- In Illinois, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Illinois have experienced the greatest employment increases: mining; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Illinois was 9.0 percent in January 2011, up 3.5 percentage points from December 2007, but down from its most recent peak of 11.2 percent reached in January 2010.
- 599,000 Illinois residents were counted among the unemployed in Illinois during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Illinois was \$38,640.30 in the 3rd quarter of 2010, down from \$39,309.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Illinois, home prices saw a decrease of 6.5 percent in January 2011 from January 2010 following December's year over year decrease of 5.2 percent.
- The median price of single-family homes in Illinois was \$152,387 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 6.5 percent of all mortgages, including 18.4 percent of subprime mortgages, were in foreclosure in Illinois.
- Housing starts in Illinois totaled 17,210 units (seasonally adjusted annual rate) in January 2011, an increase of 64.8 percent from December.
- Within the Midwest census region, which includes Illinois, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

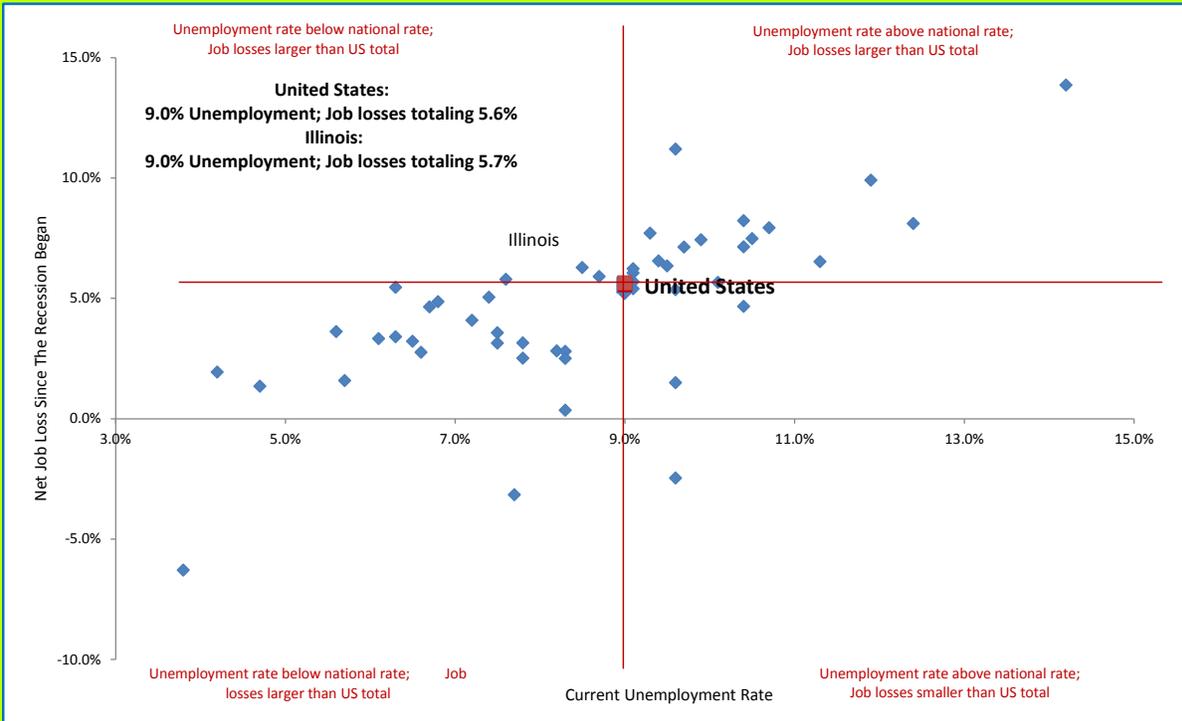
* For Illinois-specific labor sector statistics, please refer to the Illinois office: <http://lmi.ides.state.il.us/pressreleases.htm>

How Does Illinois Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Illinois to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Illinois since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Illinois.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Illinois	United States
Unemployment Rates	January 2008	5.5%	5.0%
	January 2009	8.1%	7.8%
	January 2010	11.2%	9.7%
	January 2011	9.0%	9.0%
Percent of Population Who Are Veterans	2009	5.4%	7.1%
Veterans' Unemployment Rate	2009	10.0%	8.9%
Median Household Income	2007	\$ 54,317	\$ 51,965
	(2009 \$) 2009	\$ 52,870	\$ 49,777
Poverty Rate	2007	10.0%	12.5%
	2009	13.2%	14.3%
No Health Insurance	2007	13.4%	15.3%
	2009	14.8%	16.7%

Economic Overview And Outlook: Indiana

JOBS

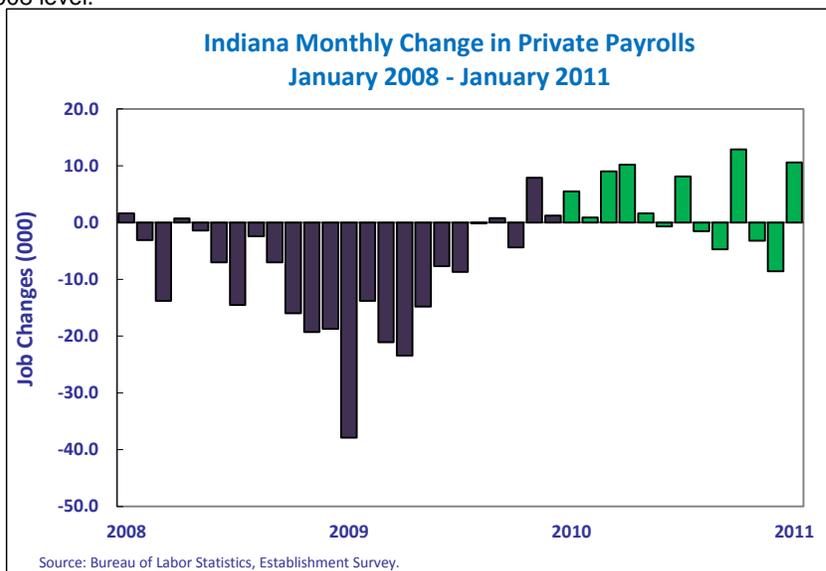
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Indiana by 71,000 jobs through the 3rd quarter of 2010.
- In Indiana, private sector employment fell by 8.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.4 percent.
- In Indiana, employees in the manufacturing, construction, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Indiana have experienced the greatest employment increases: professional and business services; mining; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Indiana was 9.1 percent in January 2011, up 4.5 percentage points from December 2007, but down from its most recent peak of 10.9 percent reached in June 2009.
- 285,000 Indiana residents were counted among the unemployed in Indiana during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Indiana was \$31,462.80 in the 3rd quarter of 2010, down from \$31,695.80 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Indiana, home prices saw a decrease of 2.1 percent in January 2011 from January 2010 following December's year over year decrease of 0.5 percent.
- The median price of single-family homes in Indiana was \$113,416 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.8 percent of all mortgages, including 12.7 percent of subprime mortgages, were in foreclosure in Indiana.
- Housing starts in Indiana totaled 12,930 units (seasonally adjusted annual rate) in January 2011, an increase of 83.1 percent from December.
- Within the Midwest census region, which includes Indiana, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

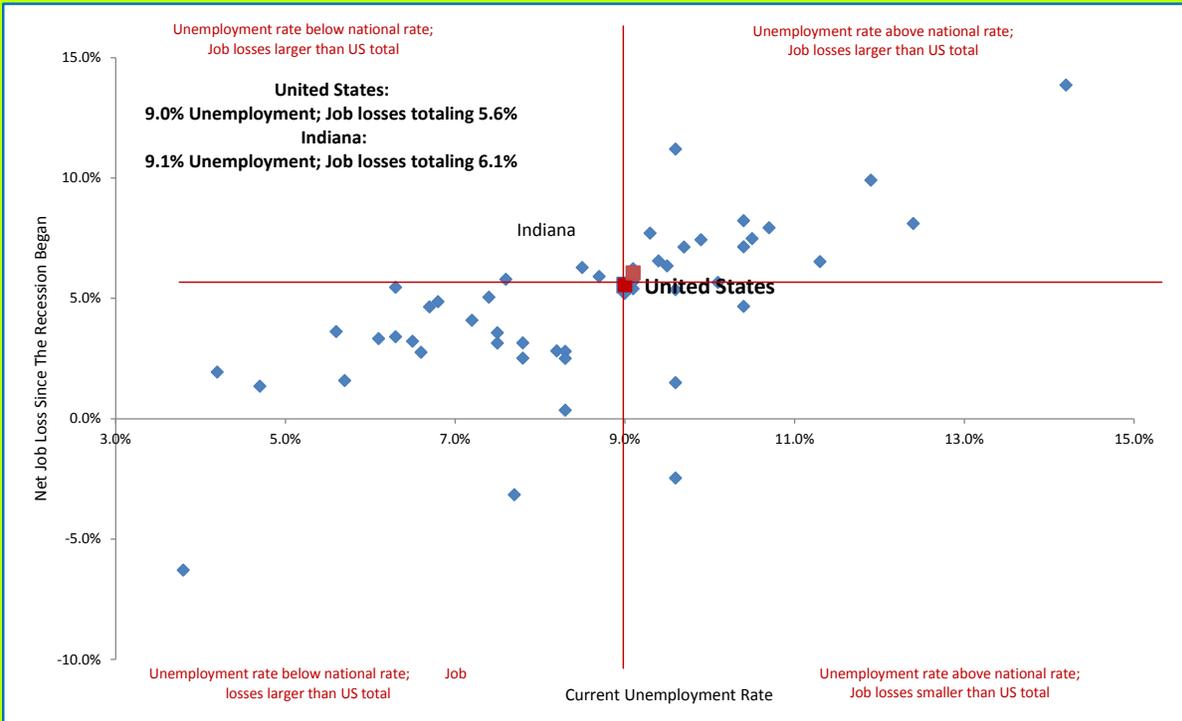
* For Indiana-specific labor sector statistics, please refer to the Indiana office: <http://www.hoosierdata.in.gov/>

How Does Indiana Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Indiana to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Indiana since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Indiana.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Indiana	United States
Unemployment Rates	January 2008	4.7%	5.0%
	January 2009	9.0%	7.8%
	January 2010	10.7%	9.7%
	January 2011	9.1%	9.0%
Percent of Population Who Are Veterans	2009	7.1%	7.1%
Veterans' Unemployment Rate	2009	11.4%	8.9%
Median Household Income	2007	\$ 49,089	\$ 51,965
	(2009 \$) 2009	\$ 44,305	\$ 49,777
Poverty Rate	2007	11.8%	12.5%
	2009	16.1%	14.3%
No Health Insurance	2007	11.4%	15.3%
	2009	14.2%	16.7%

Economic Overview And Outlook: Iowa

JOBS

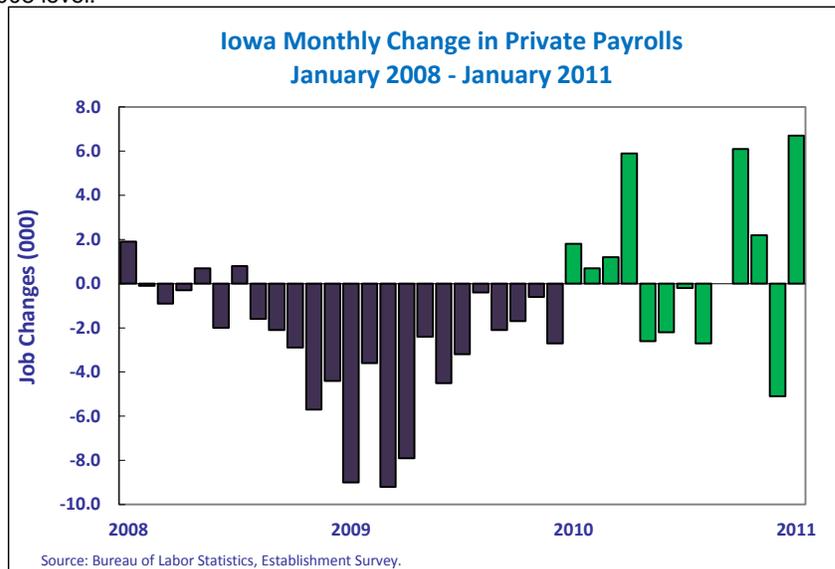
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Iowa by 35,000 jobs through the 3rd quarter of 2010.
- In Iowa, private sector employment fell by 5.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.8 percent.
- In Iowa, employees in the manufacturing, construction, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Iowa have experienced the greatest employment increases: professional and business services; trade, transportation and utilities; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Iowa was 6.1 percent in January 2011, up 2.2 percentage points from December 2007, but down from its most recent peak of 6.2 percent reached in November 2010.
- 102,000 Iowa residents were counted among the unemployed in Iowa during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Iowa was \$35,250.70 in the 3rd quarter of 2010, up from \$34,815.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Iowa, home prices saw a decrease of 3.6 percent in January 2011 from January 2010 following December's year over year decrease of 1.9 percent.
- The median price of single-family homes in Iowa was \$118,036 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.9 percent of all mortgages, including 13.1 percent of subprime mortgages, were in foreclosure in Iowa.
- Housing starts in Iowa totaled 3,570 units (seasonally adjusted annual rate) in January 2011, a decrease of 36.3 percent from December.
- Within the Midwest census region, which includes Iowa, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

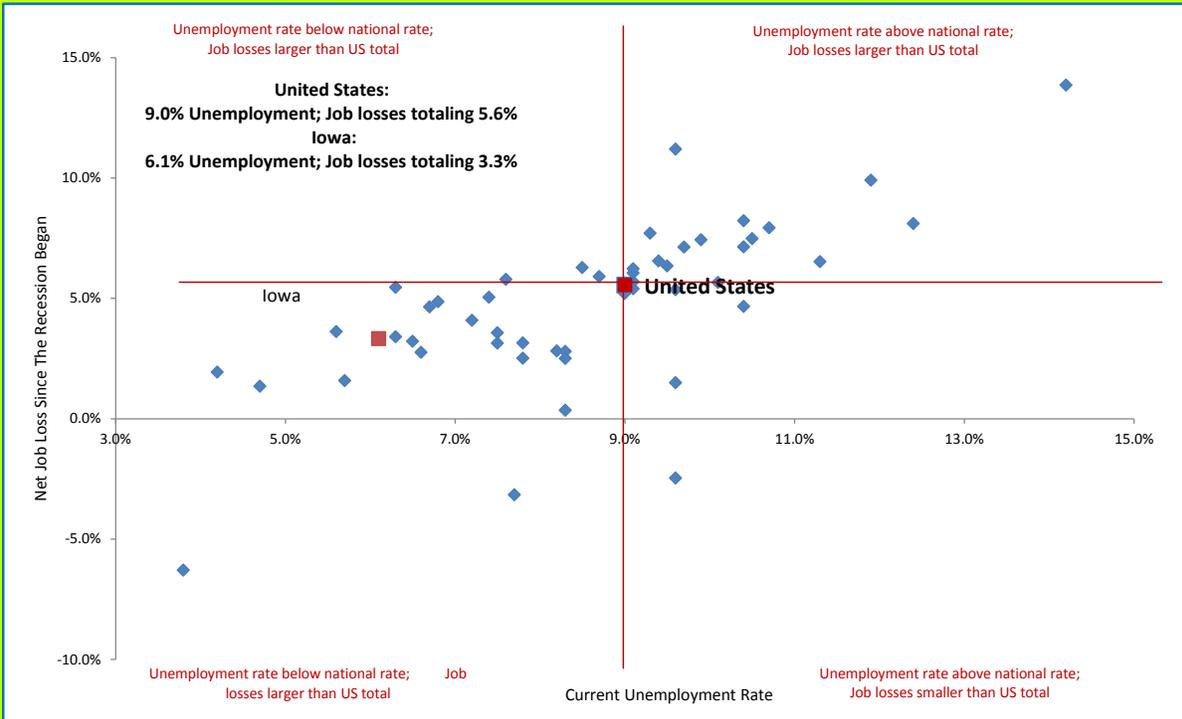
* For Iowa-specific labor sector statistics, please refer to the Iowa office: <http://www.iowaworkforce.org/>

How Does Iowa Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Iowa to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Iowa since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Iowa.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Iowa	United States
Unemployment Rates	January 2008	3.9%	5.0%
	January 2009	5.1%	7.8%
	January 2010	6.1%	9.7%
	January 2011	6.1%	9.0%
Percent of Population Who Are Veterans	2009	7.2%	7.1%
Veterans' Unemployment Rate	2009	5.9%	8.9%
Median Household Income	2007	\$ 50,594	\$ 51,965
	(2009 \$) 2009	\$ 50,721	\$ 49,777
Poverty Rate	2007	8.9%	12.5%
	2009	10.7%	14.3%
No Health Insurance	2007	9.3%	15.3%
	2009	11.4%	16.7%

Economic Overview And Outlook: Kansas

JOBS

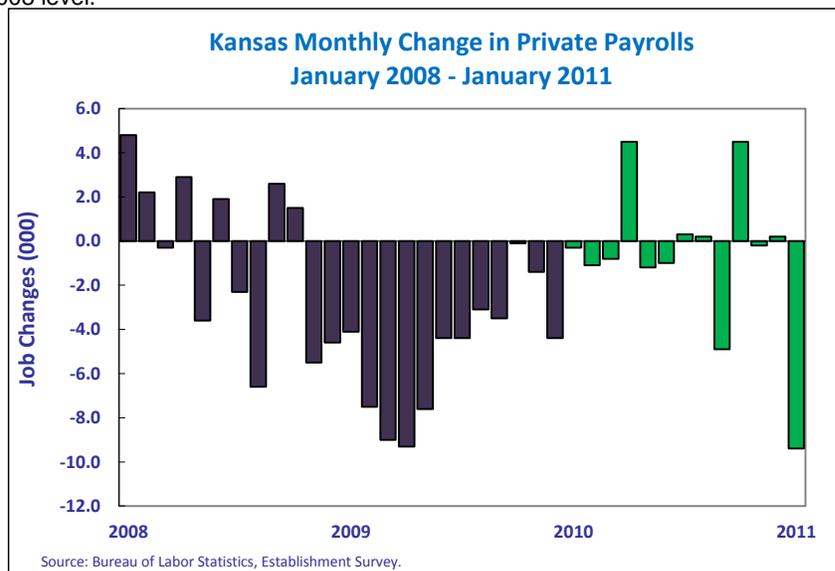
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Kansas by 29,000 jobs through the 3rd quarter of 2010.
- In Kansas, private sector employment fell by 6.4 percent from January 2008 to February 2010. Since February 2010, private sector employment has contracted by 0.7 percent.
- In Kansas, employees in the mining, information services, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Kansas have experienced the greatest employment increases: mining; professional and business services; and government.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Kansas was 6.8 percent in January 2011, up 2.8 percentage points from December 2007, but down from its most recent peak of 7.6 percent reached in August 2009.
- 102,000 Kansas residents were counted among the unemployed in Kansas during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Kansas was \$36,266.40 in the 3rd quarter of 2010, down from \$36,593.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Kansas, home prices saw a decrease of 4.9 percent in January 2011 from January 2010 following December's year over year decrease of 3.2 percent.
- The median price of single-family homes in Kansas was \$118,687 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.4 percent of all mortgages, including 8.8 percent of subprime mortgages, were in foreclosure in Kansas.
- Housing starts in Kansas totaled 6,570 units (seasonally adjusted annual rate) in January 2011, an increase of 91.0 percent from December.
- Within the Midwest census region, which includes Kansas, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

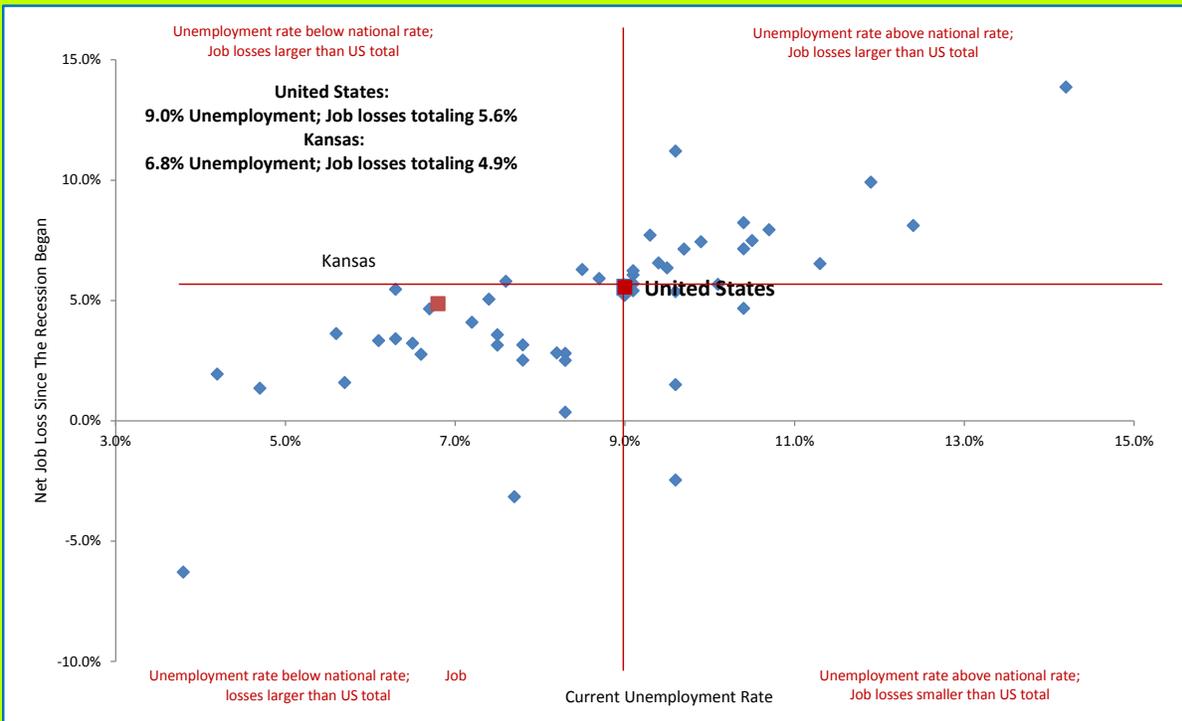
* For Kansas-specific labor sector statistics, please refer to the Kansas office: <http://www.dol.ks.gov/lmis/lmis.html>

How Does Kansas Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Kansas to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Kansas since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Kansas.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Kansas	United States
Unemployment Rates	January 2008	4.0%	5.0%
	January 2009	5.8%	7.8%
	January 2010	7.2%	9.7%
	January 2011	6.8%	9.0%
Percent of Population Who Are Veterans	2009	7.6%	7.1%
Veterans' Unemployment Rate	2009	8.4%	8.9%
Median Household Income	2007	\$ 50,169	\$ 51,965
	(2009 \$) 2009	\$ 44,717	\$ 49,777
Poverty Rate	2007	11.7%	12.5%
	2009	13.7%	14.3%
No Health Insurance	2007	12.7%	15.3%
	2009	13.3%	16.7%



Economic Overview And Outlook: Kentucky

JOBS

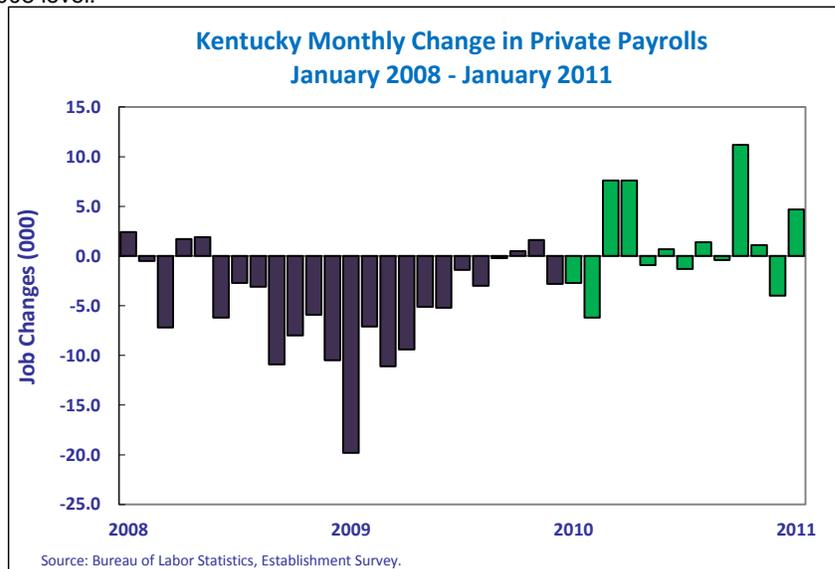
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Kentucky by 42,000 jobs through the 3rd quarter of 2010.
- In Kentucky, private sector employment fell by 8.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.9 percent.
- In Kentucky, employees in the manufacturing, construction, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Kentucky have experienced the greatest employment increases: professional and business services; mining; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Kentucky was 10.4 percent in January 2011, up 4.8 percentage points from December 2007, but down from its most recent peak of 11.1 percent reached in August 2009.
- 218,000 Kentucky residents were counted among the unemployed in Kentucky during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



How Does Kentucky Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Kentucky to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Kentucky since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Kentucky.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Kentucky	United States
Unemployment Rates	January 2008	5.6%	5.0%
	January 2009	9.2%	7.8%
	January 2010	11.0%	9.7%
	January 2011	10.4%	9.0%
Percent of Population Who Are Veterans	2009	7.3%	7.1%
Veterans' Unemployment Rate	2009	9.5%	8.9%
Median Household Income	2007	\$ 40,812	\$ 51,965
	(2009 \$) 2009	\$ 42,664	\$ 49,777
Poverty Rate	2007	15.5%	12.5%
	2009	17.0%	14.3%
No Health Insurance	2007	13.6%	15.3%
	2009	16.2%	16.7%



Economic Overview And Outlook: Louisiana

JOBS

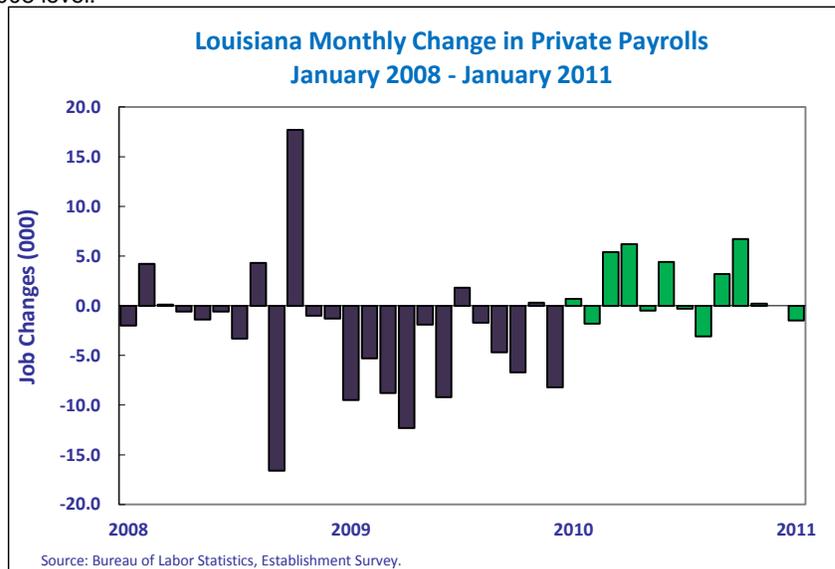
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Louisiana by 41,000 jobs through the 3rd quarter of 2010.
- In Louisiana, private sector employment fell by 4.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.4 percent.
- In Louisiana, employees in the information services, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Louisiana have experienced the greatest employment increases: information services; mining; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Louisiana was 7.8 percent in January 2011, up 4.1 percentage points from December 2007, surpassing its most recent peak of 7.7 percent reached in December 2010.
- 162,000 Louisiana residents were counted among the unemployed in Louisiana during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Louisiana was \$34,494.10 in the 3rd quarter of 2010, down from \$34,600.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Louisiana, home prices saw a decrease of 0.2 percent in January 2011 from January 2010 following December's year over year decrease of 3.3 percent.
- The median price of single-family homes in Louisiana was \$152,413 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.7 percent of all mortgages, including 11.9 percent of subprime mortgages, were in foreclosure in Louisiana.
- Housing starts in Louisiana totaled 12,680 units (seasonally adjusted annual rate) in January 2011, a decrease of 5.0 percent from December.
- Within the South census region, which includes Louisiana, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

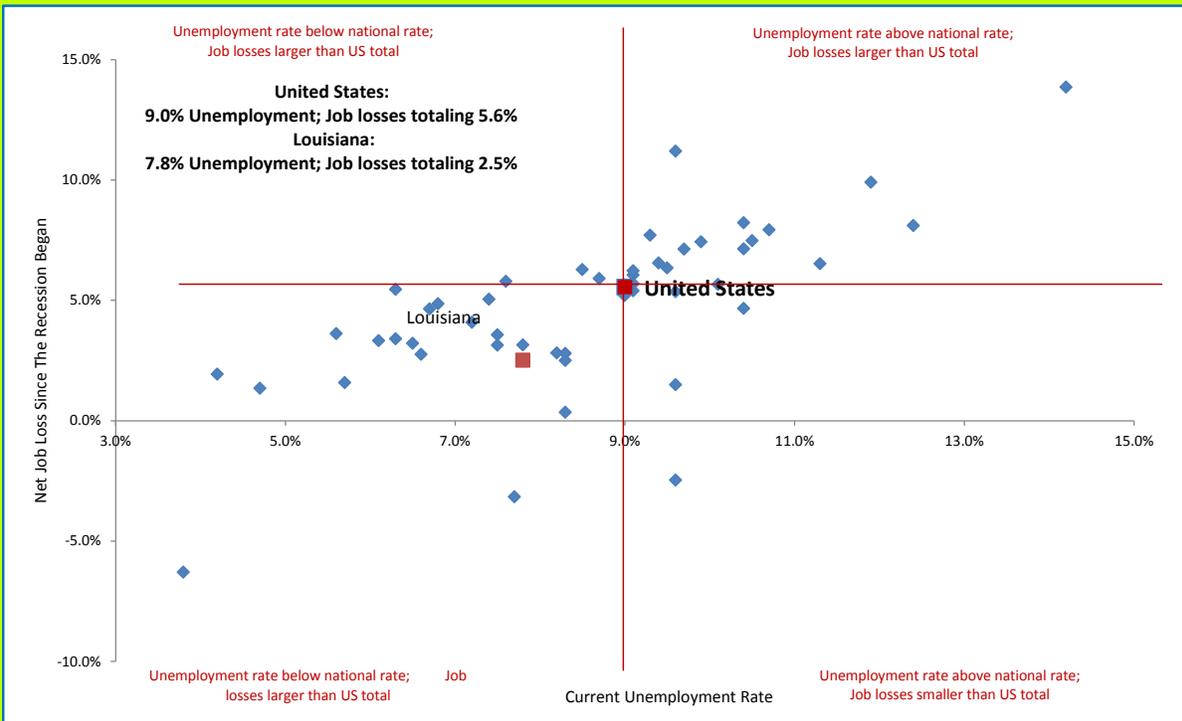
* For Louisiana-specific labor sector statistics, please refer to the Louisiana office:
http://www.laworks.net/LaborMarketInfo/LMI_MainMenu.asp

How Does Louisiana Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Louisiana to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Louisiana since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Louisiana.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Louisiana	United States
Unemployment Rates	January 2008	3.8%	5.0%
	January 2009	5.6%	7.8%
	January 2010	7.1%	9.7%
	January 2011	7.8%	9.0%
Percent of Population Who Are Veterans	2009	7.0%	7.1%
Veterans' Unemployment Rate	2009	5.5%	8.9%
Median Household Income	2007	\$ 42,738	\$ 51,965
	(2009 \$) 2009	\$ 45,433	\$ 49,777
Poverty Rate	2007	16.1%	12.5%
	2009	14.3%	14.3%
No Health Insurance	2007	18.5%	15.3%
	2009	16.0%	16.7%

Economic Overview And Outlook: Maine

JOBS

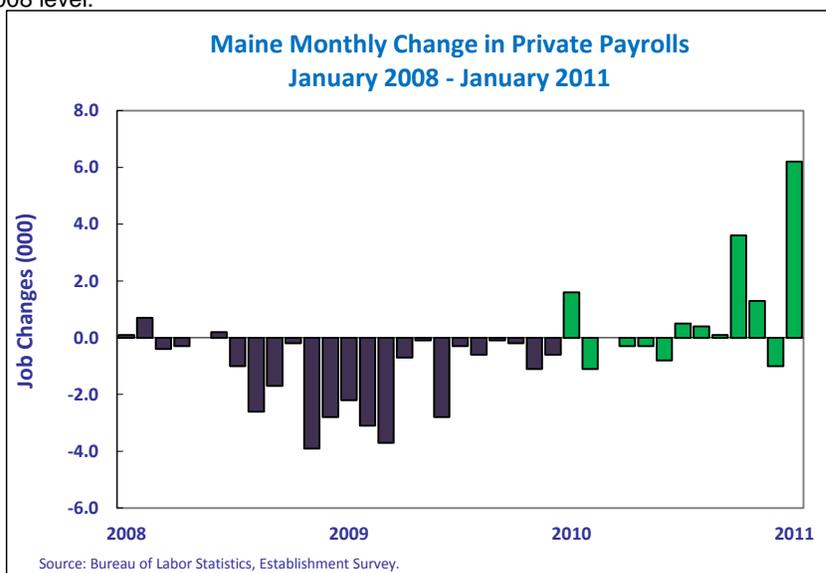
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Maine by 14,000 jobs through the 3rd quarter of 2010.
- In Maine, private sector employment fell by 5.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.0 percent.
- In Maine, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Maine have experienced the greatest employment increases: construction; mining; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Maine was 7.5 percent in January 2011, up 2.7 percentage points from December 2007, but down from its most recent peak of 8.4 percent reached in February 2010.
- 52,000 Maine residents were counted among the unemployed in Maine during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Maine was \$34,034.60 in the 3rd quarter of 2010, up from \$33,180.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Maine, home prices saw a decrease of 3.3 percent in January 2011 from January 2010 following December's year over year decrease of 1.1 percent.
- The median price of single-family homes in Maine was \$175,175 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 5.3 percent of all mortgages, including 17.9 percent of subprime mortgages, were in foreclosure in Maine.
- Housing starts in Maine totaled 2,140 units (seasonally adjusted annual rate) in January 2011, an increase of 63.4 percent from December.
- Within the Northeast census region, which includes Maine, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

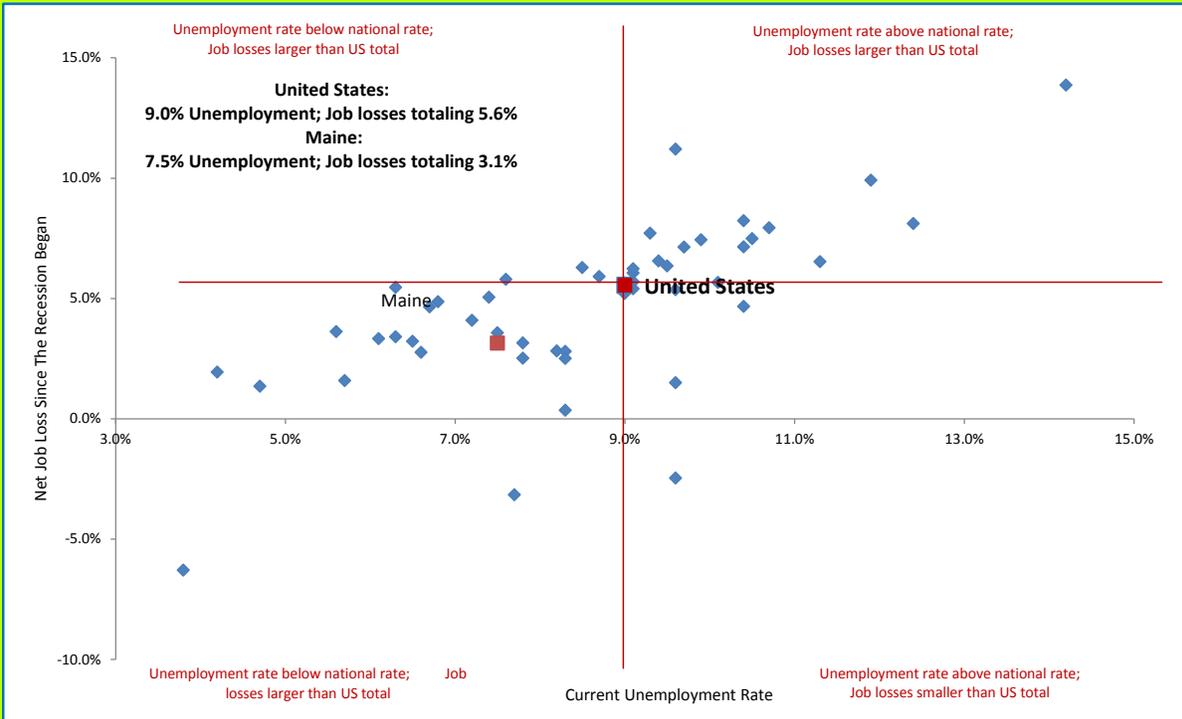
* For Maine-specific labor sector statistics, please refer to the Maine office: <http://www.state.me.us/labor/>

How Does Maine Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Maine to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Maine since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Maine.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Maine	United States
Unemployment Rates	January 2008	4.7%	5.0%
	January 2009	7.4%	7.8%
	January 2010	8.4%	9.7%
	January 2011	7.5%	9.0%
Percent of Population Who Are Veterans	2009	9.4%	7.1%
Veterans' Unemployment Rate	2009	7.7%	8.9%
Median Household Income	2007	\$ 49,546	\$ 51,965
	(2009 \$) 2009	\$ 47,502	\$ 49,777
Poverty Rate	2007	10.9%	12.5%
	2009	11.4%	14.3%
No Health Insurance	2007	8.8%	15.3%
	2009	10.2%	16.7%



Economic Overview And Outlook: Maryland

JOBS

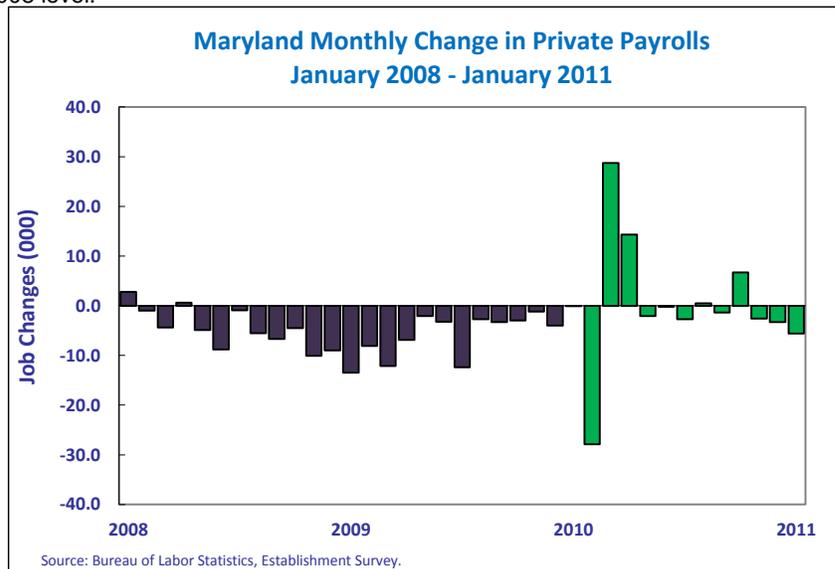
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Maryland by 56,000 jobs through the 3rd quarter of 2010.
- In Maryland, private sector employment fell by 7.3 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.6 percent.
- In Maryland, employees in the construction, information services, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Maryland have experienced the greatest employment increases: professional and business services; trade, transportation and utilities; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Maryland was 7.2 percent in January 2011, up 3.6 percentage points from December 2007, but down from its most recent peak of 7.7 percent reached in January 2010.
- 215,000 Maryland residents were counted among the unemployed in Maryland during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Maryland was \$44,561.70 in the 3rd quarter of 2010, up from \$44,006.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Maryland, home prices saw a decrease of 5.2 percent in January 2011 from January 2010 following December's year over year decrease of 5.8 percent.
- The median price of single-family homes in Maryland was \$256,411 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.4 percent of all mortgages, including 12.9 percent of subprime mortgages, were in foreclosure in Maryland.
- Housing starts in Maryland totaled 11,610 units (seasonally adjusted annual rate) in January 2011, an increase of 42.8 percent from December.
- Within the South census region, which includes Maryland, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

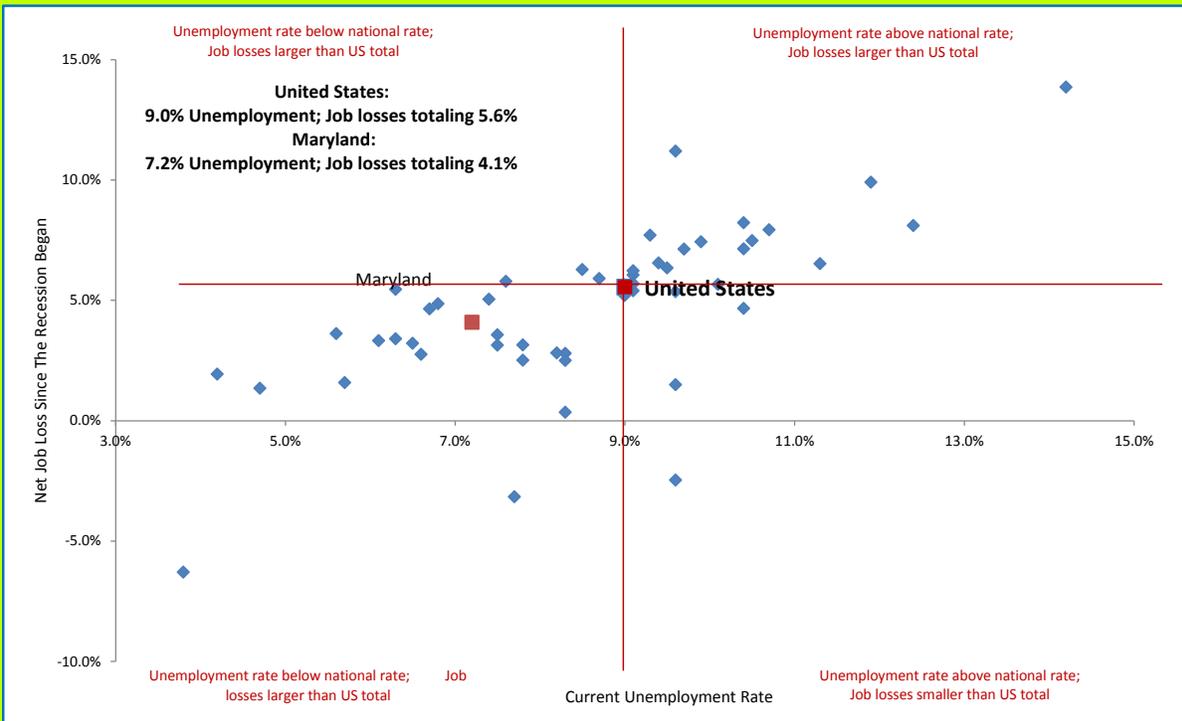
* For Maryland-specific labor sector statistics, please refer to the Maryland office: <http://www.dllr.maryland.gov/lmi/>

How Does Maryland Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Maryland to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Maryland since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Maryland.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Maryland	United States
Unemployment Rates	January 2008	3.6%	5.0%
	January 2009	6.2%	7.8%
	January 2010	7.7%	9.7%
	January 2011	7.2%	9.0%
Percent of Population Who Are Veterans	2009	7.8%	7.1%
Veterans' Unemployment Rate	2009	5.6%	8.9%
Median Household Income	2007	\$ 67,893	\$ 51,965
	(2009 \$) 2009	\$ 64,186	\$ 49,777
Poverty Rate	2007	8.8%	12.5%
	2009	9.6%	14.3%
No Health Insurance	2007	13.7%	15.3%
	2009	14.0%	16.7%

Economic Overview And Outlook: Massachusetts

JOBS

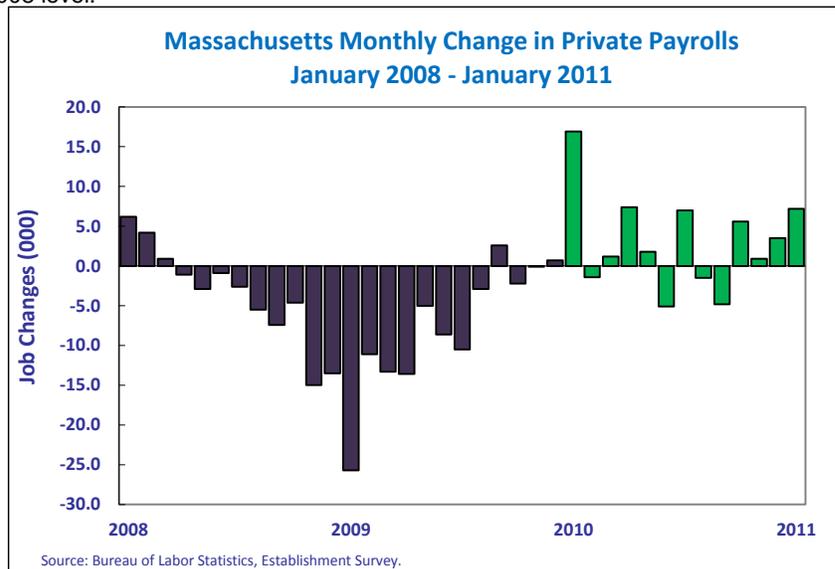
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Massachusetts by 82,000 jobs through the 3rd quarter of 2010.
- In Massachusetts, private sector employment fell by 4.3 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.8 percent.
- In Massachusetts, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Massachusetts have experienced the greatest employment increases: professional and business services; leisure and hospitality; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Massachusetts was 8.3 percent in January 2011, up 3.9 percentage points from December 2007, but down from its most recent peak of 8.8 percent reached in February 2010.
- 291,000 Massachusetts residents were counted among the unemployed in Massachusetts during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Massachusetts was \$45,738.90 in the 3rd quarter of 2010, down from \$46,245.30 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Massachusetts, home prices saw a decrease of 4.0 percent in January 2011 from January 2010 following December's year over year decrease of 1.1 percent.
- The median price of single-family homes in Massachusetts was \$306,363 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.3 percent of all mortgages, including 13.4 percent of subprime mortgages, were in foreclosure in Massachusetts.
- Housing starts in Massachusetts totaled 6,260 units (seasonally adjusted annual rate) in January 2011, an increase of 34.0 percent from December.
- Within the Northeast census region, which includes Massachusetts, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

* For Massachusetts-specific labor sector statistics, please refer to the Massachusetts office:

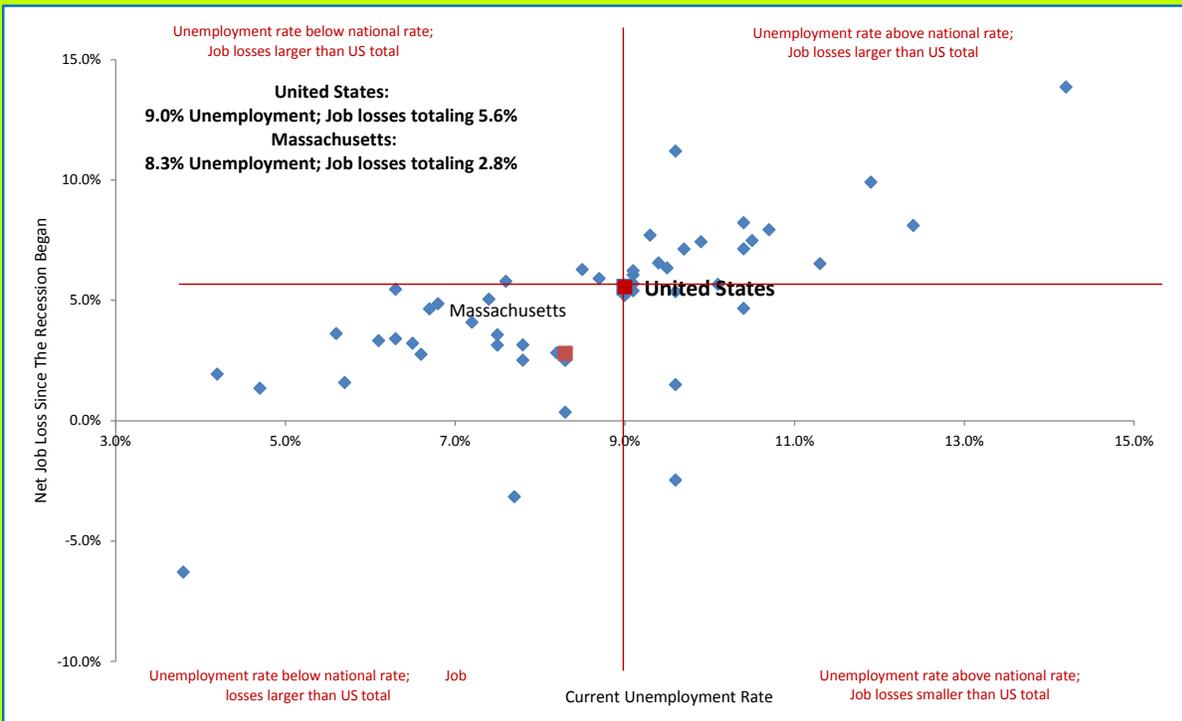
<http://www.mass.gov/?pageID=elwdagencylanding&L=4&L0=Home&L1=Government&L2=EOLWD+Data+and+Statistics&L3=Labor+Market+Information&sid=Elwd>

How Does Massachusetts Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Massachusetts to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Massachusetts since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Massachusetts.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Massachusetts	United States
Unemployment Rates	January 2008	4.4%	5.0%
	January 2009	7.1%	7.8%
	January 2010	8.8%	9.7%
	January 2011	8.3%	9.0%
Percent of Population Who Are Veterans	2009	5.0%	7.1%
Veterans' Unemployment Rate	2009	9.3%	8.9%
Median Household Income	2007	\$ 60,479	\$ 51,965
	(2009 \$) 2009	\$ 59,373	\$ 49,777
Poverty Rate	2007	11.2%	12.5%
	2009	10.8%	14.3%
No Health Insurance	2007	5.4%	15.3%
	2009	4.4%	16.7%

Economic Overview And Outlook: Michigan

JOBS

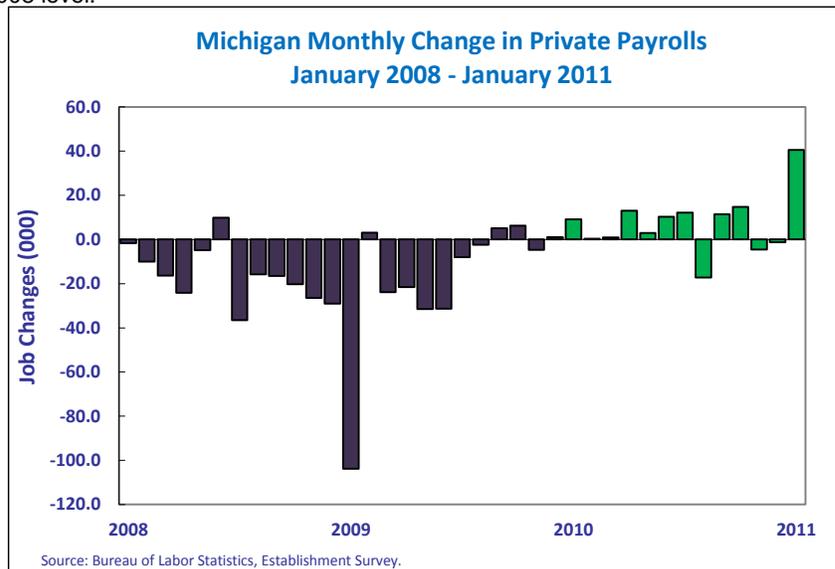
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Michigan by 106,000 jobs through the 3rd quarter of 2010.
- In Michigan, private sector employment fell by 10.9 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.6 percent.
- In Michigan, employees in the manufacturing, construction, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Michigan have experienced the greatest employment increases: manufacturing; construction; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Michigan was 10.7 percent in January 2011, up 3.5 percentage points from December 2007, but down from its most recent peak of 14.1 percent reached in September 2009.
- 508,000 Michigan residents were counted among the unemployed in Michigan during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Michigan was \$31,952.60 in the 3rd quarter of 2010, down from \$32,033.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Michigan, home prices saw a decrease of 7.0 percent in January 2011 from January 2010 following December's year over year decrease of 5.1 percent.
- The median price of single-family homes in Michigan was \$96,398 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.3 percent of all mortgages, including 9.4 percent of subprime mortgages, were in foreclosure in Michigan.
- Housing starts in Michigan totaled 7,700 units (seasonally adjusted annual rate) in January 2011, an increase of 26.0 percent from December.
- Within the Midwest census region, which includes Michigan, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

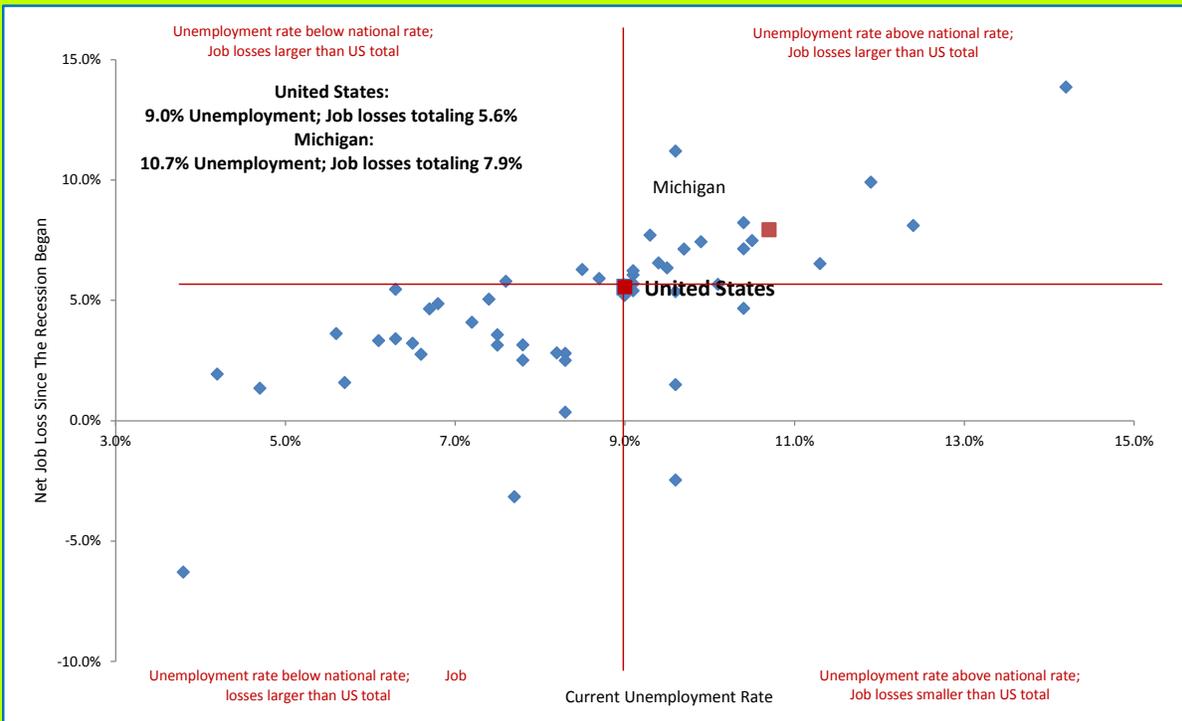
* For Michigan-specific labor sector statistics, please refer to the Michigan office: <http://www.milmi.org>

How Does Michigan Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Michigan to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Michigan since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Michigan.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Michigan	United States
Unemployment Rates	January 2008	7.1%	5.0%
	January 2009	11.3%	7.8%
	January 2010	13.7%	9.7%
	January 2011	10.7%	9.0%
Percent of Population Who Are Veterans	2009	6.5%	7.1%
Veterans' Unemployment Rate	2009	15.5%	8.9%
Median Household Income	2007	\$ 51,072	\$ 51,965
	(2009 \$) 2009	\$ 45,994	\$ 49,777
Poverty Rate	2007	10.8%	12.5%
	2009	14.0%	14.3%
No Health Insurance	2007	11.6%	15.3%
	2009	13.8%	16.7%

Economic Overview And Outlook: Minnesota

JOBS

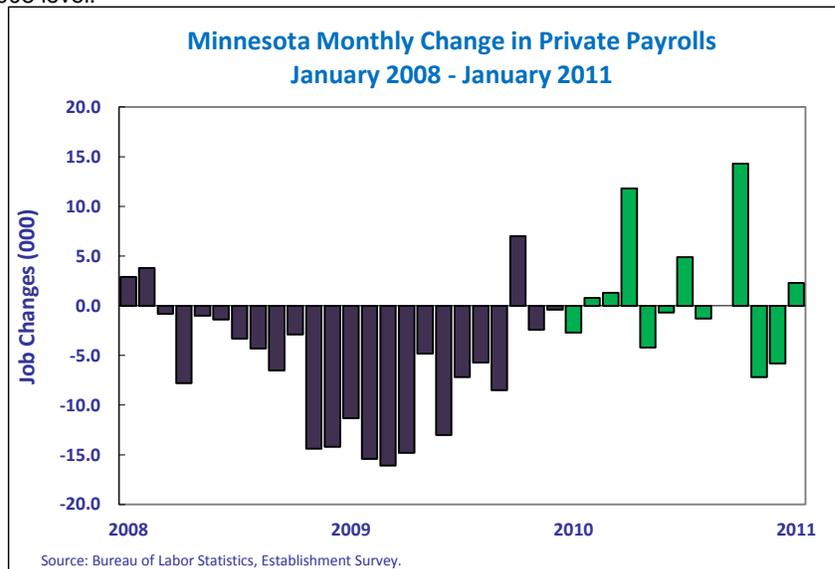
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Minnesota by 63,000 jobs through the 3rd quarter of 2010.
- In Minnesota, private sector employment fell by 6.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.7 percent.
- In Minnesota, employees in the mining, construction, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Minnesota have experienced the greatest employment increases: mining; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Minnesota was 6.7 percent in January 2011, up 2.0 percentage points from December 2007, but down from its most recent peak of 8.5 percent reached in June 2009.
- 200,000 Minnesota residents were counted among the unemployed in Minnesota during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Minnesota was \$38,817.00 in the 3rd quarter of 2010, down from \$39,450.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Minnesota, home prices saw a decrease of 6.1 percent in January 2011 from January 2010 following December's year over year decrease of 4.7 percent.
- The median price of single-family homes in Minnesota was \$164,105 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.1 percent of all mortgages, including 11.8 percent of subprime mortgages, were in foreclosure in Minnesota.
- Housing starts in Minnesota totaled 5,080 units (seasonally adjusted annual rate) in January 2011, a decrease of 22.7 percent from December.
- Within the Midwest census region, which includes Minnesota, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

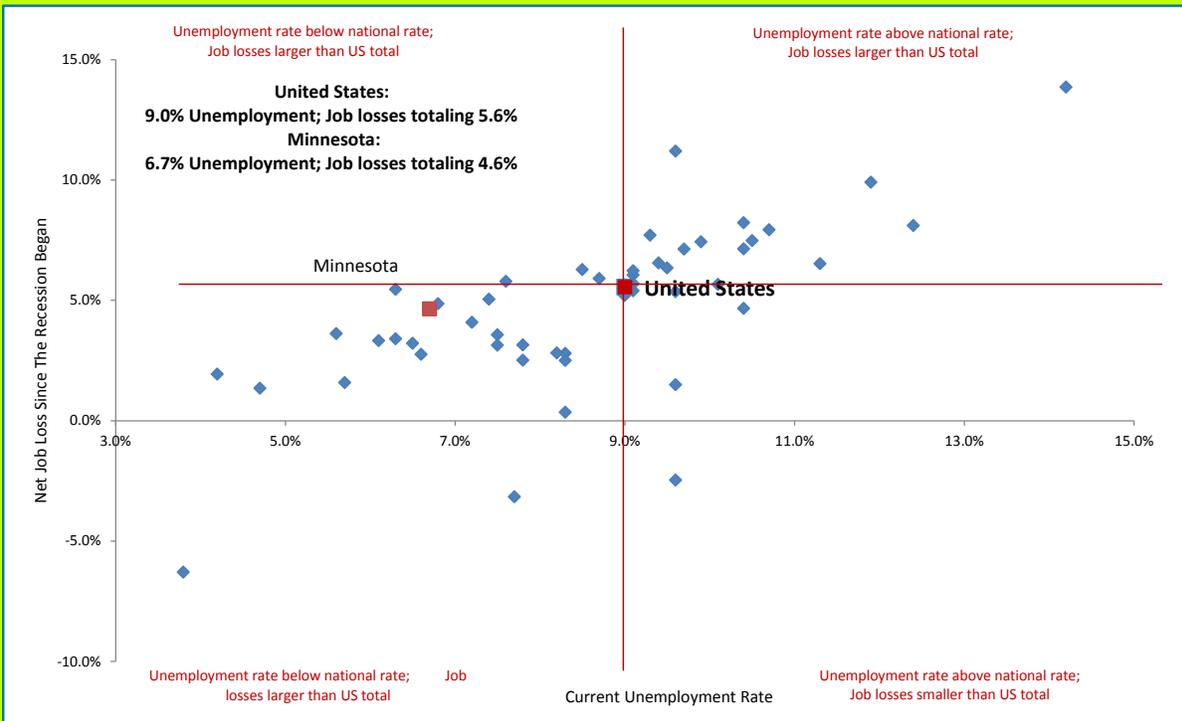
* For Minnesota-specific labor sector statistics, please refer to the Minnesota office:
http://www.positivelyminnesota.com/Data_Publications/Data/

How Does Minnesota Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Minnesota to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Minnesota since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Minnesota.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Minnesota	United States
Unemployment Rates	January 2008	4.7%	5.0%
	January 2009	7.3%	7.8%
	January 2010	7.8%	9.7%
	January 2011	6.7%	9.0%
Percent of Population Who Are Veterans	2009	6.5%	7.1%
Veterans' Unemployment Rate	2009	8.9%	8.9%
Median Household Income	2007	\$ 60,060	\$ 51,965
	(2009 \$) 2009	\$ 56,090	\$ 49,777
Poverty Rate	2007	9.3%	12.5%
	2009	11.1%	14.3%
No Health Insurance	2007	8.3%	15.3%
	2009	8.8%	16.7%

Economic Overview And Outlook: Mississippi

JOBS

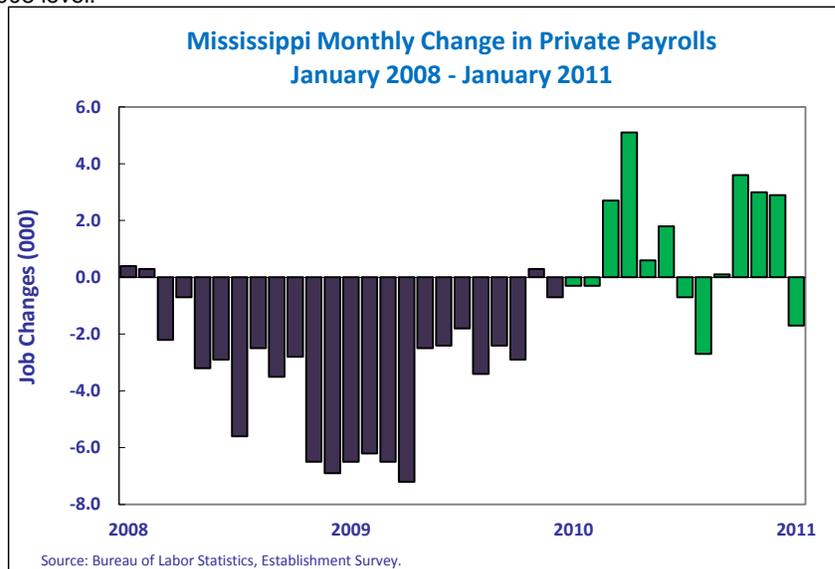
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Mississippi by 26,000 jobs through the 3rd quarter of 2010.
- In Mississippi, private sector employment fell by 8.7 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.8 percent.
- In Mississippi, employees in the manufacturing, construction, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Mississippi have experienced the greatest employment increases: professional and business services; mining; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Mississippi was 10.1 percent in January 2011, up 4.0 percentage points from December 2007, but down from its most recent peak of 11.0 percent reached in February 2010.
- 134,000 Mississippi residents were counted among the unemployed in Mississippi during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Mississippi was \$28,234.40 in the 3rd quarter of 2010, up from \$27,814.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Mississippi, home prices saw a decrease of 3.9 percent in January 2011 from January 2010 following December's year over year decrease of 2.9 percent.
- The median price of single-family homes in Mississippi was \$126,484 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.4 percent of all mortgages, including 10.1 percent of subprime mortgages, were in foreclosure in Mississippi.
- Housing starts in Mississippi totaled 4,740 units (seasonally adjusted annual rate) in January 2011, a decrease of 23.9 percent from December.
- Within the South census region, which includes Mississippi, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

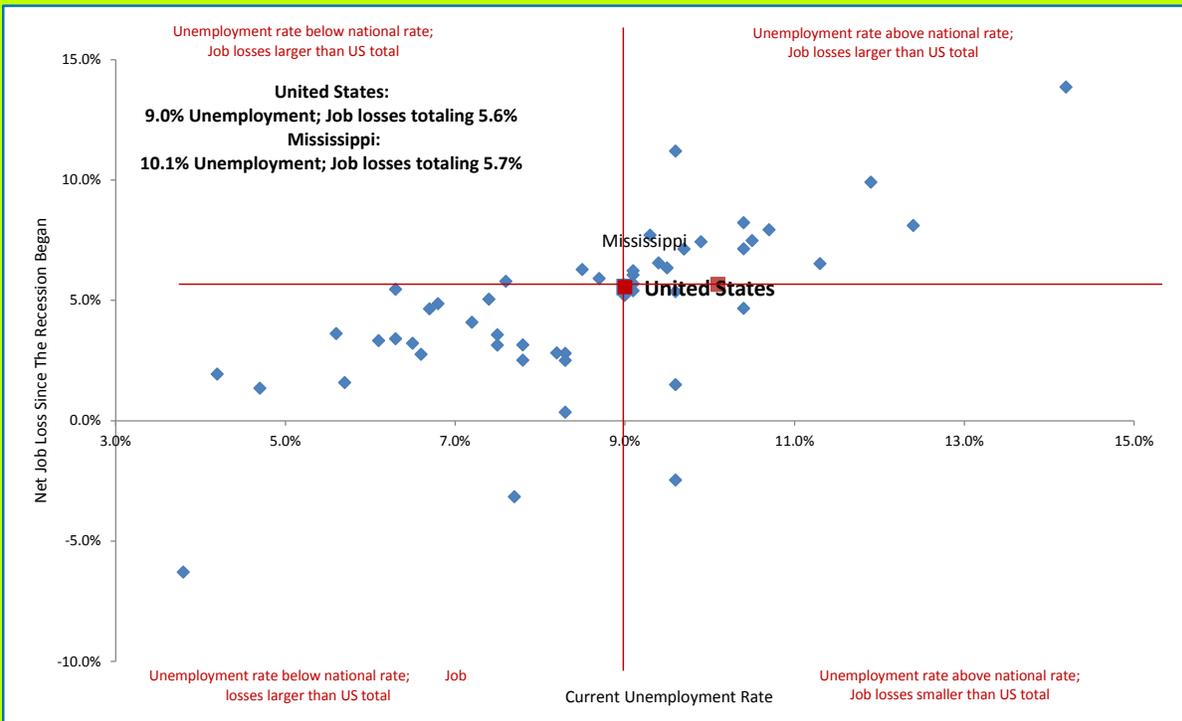
* For Mississippi-specific labor sector statistics, please refer to the Mississippi office:
<http://mdes.ms.gov/Home/LMI/LMIPublications/publicationmain.html>

How Does Mississippi Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Mississippi to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Mississippi since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Mississippi.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates and job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Mississippi	United States
Unemployment Rates	January 2008	6.0%	5.0%
	January 2009	8.2%	7.8%
	January 2010	11.0%	9.7%
	January 2011	10.1%	9.0%
Percent of Population Who Are Veterans	2009	6.8%	7.1%
Veterans' Unemployment Rate	2009	7.0%	8.9%
Median Household Income	2007	\$ 38,564	\$ 51,965
	(2009 \$) 2009	\$ 35,078	\$ 49,777
Poverty Rate	2007	22.6%	12.5%
	2009	23.1%	14.3%
No Health Insurance	2007	18.8%	15.3%
	2009	17.6%	16.7%

Economic Overview And Outlook: Missouri

JOBS

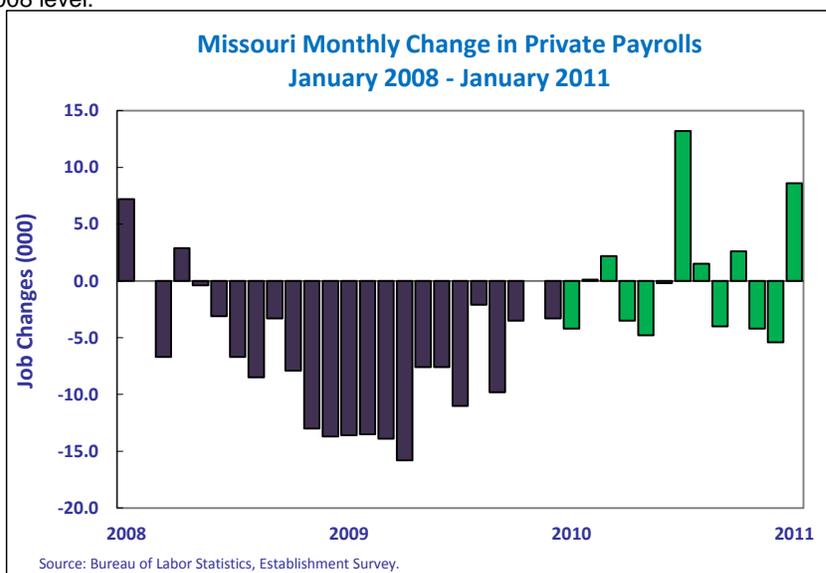
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Missouri by 62,000 jobs through the 3rd quarter of 2010.
- In Missouri, private sector employment fell by 7.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.3 percent.
- In Missouri, employees in the mining, construction, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Missouri have experienced the greatest employment increases: manufacturing; financial activities; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Missouri was 9.6 percent in January 2011, up 4.3 percentage points from December 2007, but down from its most recent peak of 9.7 percent reached in January 2010.
- 287,000 Missouri residents were counted among the unemployed in Missouri during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Missouri was \$33,003.70 in the 3rd quarter of 2010, down from \$33,117.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Missouri, home prices saw a decrease of 7.4 percent in January 2011 from January 2010 following December's year over year decrease of 6.6 percent.
- The median price of single-family homes in Missouri was \$123,754 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.2 percent of all mortgages, including 7.5 percent of subprime mortgages, were in foreclosure in Missouri.
- Housing starts in Missouri totaled 6,570 units (seasonally adjusted annual rate) in January 2011, an increase of 9.0 percent from December.
- Within the Midwest census region, which includes Missouri, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

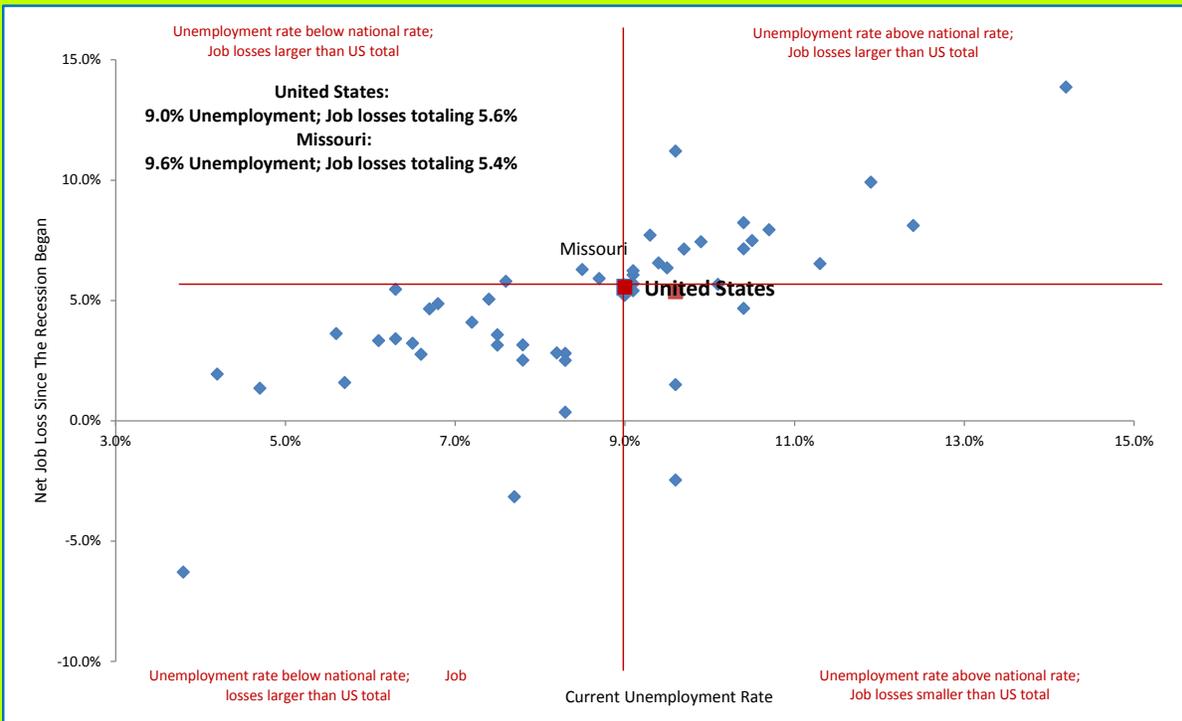
* For Missouri-specific labor sector statistics, please refer to the Missouri office: <http://www.labor.mo.gov/>

How Does Missouri Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Missouri to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Missouri since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Missouri.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Missouri	United States
Unemployment Rates	January 2008	5.3%	5.0%
	January 2009	8.0%	7.8%
	January 2010	9.7%	9.7%
	January 2011	9.6%	9.0%
Percent of Population Who Are Veterans	2009	8.1%	7.1%
Veterans' Unemployment Rate	2009	8.5%	8.9%
Median Household Income	2007	\$ 47,591	\$ 51,965
	(2009 \$) 2009	\$ 48,769	\$ 49,777
Poverty Rate	2007	12.8%	12.5%
	2009	15.5%	14.3%
No Health Insurance	2007	12.6%	15.3%
	2009	15.3%	16.7%



Economic Overview And Outlook: Montana

JOBS

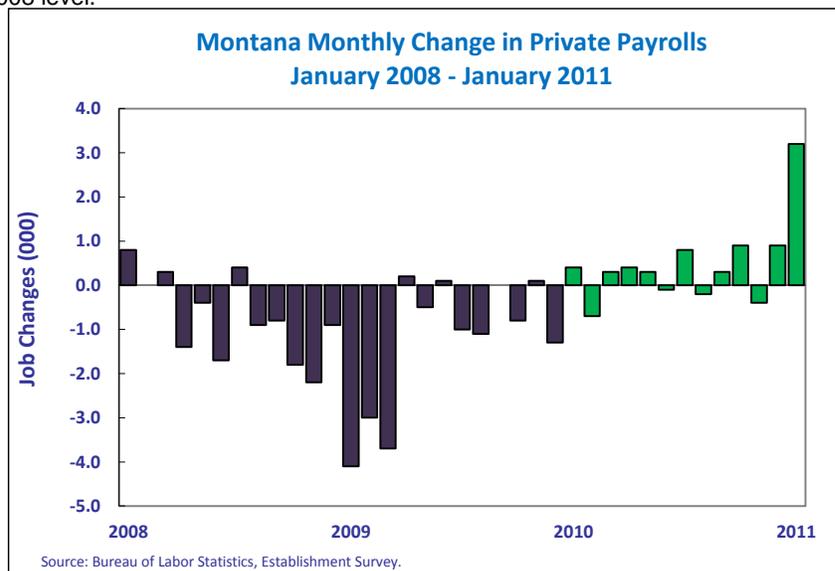
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Montana by 10,000 jobs through the 3rd quarter of 2010.
- In Montana, private sector employment fell by 6.9 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.9 percent.
- In Montana, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Montana have experienced the greatest employment increases: mining; leisure and hospitality; and other services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Montana was 7.5 percent in January 2011, up 3.9 percentage points from December 2007, surpassing its most recent peak of 7.4 percent reached in December 2010.
- 37,000 Montana residents were counted among the unemployed in Montana during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Montana was \$32,256.70 in the 3rd quarter of 2010, up from \$32,007.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Montana, home prices saw a decrease of 8.9 percent in January 2011 from January 2010 following December's year over year decrease of 7.3 percent.
- The median price of single-family homes in Montana was \$178,188 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.0 percent of all mortgages, including 11.9 percent of subprime mortgages, were in foreclosure in Montana.
- Housing starts in Montana totaled 960 units (seasonally adjusted annual rate) in January 2011, a decrease of 23.2 percent from December.
- Within the West census region, which includes Montana, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

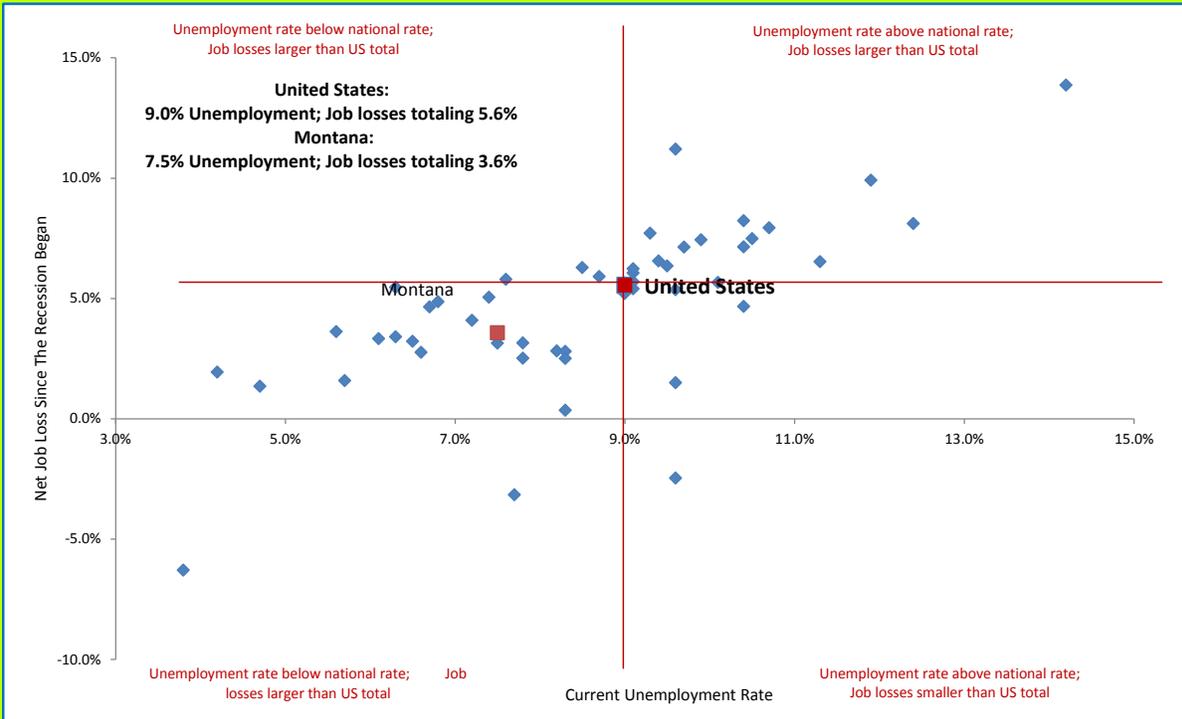
* For Montana-specific labor sector statistics, please refer to the Montana office:
<http://www.ourfactsyourfuture.org/cgi/databrowsing/?PAGEID=4&SUBID=190>

How Does Montana Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Montana to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Montana since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Montana.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Montana	United States
Unemployment Rates	January 2008	3.7%	5.0%
	January 2009	5.6%	7.8%
	January 2010	7.0%	9.7%
	January 2011	7.5%	9.0%
Percent of Population Who Are Veterans	2009	9.6%	7.1%
Veterans' Unemployment Rate	2009	9.8%	8.9%
Median Household Income	2007	\$ 45,160	\$ 51,965
	(2009 \$) 2009	\$ 40,437	\$ 49,777
Poverty Rate	2007	13.0%	12.5%
	2009	13.5%	14.3%
No Health Insurance	2007	15.6%	15.3%
	2009	15.4%	16.7%

Economic Overview And Outlook: Nebraska

JOBS

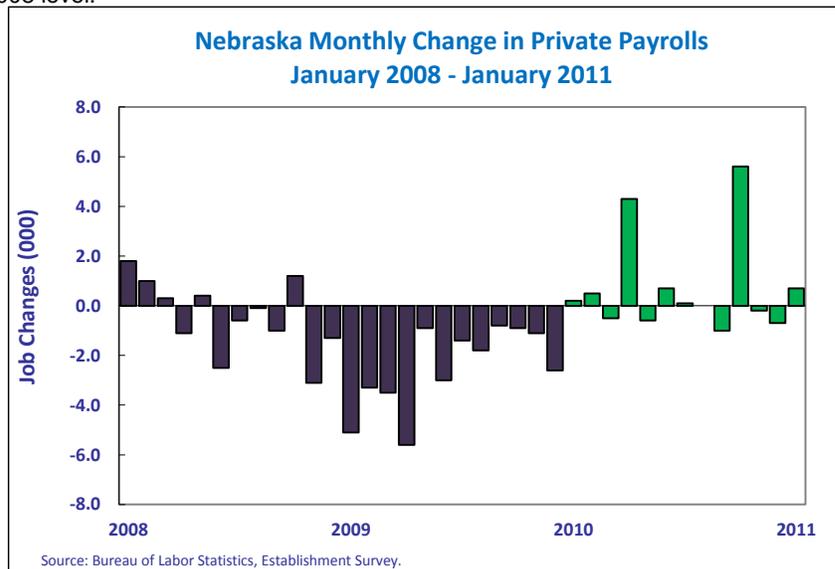
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Nebraska by 18,000 jobs through the 3rd quarter of 2010.
- In Nebraska, private sector employment fell by 4.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.1 percent.
- In Nebraska, employees in the information services, manufacturing, and construction sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Nebraska have experienced the greatest employment increases: professional and business services; other services; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Nebraska was 4.2 percent in January 2011, up 1.3 percentage points from December 2007, but down from its most recent peak of 5.0 percent reached in January 2010.
- 41,000 Nebraska residents were counted among the unemployed in Nebraska during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Nebraska was \$36,246.50 in the 3rd quarter of 2010, down from \$36,643.00 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Nebraska, home prices saw a decrease of 1.7 percent in January 2011 from January 2010 following December's year over year decrease of 1.2 percent.
- The median price of single-family homes in Nebraska was \$120,415 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.6 percent of all mortgages, including 7.8 percent of subprime mortgages, were in foreclosure in Nebraska.
- Housing starts in Nebraska totaled 2,910 units (seasonally adjusted annual rate) in January 2011, a decrease of 15.2 percent from December.
- Within the Midwest census region, which includes Nebraska, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

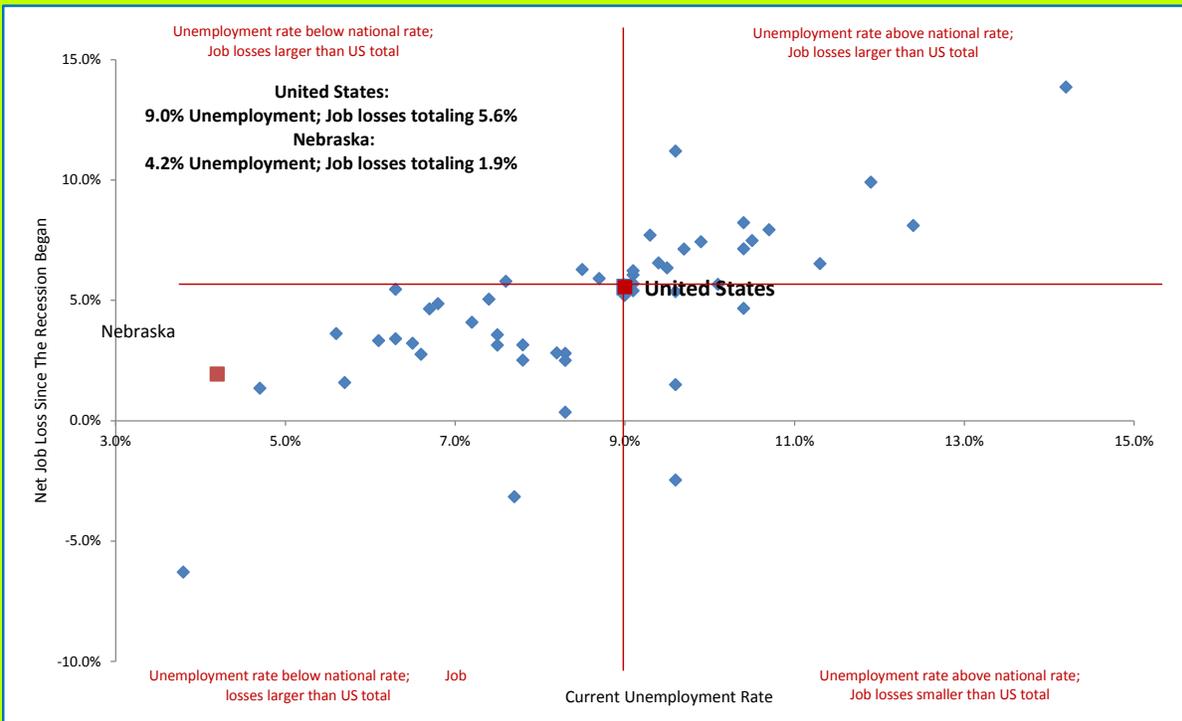
* For Nebraska-specific labor sector statistics, please refer to the Nebraska office: <http://www.dol.nebraska.gov/>

How Does Nebraska Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Nebraska to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Nebraska since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Nebraska.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Nebraska	United States
Unemployment Rates	January 2008	2.8%	5.0%
	January 2009	4.1%	7.8%
	January 2010	5.0%	9.7%
	January 2011	4.2%	9.0%
Percent of Population Who Are Veterans	2009	7.9%	7.1%
Veterans' Unemployment Rate	2009	5.7%	8.9%
Median Household Income	2007	\$ 50,870	\$ 51,965
	(2009 \$) 2009	\$ 49,595	\$ 49,777
Poverty Rate	2007	9.9%	12.5%
	2009	9.9%	14.3%
No Health Insurance	2007	13.2%	15.3%
	2009	11.5%	16.7%



Economic Overview And Outlook: Nevada

JOBS

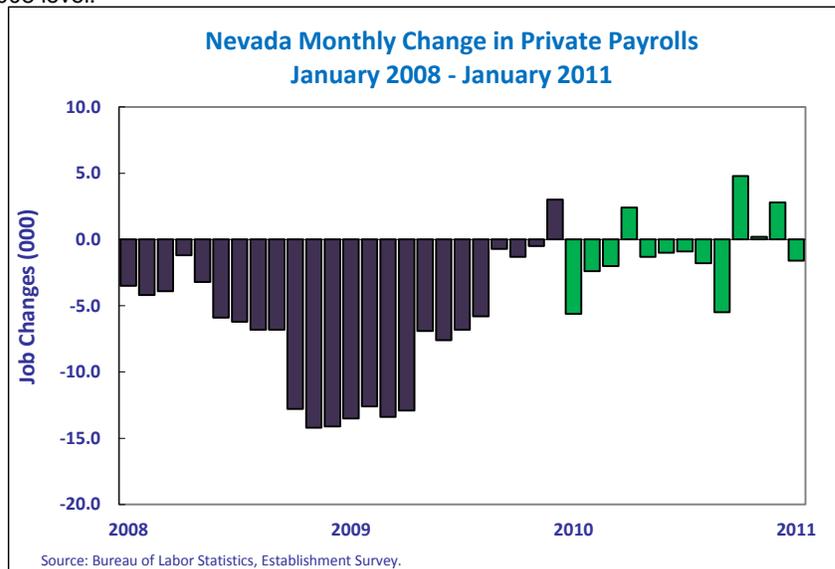
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Nevada by 29,000 jobs through the 3rd quarter of 2010.
- In Nevada, private sector employment fell by 14.7 percent from January 2008 to February 2010. Since February 2010, private sector employment has contracted by 0.4 percent.
- In Nevada, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Nevada have experienced the greatest employment increases: mining; education and health services; and other services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Nevada was 14.2 percent in January 2011, up 9.2 percentage points from December 2007, but down from its most recent peak of 14.9 percent reached in December 2010.
- 188,000 Nevada residents were counted among the unemployed in Nevada during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Nevada was \$33,600.10 in the 3rd quarter of 2010, down from \$36,232.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Nevada, home prices saw a decrease of 7.2 percent in January 2011 from January 2010 following December's year over year decrease of 4.9 percent.
- The median price of single-family homes in Nevada was \$153,364 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 10.1 percent of all mortgages, including 19.8 percent of subprime mortgages, were in foreclosure in Nevada.
- Housing starts in Nevada totaled 10,860 units (seasonally adjusted annual rate) in January 2011, an increase of 86.3 percent from December.
- Within the West census region, which includes Nevada, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

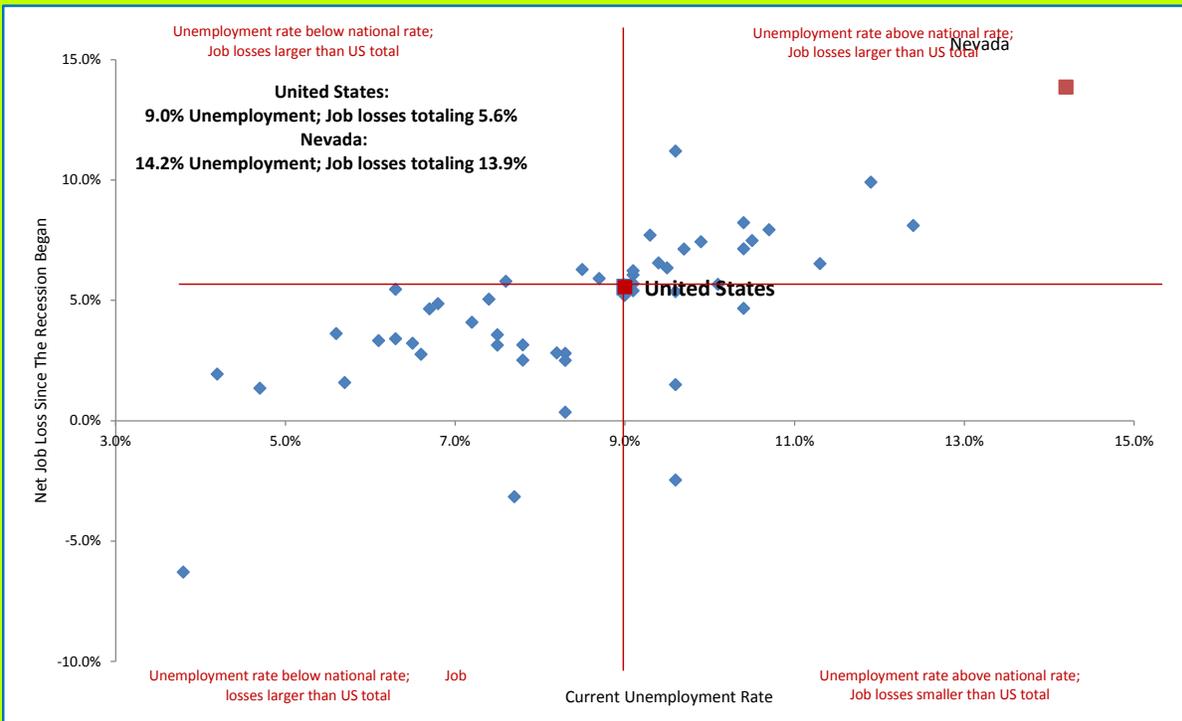
* For Nevada-specific labor sector statistics, please refer to the Nevada office: <http://www.nevadaworkforce.com/>

How Does Nevada Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Nevada to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Nevada since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Nevada.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates and job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Nevada	United States
Unemployment Rates	January 2008	5.0%	5.0%
	January 2009	9.9%	7.8%
	January 2010	14.6%	9.7%
	January 2011	14.2%	9.0%
Percent of Population Who Are Veterans	2009	8.1%	7.1%
Veterans' Unemployment Rate	2009	10.6%	8.9%
Median Household Income	2007	\$ 55,922	\$ 51,965
	(2009 \$) 2009	\$ 51,434	\$ 49,777
Poverty Rate	2007	9.7%	12.5%
	2009	13.0%	14.3%
No Health Insurance	2007	17.2%	15.3%
	2009	20.8%	16.7%



Economic Overview And Outlook: New Hampshire

JOBS

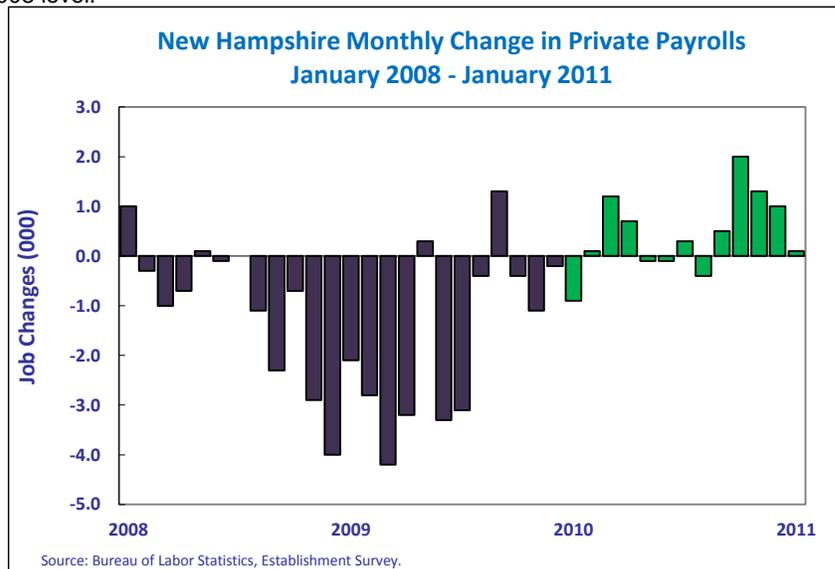
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in New Hampshire by 14,000 jobs through the 3rd quarter of 2010.
- In New Hampshire, private sector employment fell by 5.9 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.2 percent.
- In New Hampshire, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in New Hampshire have experienced the greatest employment increases: leisure and hospitality; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in New Hampshire was 5.6 percent in January 2011, up 2.2 percentage points from December 2007, but down from its most recent peak of 6.7 percent reached in January 2010.
- 41,000 New Hampshire residents were counted among the unemployed in New Hampshire during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in New Hampshire was \$39,487.60 in the 3rd quarter of 2010, up from \$39,446.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In New Hampshire, home prices saw a decrease of 6.4 percent in January 2011 from January 2010 following December's year over year decrease of 4.2 percent.
- The median price of single-family homes in New Hampshire was \$220,625 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.7 percent of all mortgages, including 10.7 percent of subprime mortgages, were in foreclosure in New Hampshire.
- Housing starts in New Hampshire totaled 1,750 units (seasonally adjusted annual rate) in January 2011, an increase of 32.6 percent from December.
- Within the Northeast census region, which includes New Hampshire, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

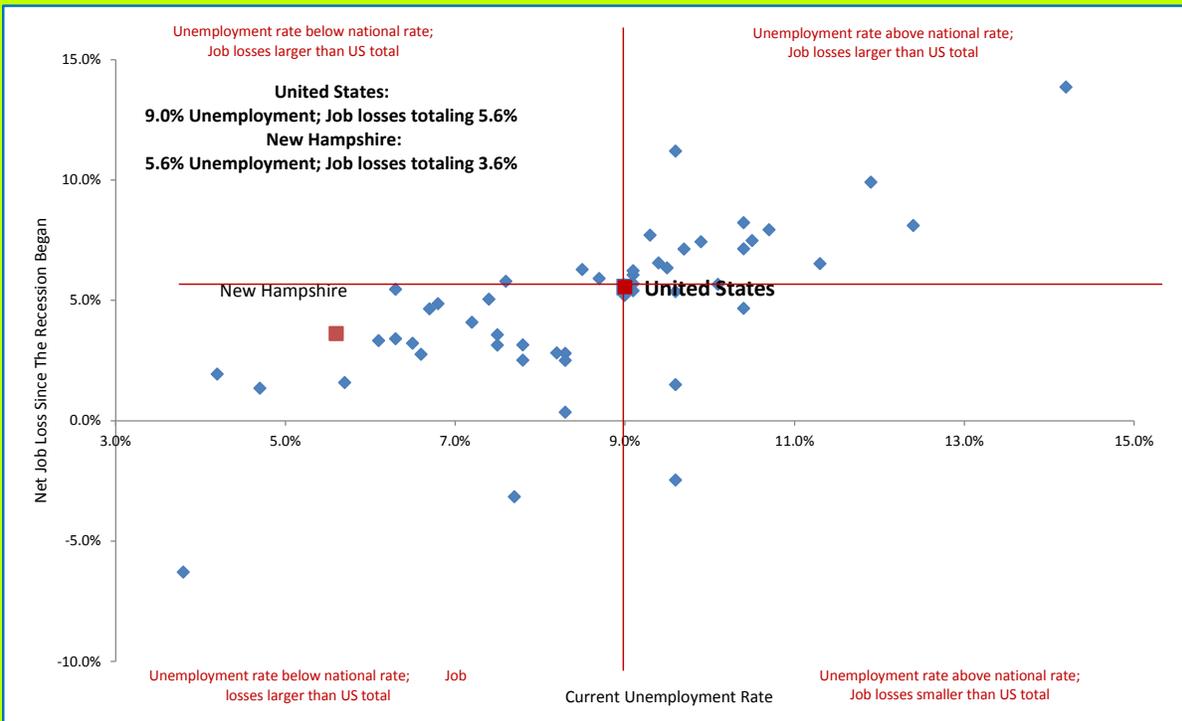
* For New Hampshire-specific labor sector statistics, please refer to the New Hampshire office: <http://www.nh.gov/nhes/elmi/>

How Does New Hampshire Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare New Hampshire to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within New Hampshire since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in New Hampshire.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		New Hampshire	United States
Unemployment Rates	January 2008	3.5%	5.0%
	January 2009	5.2%	7.8%
	January 2010	6.7%	9.7%
	January 2011	5.6%	9.0%
Percent of Population Who Are Veterans	2009	7.9%	7.1%
Veterans' Unemployment Rate	2009	6.9%	8.9%
Median Household Income	2007	\$ 69,906	\$ 51,965
	(2009 \$) 2009	\$ 64,131	\$ 49,777
Poverty Rate	2007	5.8%	12.5%
	2009	7.8%	14.3%
No Health Insurance	2007	10.5%	15.3%
	2009	10.5%	16.7%

Economic Overview And Outlook: New Jersey

JOBS

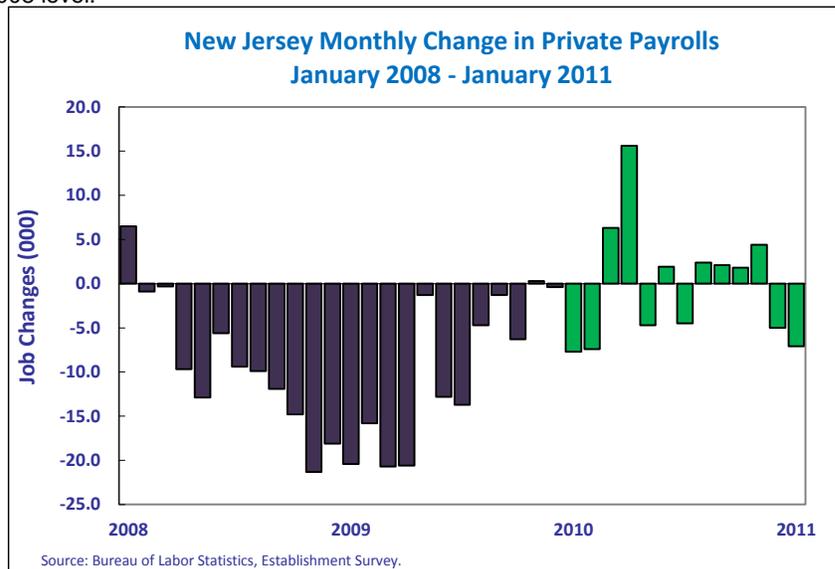
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in New Jersey by 95,000 jobs through the 3rd quarter of 2010.
- In New Jersey, private sector employment fell by 7.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.4 percent.
- In New Jersey, employees in the construction, manufacturing, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in New Jersey have experienced the greatest employment increases: financial activities; education and health services; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in New Jersey was 9.1 percent in January 2011, up 4.6 percentage points from December 2007, but down from its most recent peak of 9.8 percent reached in January 2010.
- 408,000 New Jersey residents were counted among the unemployed in New Jersey during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in New Jersey was \$46,048.10 in the 3rd quarter of 2010, down from \$46,833.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In New Jersey, home prices saw a decrease of 1.8 percent in January 2011 from January 2010 following December's year over year decrease of 3.1 percent.
- The median price of single-family homes in New Jersey was \$282,633 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 7.3 percent of all mortgages, including 25.6 percent of subprime mortgages, were in foreclosure in New Jersey.
- Housing starts in New Jersey totaled 15,690 units (seasonally adjusted annual rate) in January 2011, an increase of 83.3 percent from December.
- Within the Northeast census region, which includes New Jersey, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

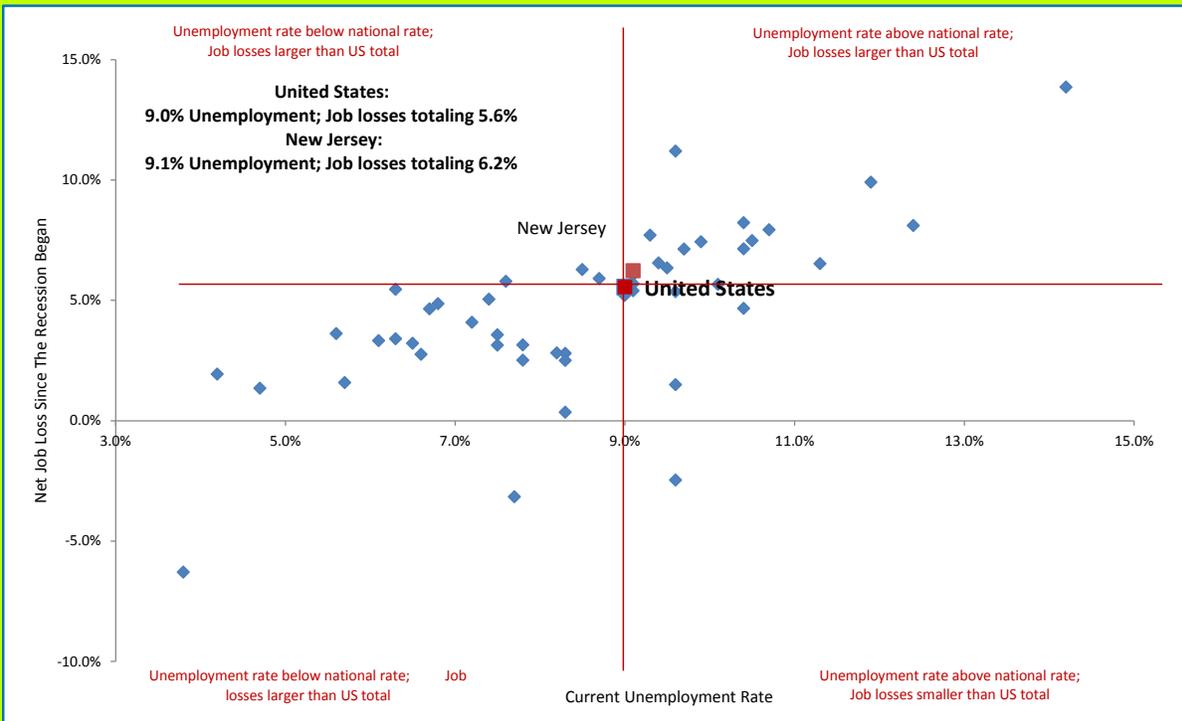
* For New Jersey-specific labor sector statistics, please refer to the New Jersey office: http://lwd.dol.state.nj.us/labor/lpa/LMI_index.html

How Does New Jersey Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare New Jersey to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within New Jersey since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in New Jersey.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		New Jersey	United States
Unemployment Rates	January 2008	4.6%	5.0%
	January 2009	7.5%	7.8%
	January 2010	9.8%	9.7%
	January 2011	9.1%	9.0%
Percent of Population Who Are Veterans	2009	4.1%	7.1%
Veterans' Unemployment Rate	2009	8.9%	8.9%
Median Household Income	2007	\$ 62,594	\$ 51,965
	(2009 \$) 2009	\$ 64,777	\$ 49,777
Poverty Rate	2007	8.7%	12.5%
	2009	9.3%	14.3%
No Health Insurance	2007	15.8%	15.3%
	2009	15.8%	16.7%



Economic Overview And Outlook: New Mexico

JOBS

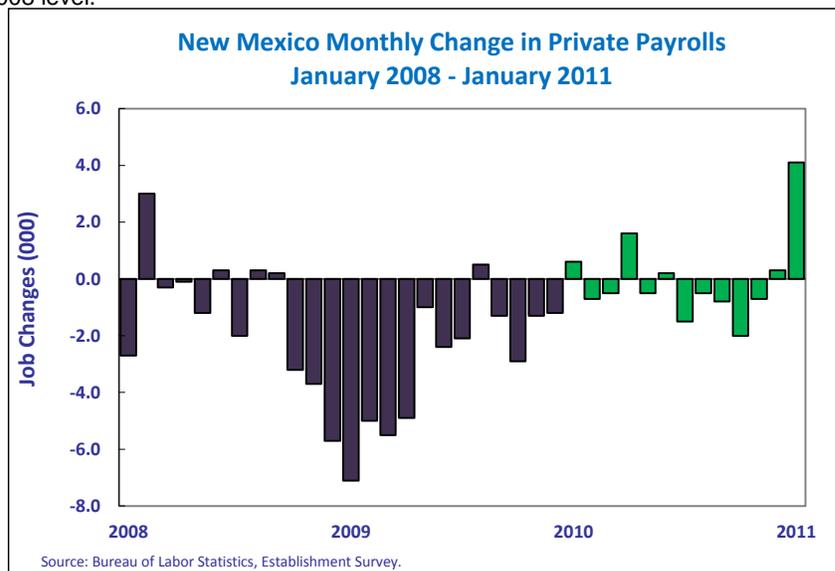
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in New Mexico by 19,000 jobs through the 3rd quarter of 2010.
- In New Mexico, private sector employment fell by 7.2 percent from January 2008 to February 2010. Since February 2010, private sector employment is basically unchanged.
- In New Mexico, employees in the construction, manufacturing, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in New Mexico have experienced the greatest employment increases: mining; other services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in New Mexico was 8.7 percent in January 2011, up 5.2 percentage points from December 2007, surpassing its most recent peak of 8.6 percent reached in December 2010.
- 83,000 New Mexico residents were counted among the unemployed in New Mexico during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in New Mexico was \$31,056.40 in the 3rd quarter of 2010, up from \$30,485.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In New Mexico, home prices saw a decrease of 8.6 percent in January 2011 from January 2010 following December's year over year decrease of 6.1 percent.
- The median price of single-family homes in New Mexico was \$161,176 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.5 percent of all mortgages, including 12.3 percent of subprime mortgages, were in foreclosure in New Mexico.
- Housing starts in New Mexico totaled 3,970 units (seasonally adjusted annual rate) in January 2011, an increase of 15.7 percent from December.
- Within the West census region, which includes New Mexico, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

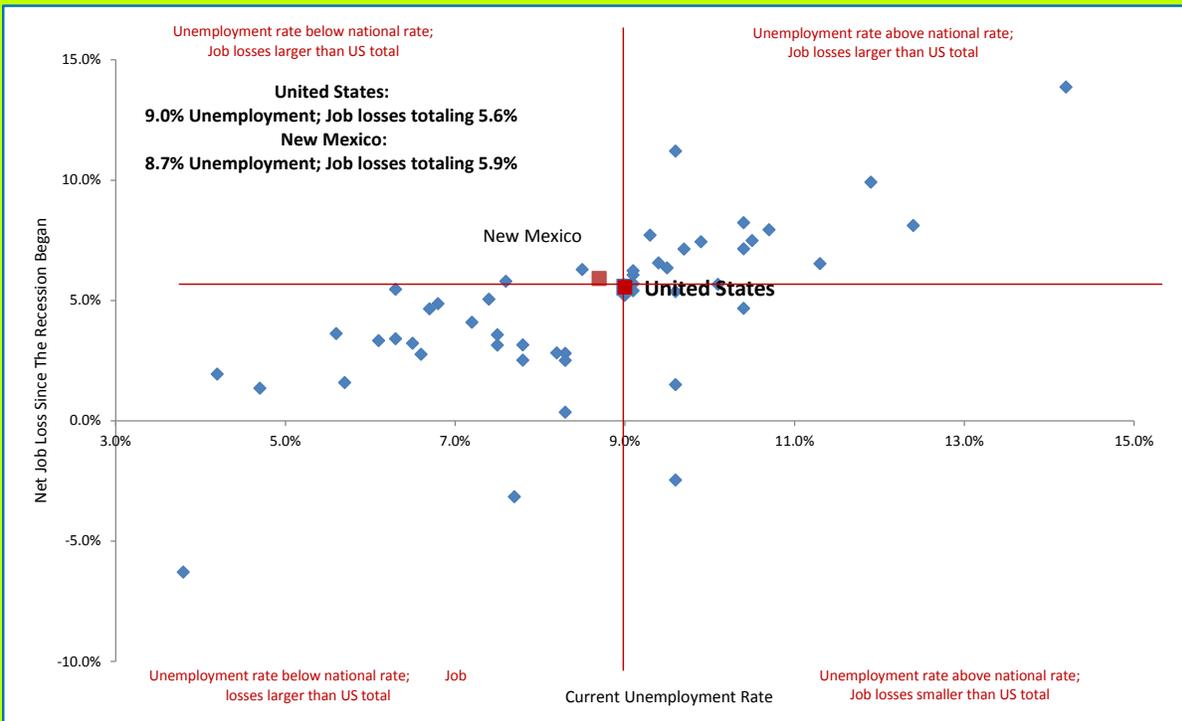
* For New Mexico-specific labor sector statistics, please refer to the New Mexico office: <http://www.dws.state.nm.us/dws-lmi.html>

How Does New Mexico Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare New Mexico to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within New Mexico since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in New Mexico.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		New Mexico	United States
Unemployment Rates	January 2008	3.5%	5.0%
	January 2009	5.8%	7.8%
	January 2010	8.1%	9.7%
	January 2011	8.7%	9.0%
Percent of Population Who Are Veterans	2009	8.2%	7.1%
Veterans' Unemployment Rate	2009	8.3%	8.9%
Median Household Income	2007	\$ 45,886	\$ 51,965
	(2009 \$) 2009	\$ 43,542	\$ 49,777
Poverty Rate	2007	14.0%	12.5%
	2009	19.3%	14.3%
No Health Insurance	2007	22.5%	15.3%
	2009	21.7%	16.7%



Economic Overview And Outlook: New York

JOBS

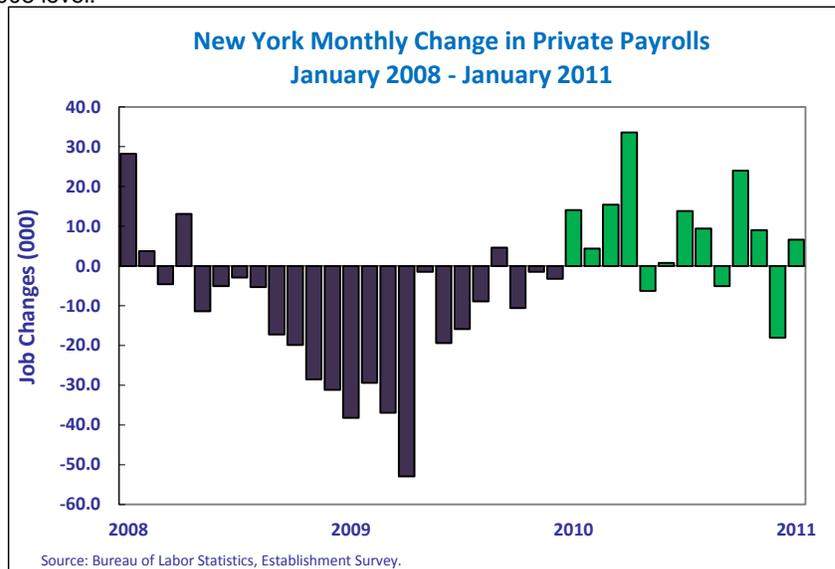
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in New York by 214,000 jobs through the 3rd quarter of 2010.
- In New York, private sector employment fell by 4.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.2 percent.
- In New York, employees in the mining, manufacturing, and construction sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in New York have experienced the greatest employment increases: professional and business services; leisure and hospitality; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in New York was 8.3 percent in January 2011, up 3.6 percentage points from December 2007, but down from its most recent peak of 8.9 percent reached in January 2010.
- 792,000 New York residents were counted among the unemployed in New York during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in New York was \$43,442.00 in the 3rd quarter of 2010, down from \$43,679.80 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In New York, home prices saw an increase of 1.9 percent in January 2011 from January 2010 following December's year over year decrease of 0.8 percent.
- The median price of single-family homes in New York was \$245,858 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 5.2 percent of all mortgages, including 18.8 percent of subprime mortgages, were in foreclosure in New York.
- Housing starts in New York totaled 24,750 units (seasonally adjusted annual rate) in January 2011, an increase of 39.1 percent from December.
- Within the Northeast census region, which includes New York, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

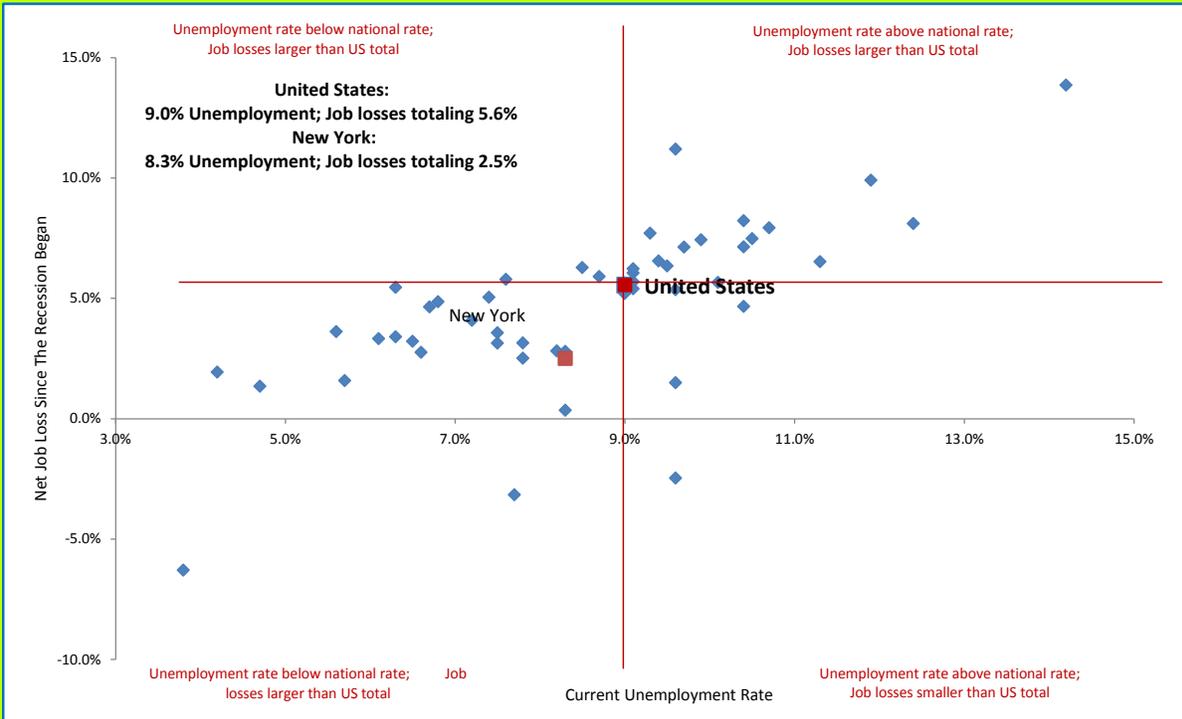
* For New York-specific labor sector statistics, please refer to the New York office: <http://www.labor.state.ny.us/stats/index.shtm>

How Does New York Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare New York to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within New York since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in New York.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		New York	United States
Unemployment Rates	January 2008	4.7%	5.0%
	January 2009	7.1%	7.8%
	January 2010	8.9%	9.7%
	January 2011	8.3%	9.0%
Percent of Population Who Are Veterans	2009	4.2%	7.1%
Veterans' Unemployment Rate	2009	7.7%	8.9%
Median Household Income	2007	\$ 50,632	\$ 51,965
	(2009 \$) 2009	\$ 50,216	\$ 49,777
Poverty Rate	2007	14.5%	12.5%
	2009	15.8%	14.3%
No Health Insurance	2007	13.2%	15.3%
	2009	14.8%	16.7%

Economic Overview And Outlook: North Carolina

JOBS

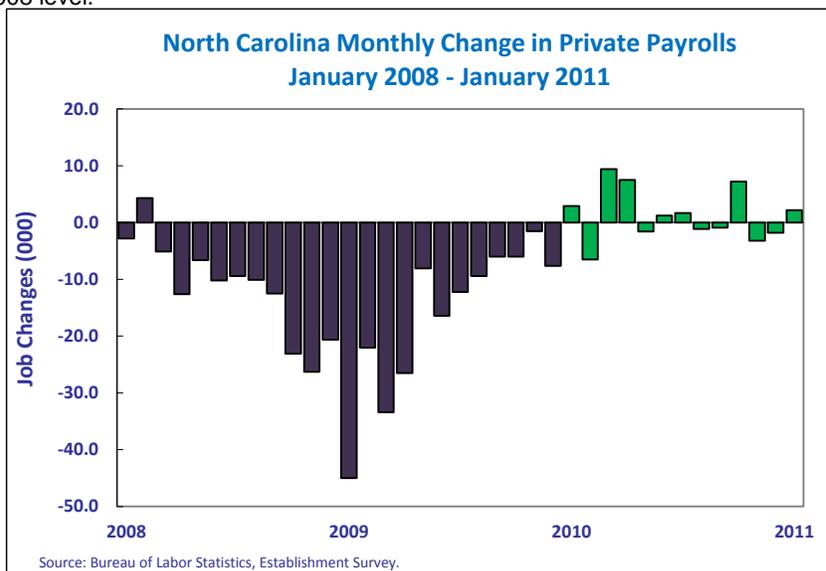
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in North Carolina by 93,000 jobs through the 3rd quarter of 2010.
- In North Carolina, private sector employment fell by 9.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.7 percent.
- In North Carolina, employees in the construction, manufacturing, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in North Carolina have experienced the greatest employment increases: professional and business services; mining; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in North Carolina was 9.9 percent in January 2011, up 4.9 percentage points from December 2007, but down from its most recent peak of 11.4 percent reached in February 2010.
- 441,000 North Carolina residents were counted among the unemployed in North Carolina during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in North Carolina was \$32,182.80 in the 3rd quarter of 2010, up from \$32,175.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In North Carolina, home prices saw a decrease of 3.8 percent in January 2011 from January 2010 following December's year over year decrease of 4.0 percent.
- The median price of single-family homes in North Carolina was \$154,481 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.6 percent of all mortgages, including 8.3 percent of subprime mortgages, were in foreclosure in North Carolina.
- Housing starts in North Carolina totaled 31,410 units (seasonally adjusted annual rate) in January 2011, an increase of 16.1 percent from December.
- Within the South census region, which includes North Carolina, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

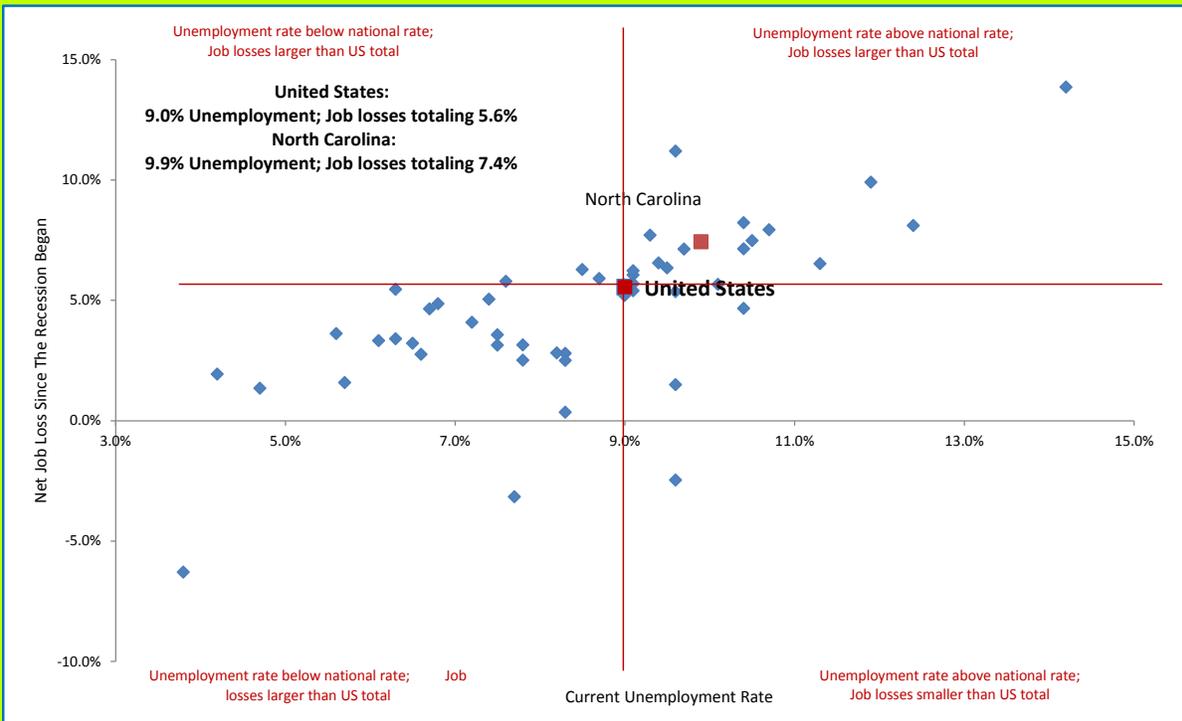
* For North Carolina-specific labor sector statistics, please refer to the North Carolina office: <http://www.ncesc1.com/lmi/default.asp>

How Does North Carolina Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare North Carolina to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within North Carolina since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in North Carolina.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		North Carolina	United States
Unemployment Rates	January 2008	5.0%	5.0%
	January 2009	9.2%	7.8%
	January 2010	11.4%	9.7%
	January 2011	9.9%	9.0%
Percent of Population Who Are Veterans	2009	8.0%	7.1%
Veterans' Unemployment Rate	2009	10.9%	8.9%
Median Household Income	2007	\$ 45,013	\$ 51,965
	(2009 \$) 2009	\$ 41,906	\$ 49,777
Poverty Rate	2007	15.5%	12.5%
	2009	16.9%	14.3%
No Health Insurance	2007	16.4%	15.3%
	2009	18.0%	16.7%



Economic Overview And Outlook: North Dakota

JOBS

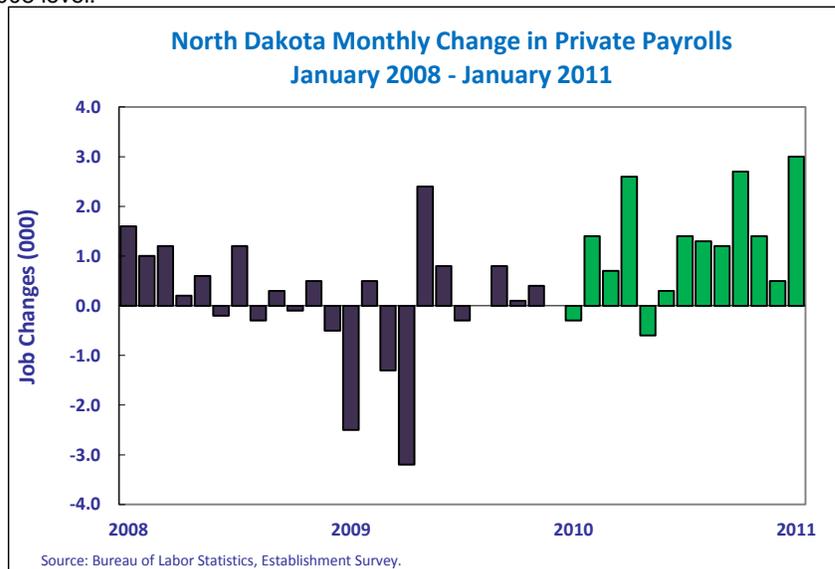
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in North Dakota by 8,000 jobs through the 3rd quarter of 2010.
- In North Dakota, private sector employment rose by 0.9 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 5.0 percent.
- In North Dakota, employees in the manufacturing and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in North Dakota have experienced the greatest employment increases: mining; other services; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in North Dakota was 3.8 percent in January 2011, up 0.8 percentage points from December 2007, but down from its most recent peak of 4.3 percent reached in August 2009.
- 14,000 North Dakota residents were counted among the unemployed in North Dakota during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in North Dakota was \$36,923.80 in the 3rd quarter of 2010, down from \$38,169.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In North Dakota, home prices saw an increase of 3.3 percent in January 2011 from January 2010 following December's year over year increase of 4.8 percent.
- The median price of single-family homes in North Dakota was \$133,473 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.1 percent of all mortgages, including 6.9 percent of subprime mortgages, were in foreclosure in North Dakota.
- Housing starts in North Dakota totaled 1,200 units (seasonally adjusted annual rate) in January 2011, a decrease of 60.4 percent from December.
- Within the Midwest census region, which includes North Dakota, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

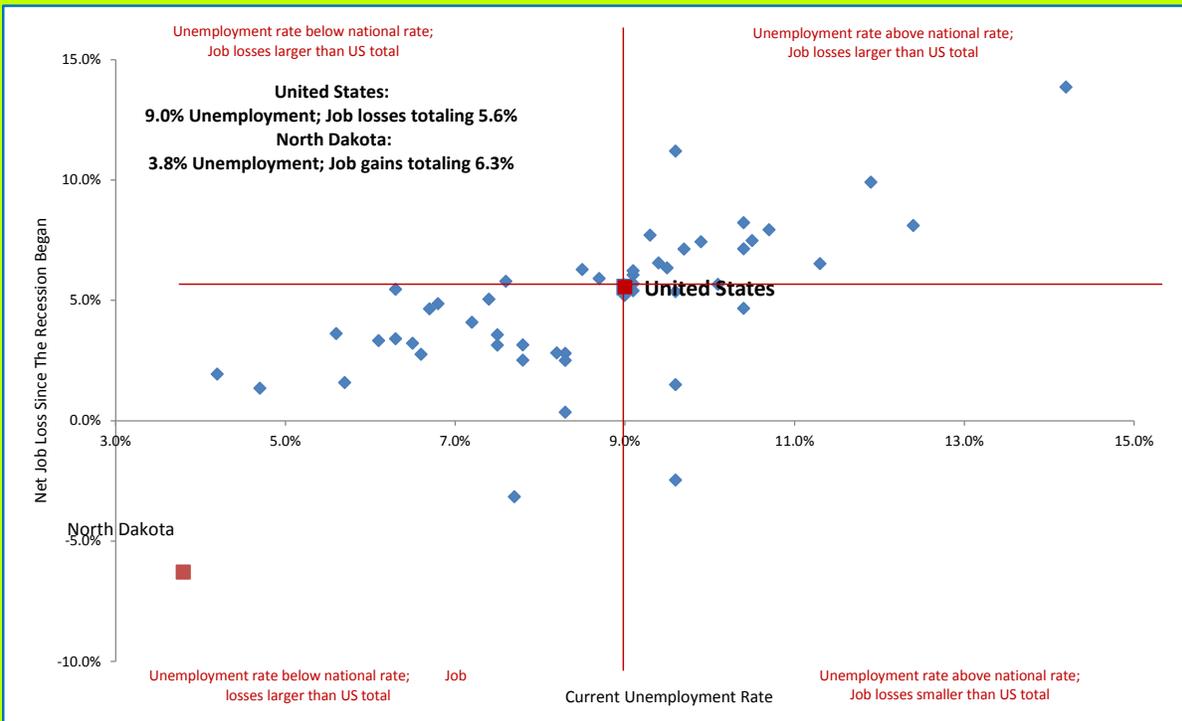
* For North Dakota-specific labor sector statistics, please refer to the North Dakota office: <http://www.jobsnd.com/>

How Does North Dakota Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare North Dakota to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within North Dakota since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in North Dakota.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		North Dakota	United States
Unemployment Rates	January 2008	2.9%	5.0%
	January 2009	3.9%	7.8%
	January 2010	4.1%	9.7%
	January 2011	3.8%	9.0%
Percent of Population Who Are Veterans	2009	7.8%	7.1%
Veterans' Unemployment Rate	2009	1.9%	8.9%
Median Household Income	2007	\$ 48,833	\$ 51,965
	(2009 \$) 2009	\$ 50,075	\$ 49,777
Poverty Rate	2007	9.3%	12.5%
	2009	10.9%	14.3%
No Health Insurance	2007	10.0%	15.3%
	2009	10.7%	16.7%



Economic Overview And Outlook: Ohio

JOBS

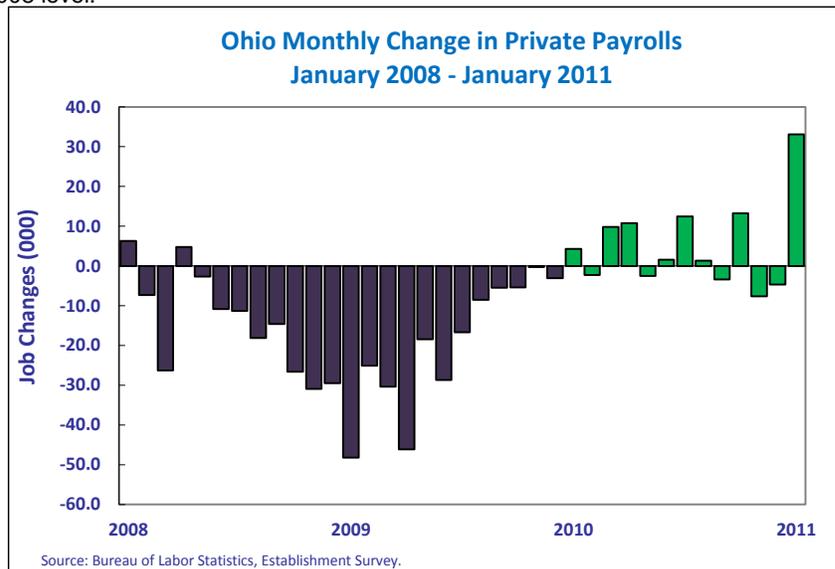
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Ohio by 122,000 jobs through the 3rd quarter of 2010.
- In Ohio, private sector employment fell by 8.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.5 percent.
- In Ohio, employees in the manufacturing, construction, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Ohio have experienced the greatest employment increases: professional and business services; other services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Ohio was 9.4 percent in January 2011, up 3.7 percentage points from December 2007, but down from its most recent peak of 10.6 percent reached in February 2010.
- 551,000 Ohio residents were counted among the unemployed in Ohio during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Ohio was \$33,014.70 in the 3rd quarter of 2010, up from \$32,817.30 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Ohio, home prices saw a decrease of 5.0 percent in January 2011 from January 2010 following December's year over year decrease of 3.4 percent.
- The median price of single-family homes in Ohio was \$113,730 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.9 percent of all mortgages, including 12.8 percent of subprime mortgages, were in foreclosure in Ohio.
- Housing starts in Ohio totaled 14,190 units (seasonally adjusted annual rate) in January 2011, an increase of 98.5 percent from December.
- Within the Midwest census region, which includes Ohio, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

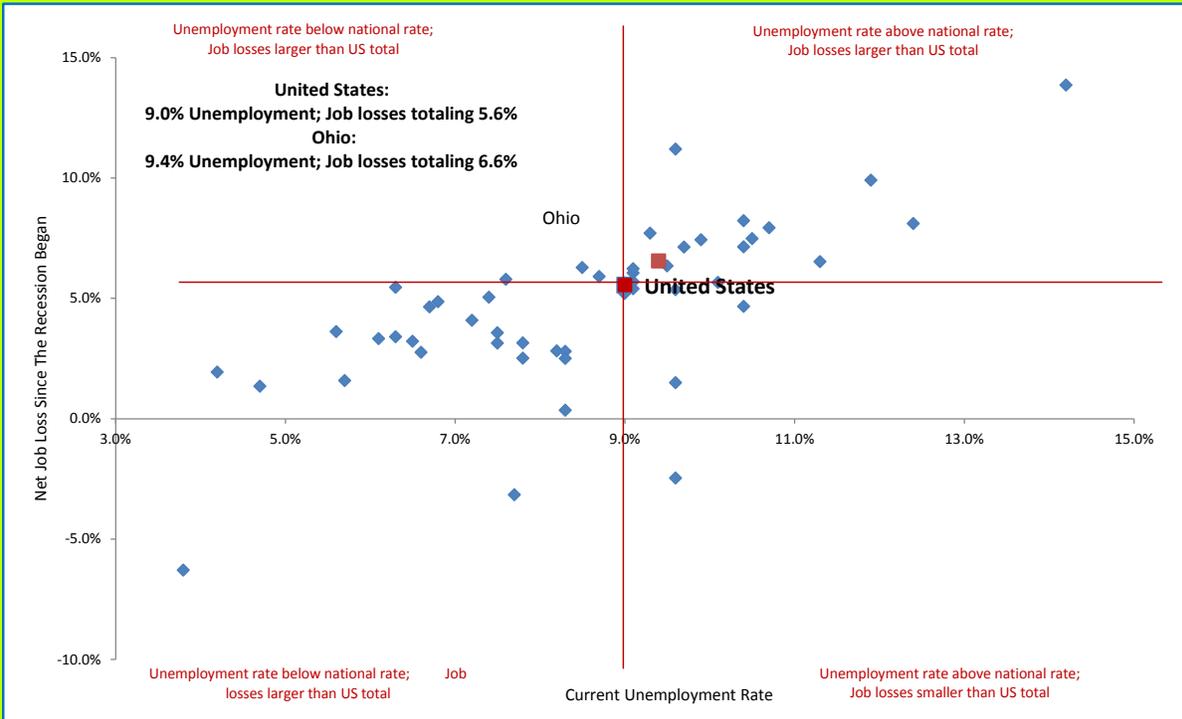
* For Ohio-specific labor sector statistics, please refer to the Ohio office: <http://lmi.state.oh.us/data.htm>

How Does Ohio Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Ohio to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Ohio since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Ohio.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Ohio	United States
Unemployment Rates	January 2008	5.6%	5.0%
	January 2009	8.6%	7.8%
	January 2010	10.6%	9.7%
	January 2011	9.4%	9.0%
Percent of Population Who Are Veterans	2009	7.2%	7.1%
Veterans' Unemployment Rate	2009	11.1%	8.9%
Median Household Income	2007	\$ 50,792	\$ 51,965
	(2009 \$) 2009	\$ 45,879	\$ 49,777
Poverty Rate	2007	12.8%	12.5%
	2009	13.3%	14.3%
No Health Insurance	2007	11.7%	15.3%
	2009	14.3%	16.7%

Economic Overview And Outlook: Oklahoma

JOBS

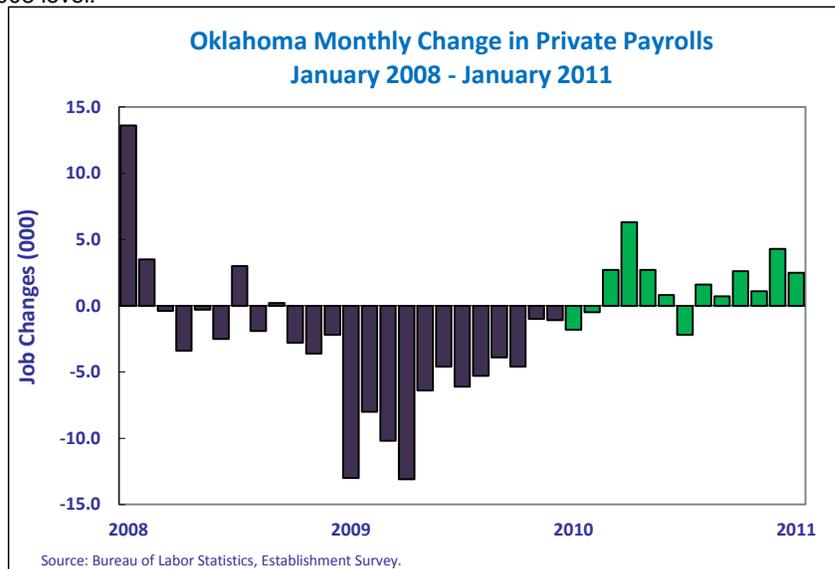
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Oklahoma by 36,000 jobs through the 3rd quarter of 2010.
- In Oklahoma, private sector employment fell by 7.1 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.0 percent.
- In Oklahoma, employees in the manufacturing, mining, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Oklahoma have experienced the greatest employment increases: mining; manufacturing; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Oklahoma was 6.6 percent in January 2011, up 3.0 percentage points from December 2007, but down from its most recent peak of 7.3 percent reached in March 2010.
- 116,000 Oklahoma residents were counted among the unemployed in Oklahoma during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Oklahoma was \$33,119.30 in the 3rd quarter of 2010, down from \$33,709.90 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Oklahoma, home prices saw a decrease of 3.1 percent in January 2011 from January 2010 following December's year over year decrease of 3.2 percent.
- The median price of single-family homes in Oklahoma was \$118,771 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.1 percent of all mortgages, including 10.9 percent of subprime mortgages, were in foreclosure in Oklahoma.
- Housing starts in Oklahoma totaled 8,120 units (seasonally adjusted annual rate) in January 2011, a decrease of 10.5 percent from December.
- Within the South census region, which includes Oklahoma, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

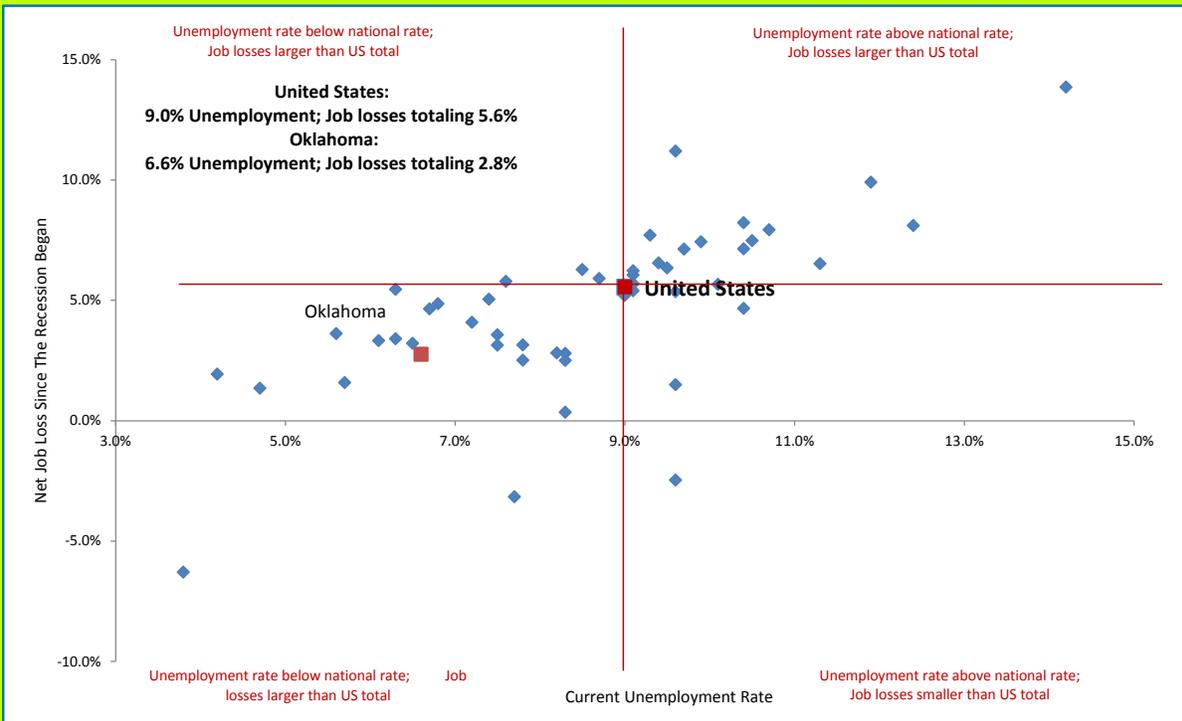
* For Oklahoma-specific labor sector statistics, please refer to the Oklahoma office:
http://www.ok.gov/oesc_web/Services/Find_Labor_Market_Statistics/

How Does Oklahoma Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Oklahoma to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Oklahoma since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Oklahoma.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Oklahoma	United States
Unemployment Rates	January 2008	3.4%	5.0%
	January 2009	5.1%	7.8%
	January 2010	7.3%	9.7%
	January 2011	6.6%	9.0%
Percent of Population Who Are Veterans	2009	8.5%	7.1%
Veterans' Unemployment Rate	2009	6.7%	8.9%
Median Household Income	2007	\$ 44,706	\$ 51,965
	(2009 \$) 2009	\$ 45,878	\$ 49,777
Poverty Rate	2007	13.4%	12.5%
	2009	12.9%	14.3%
No Health Insurance	2007	17.8%	15.3%
	2009	18.1%	16.7%

Economic Overview And Outlook: Oregon

JOBS

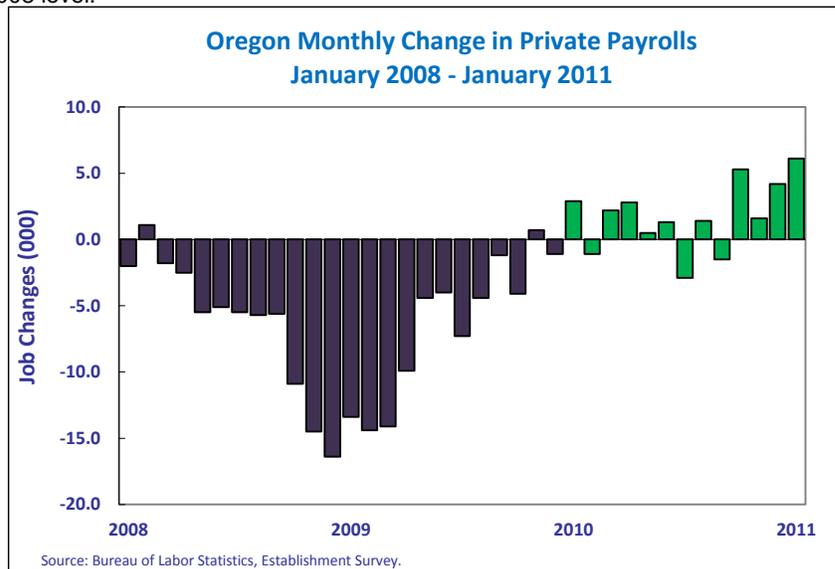
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Oregon by 43,000 jobs through the 3rd quarter of 2010.
- In Oregon, private sector employment fell by 10.3 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.6 percent.
- In Oregon, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Oregon have experienced the greatest employment increases: mining; education and health services; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Oregon was 10.4 percent in January 2011, up 5.2 percentage points from December 2007, but down from its most recent peak of 11.6 percent reached in June 2009.
- 208,000 Oregon residents were counted among the unemployed in Oregon during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Oregon was \$33,097.30 in the 3rd quarter of 2010, down from \$33,449.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Oregon, home prices saw a decrease of 9.9 percent in January 2011 from January 2010 following December's year over year decrease of 9.1 percent.
- The median price of single-family homes in Oregon was \$206,977 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.4 percent of all mortgages, including 11.4 percent of subprime mortgages, were in foreclosure in Oregon.
- Housing starts in Oregon totaled 7,870 units (seasonally adjusted annual rate) in January 2011, an increase of 2.1 percent from December.
- Within the West census region, which includes Oregon, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

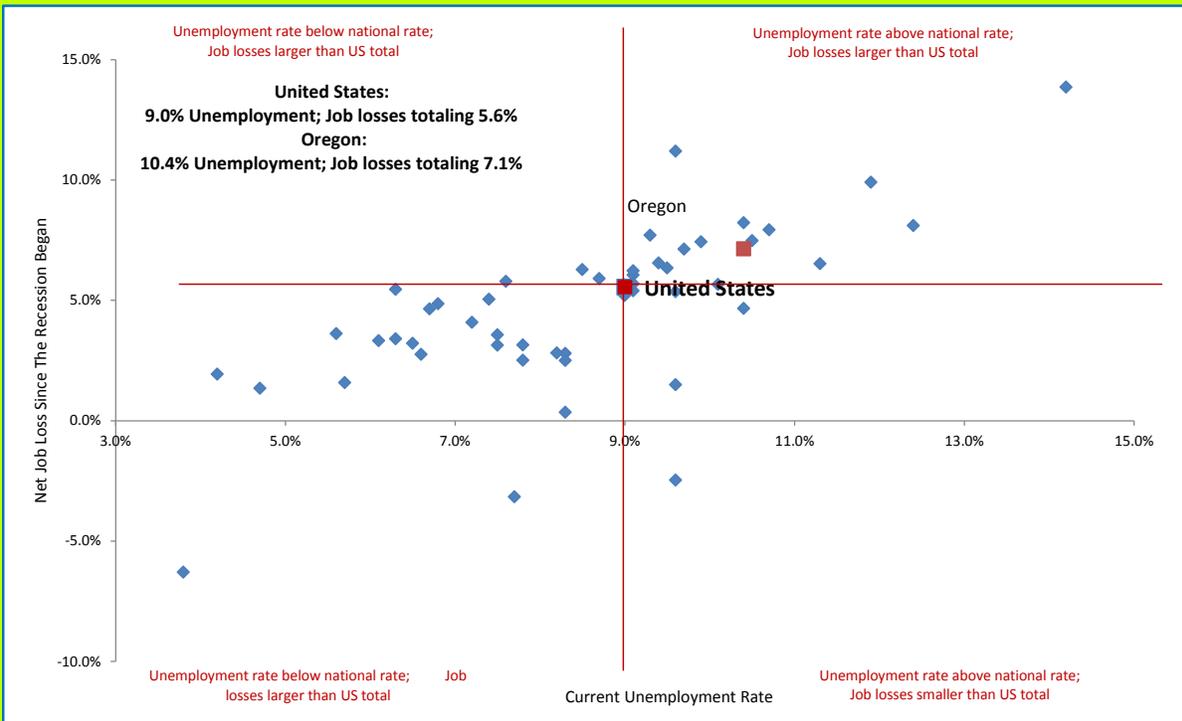
* For Oregon-specific labor sector statistics, please refer to the Oregon office: <http://www.qualityinfo.org/olmisj/OlmisZine>

How Does Oregon Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Oregon to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Oregon since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Oregon.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Oregon	United States
Unemployment Rates	January 2008	5.2%	5.0%
	January 2009	9.9%	7.8%
	January 2010	11.0%	9.7%
	January 2011	10.4%	9.0%
Percent of Population Who Are Veterans	2009	8.1%	7.1%
Veterans' Unemployment Rate	2009	12.7%	8.9%
Median Household Income	2007	\$ 51,968	\$ 51,965
	(2009 \$) 2009	\$ 49,098	\$ 49,777
Poverty Rate	2007	12.8%	12.5%
	2009	13.4%	14.3%
No Health Insurance	2007	16.8%	15.3%
	2009	17.7%	16.7%

Economic Overview And Outlook: Pennsylvania

JOBS

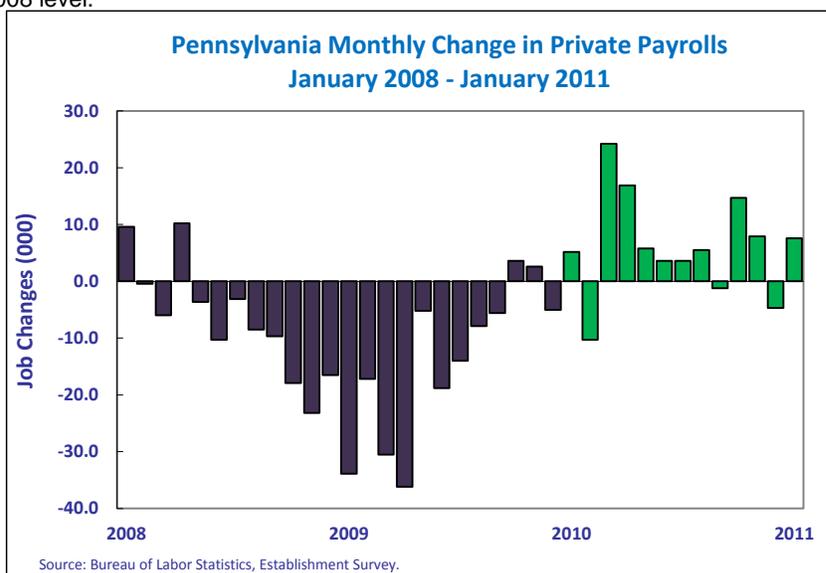
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Pennsylvania by 136,000 jobs through the 3rd quarter of 2010.
- In Pennsylvania, private sector employment fell by 5.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.7 percent.
- In Pennsylvania, employees in the construction, manufacturing, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Pennsylvania have experienced the greatest employment increases: mining; construction; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Pennsylvania was 8.2 percent in January 2011, up 3.7 percentage points from December 2007, but down from its most recent peak of 8.8 percent reached in April 2010.
- 523,000 Pennsylvania residents were counted among the unemployed in Pennsylvania during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Pennsylvania was \$37,207.50 in the 3rd quarter of 2010, up from \$36,738.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Pennsylvania, home prices saw a decrease of 3.1 percent in January 2011 from January 2010 following December's year over year decrease of 5.0 percent.
- The median price of single-family homes in Pennsylvania was \$153,439 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.2 percent of all mortgages, including 11.8 percent of subprime mortgages, were in foreclosure in Pennsylvania.
- Housing starts in Pennsylvania totaled 24,120 units (seasonally adjusted annual rate) in January 2011, an increase of 29.2 percent from December.
- Within the Northeast census region, which includes Pennsylvania, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

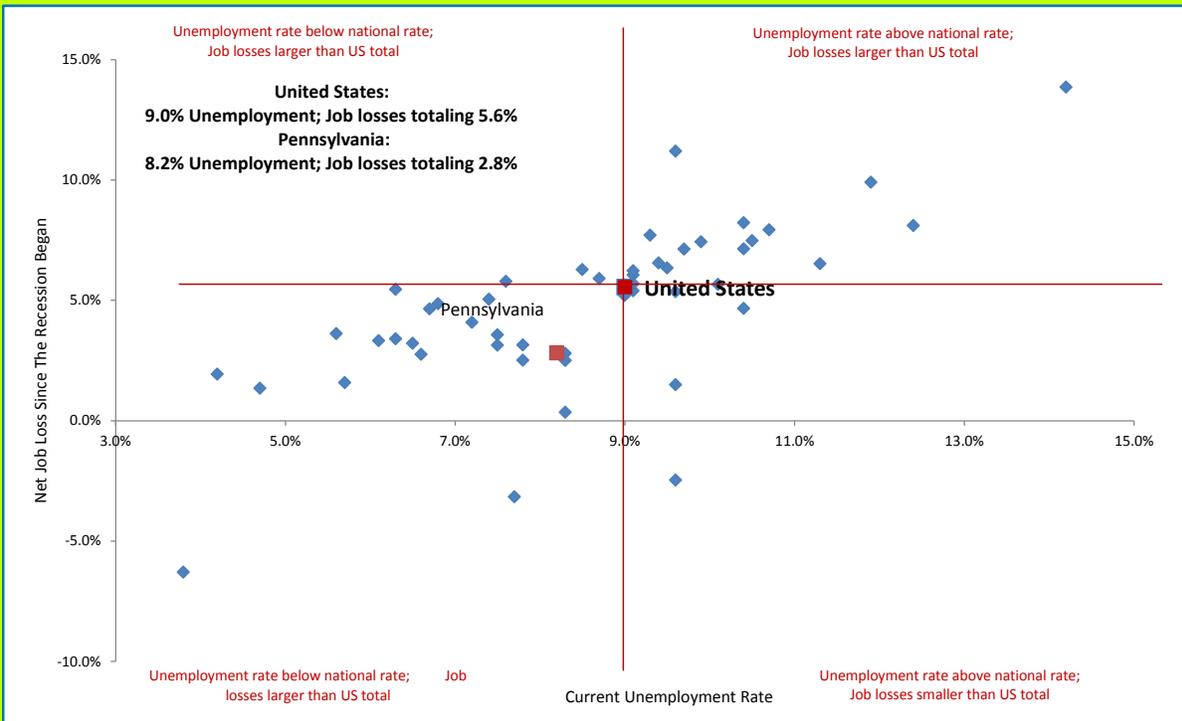
* For Pennsylvania-specific labor sector statistics, please refer to the Pennsylvania office: <http://www.paworkstats.state.pa.us/>

How Does Pennsylvania Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Pennsylvania to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Pennsylvania since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Pennsylvania.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Pennsylvania	United States
Unemployment Rates	January 2008	4.6%	5.0%
	January 2009	6.8%	7.8%
	January 2010	8.8%	9.7%
	January 2011	8.2%	9.0%
Percent of Population Who Are Veterans	2009	6.7%	7.1%
Veterans' Unemployment Rate	2009	9.5%	8.9%
Median Household Income	2007	\$ 50,107	\$ 51,965
	(2009 \$) 2009	\$ 48,172	\$ 49,777
Poverty Rate	2007	10.4%	12.5%
	2009	11.1%	14.3%
No Health Insurance	2007	9.5%	15.3%
	2009	11.4%	16.7%

Economic Overview And Outlook: Rhode Island

JOBS

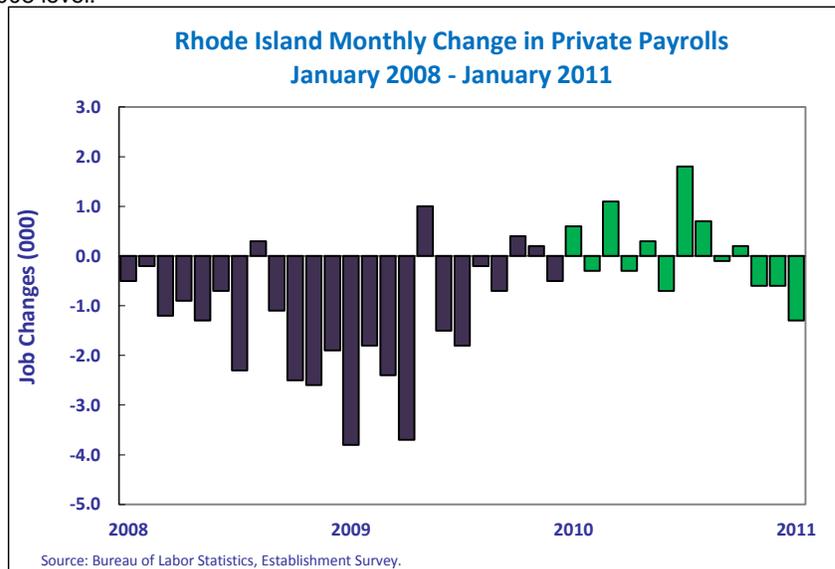
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Rhode Island by 12,000 jobs through the 3rd quarter of 2010.
- In Rhode Island, private sector employment fell by 6.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.1 percent.
- In Rhode Island, employees in the construction, manufacturing, and financial activities sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Rhode Island have experienced the greatest employment increases: trade, transportation and utilities and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Rhode Island was 11.3 percent in January 2011, up 5.3 percentage points from December 2007, but down from its most recent peak of 11.8 percent reached in March 2010.
- 65,000 Rhode Island residents were counted among the unemployed in Rhode Island during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Rhode Island was \$38,314.10 in the 3rd quarter of 2010, up from \$37,701.80 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Rhode Island, home prices saw a decrease of 4.5 percent in January 2011 from January 2010 following December's year over year decrease of 2.0 percent.
- The median price of single-family homes in Rhode Island was \$230,354 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 4.2 percent of all mortgages, including 14.5 percent of subprime mortgages, were in foreclosure in Rhode Island.
- Housing starts in Rhode Island totaled 510 units (seasonally adjusted annual rate) in January 2011, a decrease of 26.1 percent from December.
- Within the Northeast census region, which includes Rhode Island, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

* For Rhode Island-specific labor sector statistics, please refer to the Rhode Island office: <http://www.dlt.ri.gov/lmi/news/lrelease.htm>

How Does Rhode Island Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Rhode Island to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Rhode Island since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Rhode Island.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Rhode Island	United States
Unemployment Rates	January 2008	6.2%	5.0%
	January 2009	9.6%	7.8%
	January 2010	11.8%	9.7%
	January 2011	11.3%	9.0%
Percent of Population Who Are Veterans	2009	6.1%	7.1%
Veterans' Unemployment Rate	2009	6.7%	8.9%
Median Household Income	2007	\$ 56,079	\$ 51,965
	(2009 \$) 2009	\$ 51,634	\$ 49,777
Poverty Rate	2007	9.5%	12.5%
	2009	13.0%	14.3%
No Health Insurance	2007	10.8%	15.3%
	2009	12.3%	16.7%



Economic Overview And Outlook: South Carolina

JOBS

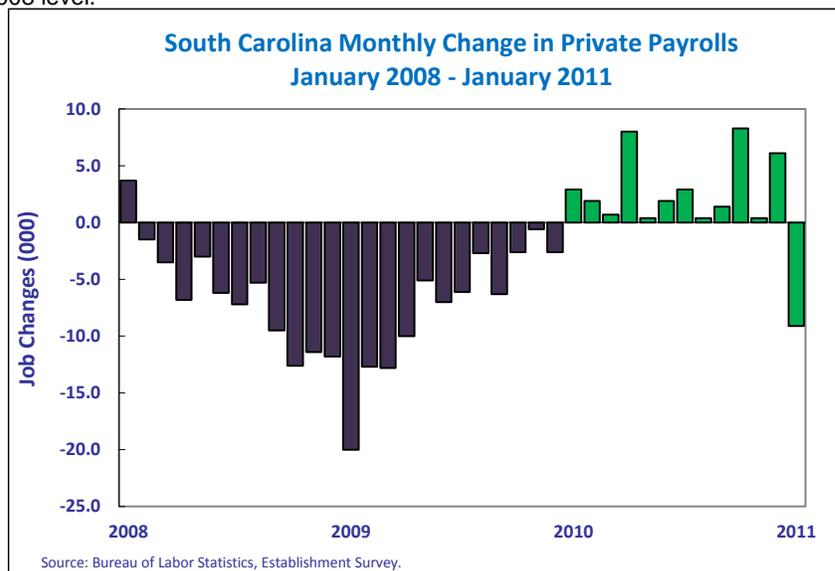
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in South Carolina by 43,000 jobs through the 3rd quarter of 2010.
- In South Carolina, private sector employment fell by 10.1 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.5 percent.
- In South Carolina, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in South Carolina have experienced the greatest employment increases: professional and business services; manufacturing; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in South Carolina was 10.5 percent in January 2011, up 5.0 percentage points from December 2007, but down from its most recent peak of 11.8 percent reached in December 2009.
- 227,000 South Carolina residents were counted among the unemployed in South Carolina during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in South Carolina was \$29,877.00 in the 3rd quarter of 2010, up from \$29,872.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In South Carolina, home prices saw a decrease of 2.1 percent in January 2011 from January 2010 following December's year over year decrease of 3.1 percent.
- The median price of single-family homes in South Carolina was \$135,855 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.7 percent of all mortgages, including 11.7 percent of subprime mortgages, were in foreclosure in South Carolina.
- Housing starts in South Carolina totaled 14,130 units (seasonally adjusted annual rate) in January 2011, an increase of 17.6 percent from December.
- Within the South census region, which includes South Carolina, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

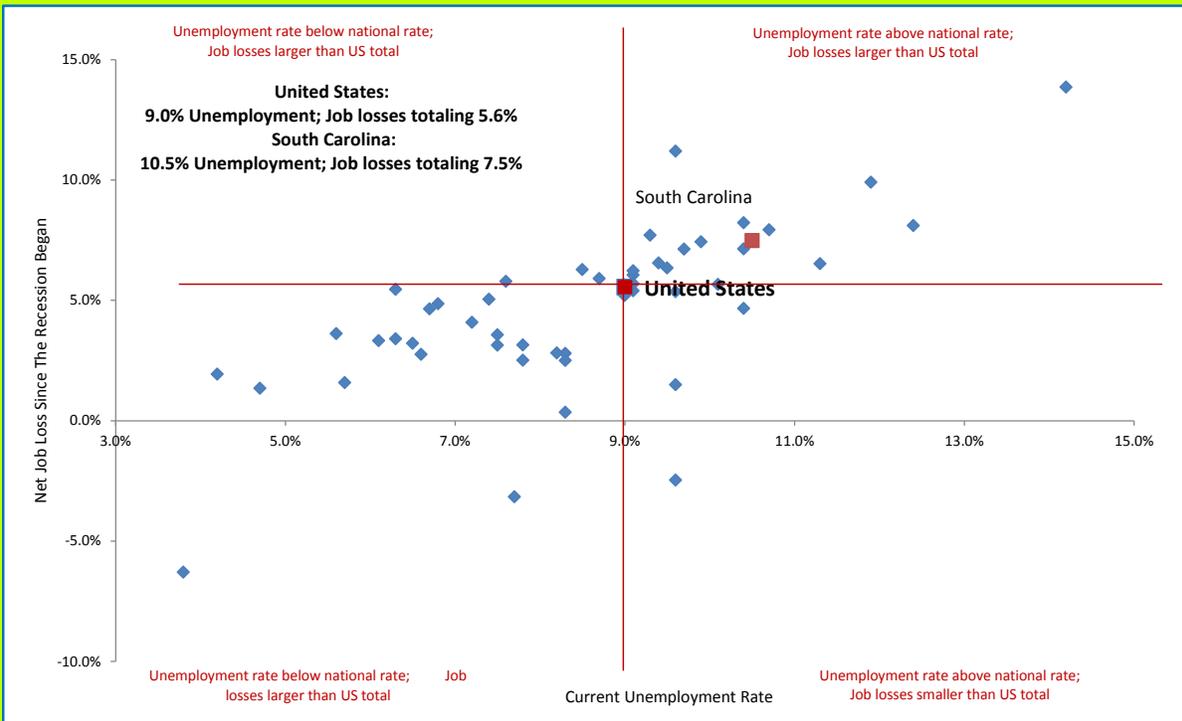
* For South Carolina-specific labor sector statistics, please refer to the South Carolina office: <http://www.sces.org/lmi/news/news.asp>

How Does South Carolina Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare South Carolina to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within South Carolina since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in South Carolina.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		South Carolina	United States
Unemployment Rates	January 2008	5.5%	5.0%
	January 2009	9.9%	7.8%
	January 2010	11.7%	9.7%
	January 2011	10.5%	9.0%
Percent of Population Who Are Veterans	2009	8.4%	7.1%
Veterans' Unemployment Rate	2009	10.1%	8.9%
Median Household Income	2007	\$ 45,738	\$ 51,965
	(2009 \$) 2009	\$ 41,101	\$ 49,777
Poverty Rate	2007	14.1%	12.5%
	2009	13.7%	14.3%
No Health Insurance	2007	16.4%	15.3%
	2009	17.0%	16.7%



Economic Overview And Outlook: South Dakota

JOBS

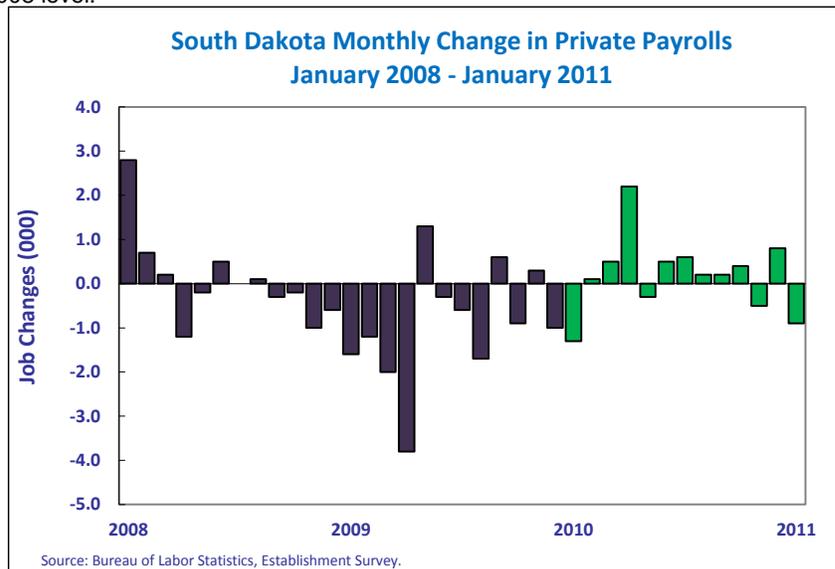
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in South Dakota by 9,000 jobs through the 3rd quarter of 2010.
- In South Dakota, private sector employment fell by 4.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.2 percent.
- In South Dakota, employees in the manufacturing, construction, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in South Dakota have experienced the greatest employment increases: professional and business services; manufacturing; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in South Dakota was 4.7 percent in January 2011, up 1.9 percentage points from December 2007, but down from its most recent peak of 5.2 percent reached in February 2010.
- 21,000 South Dakota residents were counted among the unemployed in South Dakota during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in South Dakota was \$35,111.70 in the 3rd quarter of 2010, down from \$35,713.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In South Dakota, home prices saw a decrease of 4.5 percent in January 2011 from January 2010 following December's year over year decrease of 1.7 percent.
- The median price of single-family homes in South Dakota was \$156,243 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.6 percent of all mortgages, including 11.5 percent of subprime mortgages, were in foreclosure in South Dakota.
- Housing starts in South Dakota totaled 1,180 units (seasonally adjusted annual rate) in January 2011, an increase of 35.6 percent from December.
- Within the Midwest census region, which includes South Dakota, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

* For South Dakota-specific labor sector statistics, please refer to the South Dakota office: http://dol.sd.gov/lmic/menu_labor_force.aspx

Economic Overview And Outlook: Tennessee

JOBS

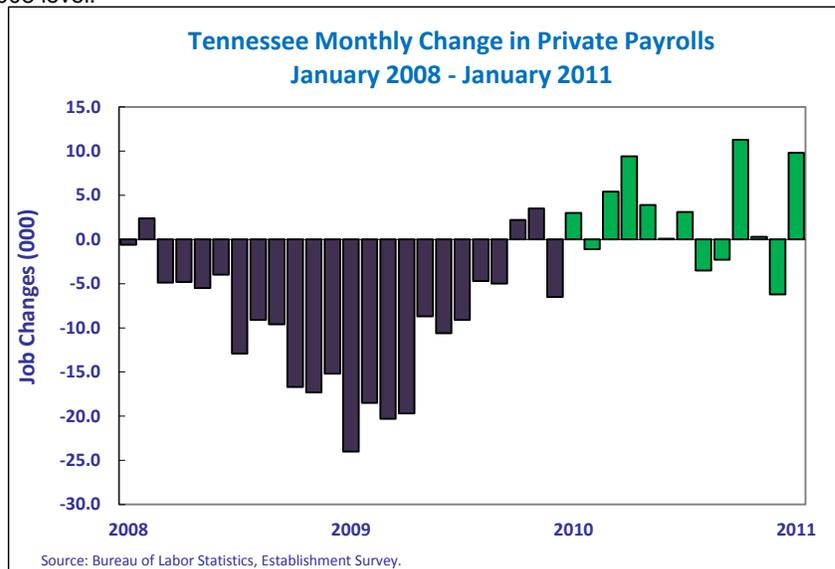
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Tennessee by 63,000 jobs through the 3rd quarter of 2010.
- In Tennessee, private sector employment fell by 9.1 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.4 percent.
- In Tennessee, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Tennessee have experienced the greatest employment increases: professional and business services; construction; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Tennessee was 9.5 percent in January 2011, up 4.1 percentage points from December 2007, but down from its most recent peak of 10.8 percent reached in August 2009.
- 290,000 Tennessee residents were counted among the unemployed in Tennessee during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Tennessee was \$31,856.00 in the 3rd quarter of 2010, up from \$31,823.00 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Tennessee, home prices saw a decrease of 4.3 percent in January 2011 from January 2010 following December's year over year decrease of 3.6 percent.
- The median price of single-family homes in Tennessee was \$123,613 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.6 percent of all mortgages, including 7.0 percent of subprime mortgages, were in foreclosure in Tennessee.
- Housing starts in Tennessee totaled 10,760 units (seasonally adjusted annual rate) in January 2011, a decrease of 13.2 percent from December.
- Within the South census region, which includes Tennessee, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

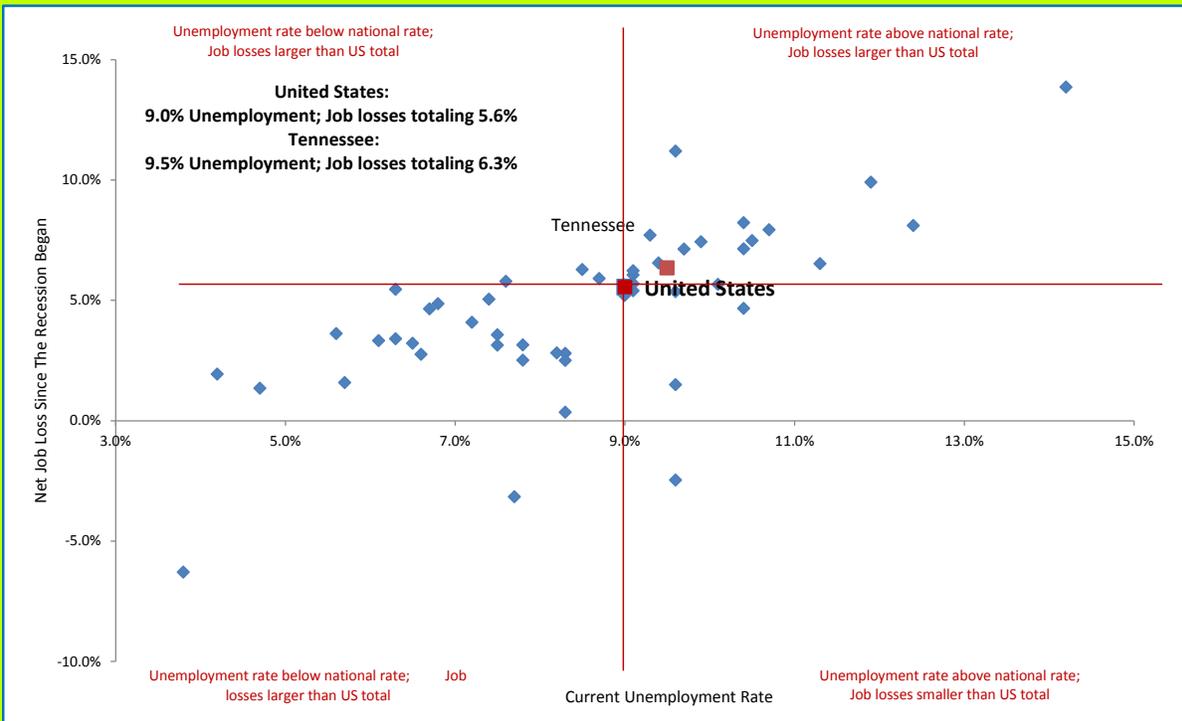
* For Tennessee-specific labor sector statistics, please refer to the Tennessee office: <http://www.tn.gov/labor-wfd/lmr/>

How Does Tennessee Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Tennessee to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Tennessee since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Tennessee.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Tennessee	United States
Unemployment Rates	January 2008	5.5%	5.0%
	January 2009	9.0%	7.8%
	January 2010	10.4%	9.7%
	January 2011	9.5%	9.0%
Percent of Population Who Are Veterans	2009	7.8%	7.1%
Veterans' Unemployment Rate	2009	9.8%	8.9%
Median Household Income	2007	\$ 42,616	\$ 51,965
	(2009 \$) 2009	\$ 40,517	\$ 49,777
Poverty Rate	2007	14.8%	12.5%
	2009	16.5%	14.3%
No Health Insurance	2007	14.4%	15.3%
	2009	15.4%	16.7%

Economic Overview And Outlook: Texas

JOBS

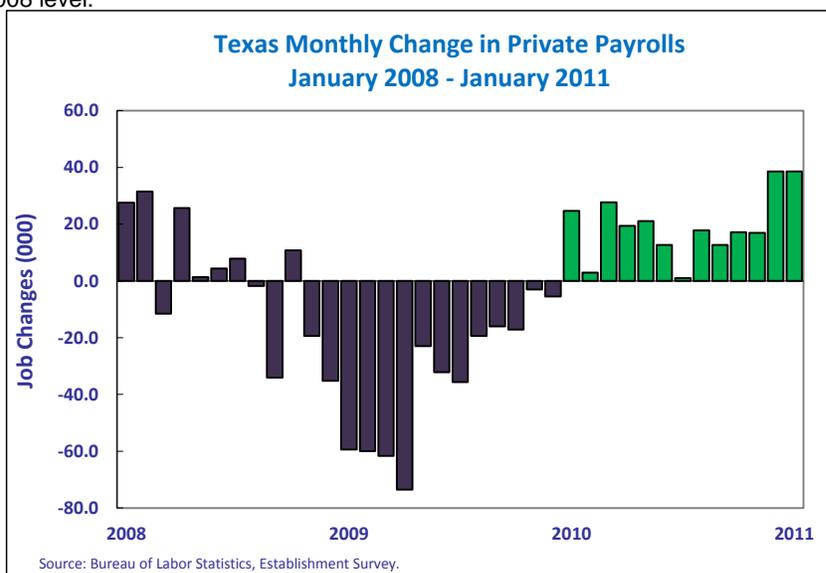
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Texas by 236,000 jobs through the 3rd quarter of 2010.
- In Texas, private sector employment fell by 4.5 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.7 percent.
- In Texas, employees in the manufacturing, construction, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Texas have experienced the greatest employment increases: mining; construction; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Texas was 8.3 percent in January 2011, up 3.9 percentage points from December 2007, matching its most recent peak reached in December 2010.
- 1,011,000 Texas residents were counted among the unemployed in Texas during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Texas was \$35,418.10 in the 3rd quarter of 2010, down from \$36,285.20 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Texas, home prices saw a decrease of 0.9 percent in January 2011 from January 2010 following December's year over year decrease of 0.5 percent.
- The median price of single-family homes in Texas was \$134,854 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.9 percent of all mortgages, including 7.4 percent of subprime mortgages, were in foreclosure in Texas.
- Housing starts in Texas totaled 82,000 units (seasonally adjusted annual rate) in January 2011, an increase of 7.7 percent from December.
- Within the South census region, which includes Texas, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

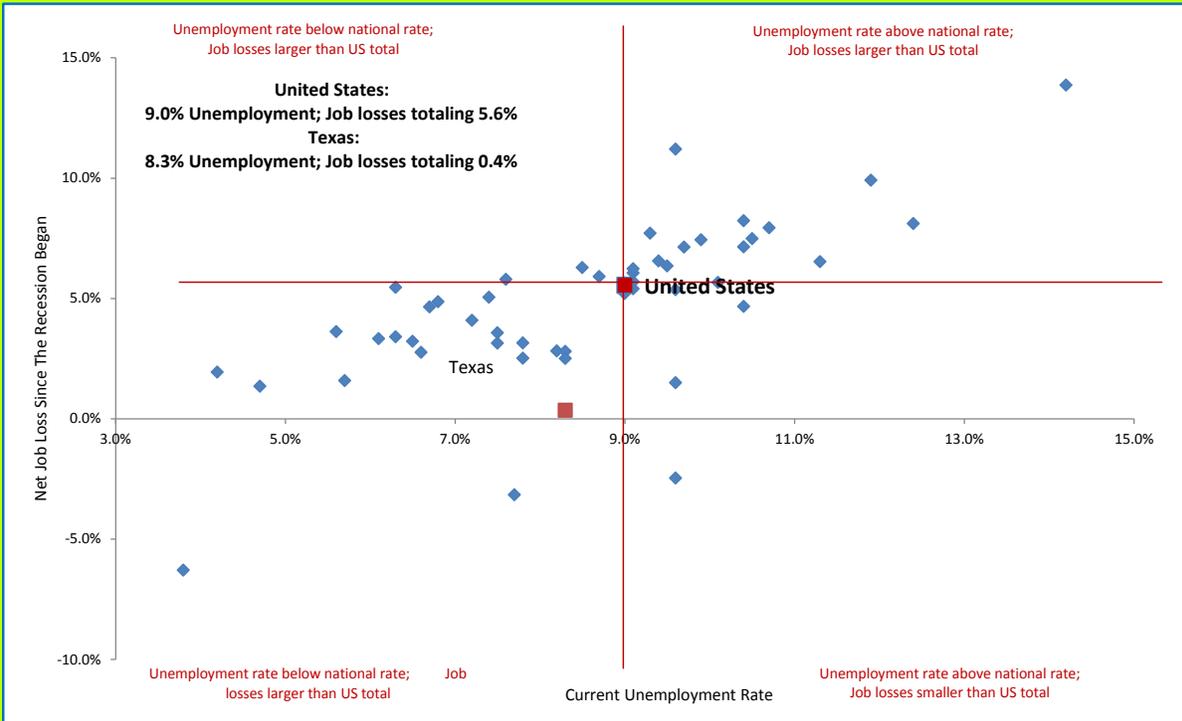
* For Texas-specific labor sector statistics, please refer to the Texas office: <http://www.tracer2.com/?PAGEID=133>

How Does Texas Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Texas to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Texas since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Texas.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Texas	United States
Unemployment Rates	January 2008	4.4%	5.0%
	January 2009	6.4%	7.8%
	January 2010	8.2%	9.7%
	January 2011	8.3%	9.0%
Percent of Population Who Are Veterans	2009	6.6%	7.1%
Veterans' Unemployment Rate	2009	7.6%	8.9%
Median Household Income	2007	\$ 47,641	\$ 51,965
	(2009 \$) 2009	\$ 47,475	\$ 49,777
Poverty Rate	2007	16.5%	12.5%
	2009	17.3%	14.3%
No Health Insurance	2007	25.2%	15.3%
	2009	26.1%	16.7%



Economic Overview And Outlook: Utah

JOBS

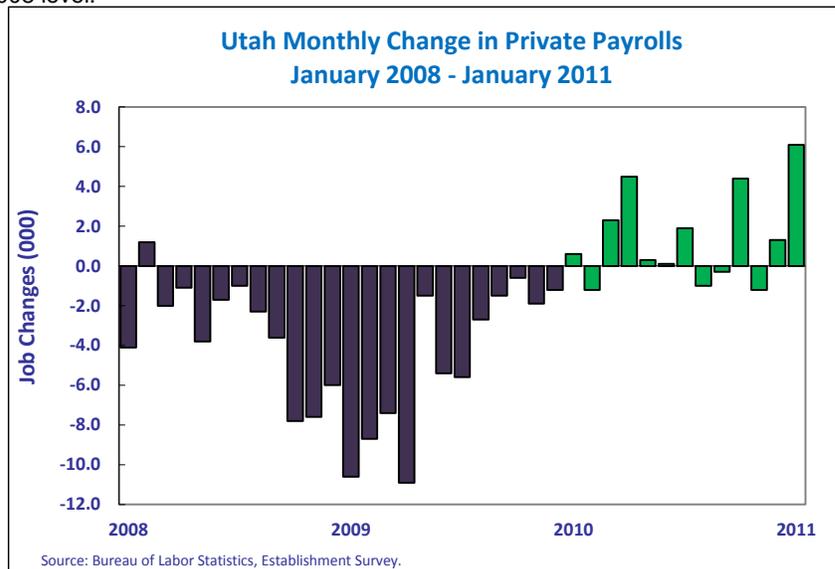
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Utah by 28,000 jobs through the 3rd quarter of 2010.
- In Utah, private sector employment fell by 9.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.9 percent.
- In Utah, employees in the construction, manufacturing, and professional and business services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Utah have experienced the greatest employment increases: mining; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Utah was 7.6 percent in January 2011, up 4.6 percentage points from December 2007, but down from its most recent peak of 8.0 percent reached in March 2010.
- 103,000 Utah residents were counted among the unemployed in Utah during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Utah was \$28,460.20 in the 3rd quarter of 2010, down from \$29,618.40 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Utah, home prices saw a decrease of 9.8 percent in January 2011 from January 2010 following December's year over year decrease of 7.6 percent.
- The median price of single-family homes in Utah was \$194,147 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.3 percent of all mortgages, including 11.5 percent of subprime mortgages, were in foreclosure in Utah.
- Housing starts in Utah totaled 7,110 units (seasonally adjusted annual rate) in January 2011, an increase of 0.1 percent from December.
- Within the West census region, which includes Utah, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

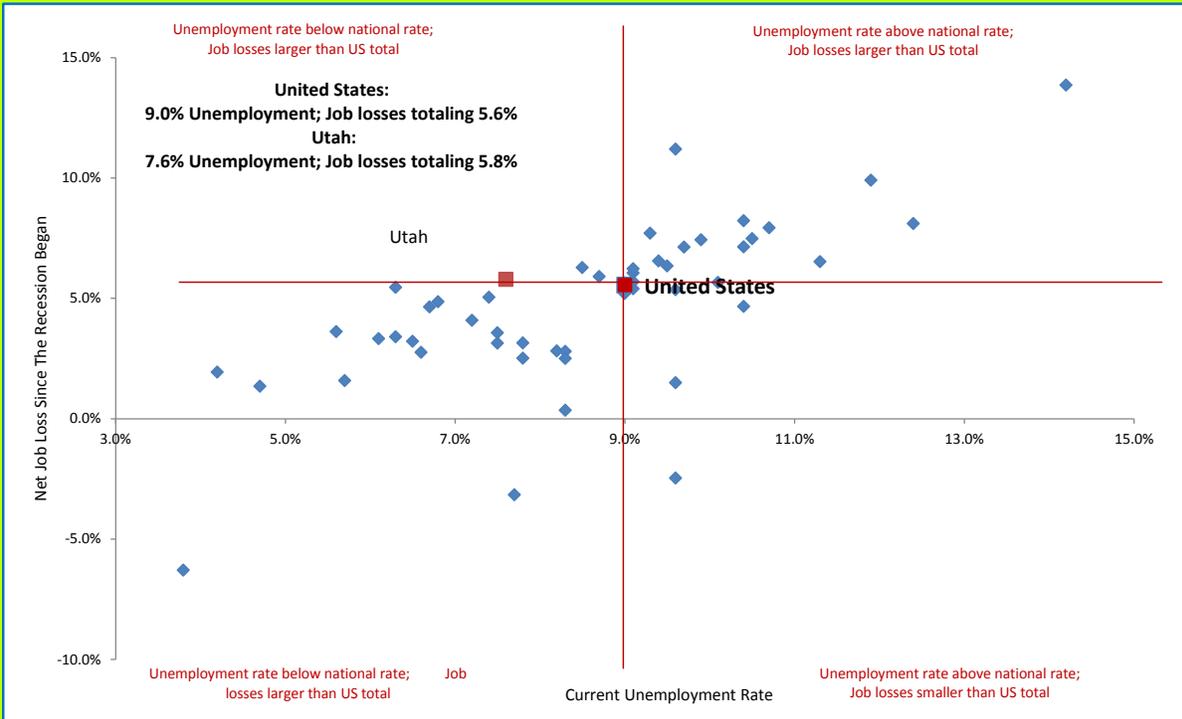
* For Utah-specific labor sector statistics, please refer to the Utah office: <http://jobs.utah.gov/opencms/wi/pubs/une/>

How Does Utah Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Utah to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Utah since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Utah.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Utah	United States
Unemployment Rates	January 2008	3.0%	5.0%
	January 2009	5.8%	7.8%
	January 2010	8.0%	9.7%
	January 2011	7.6%	9.0%
Percent of Population Who Are Veterans	2009	5.1%	7.1%
Veterans' Unemployment Rate	2009	7.4%	8.9%
Median Household Income	2007	\$ 55,375	\$ 51,965
	(2009 \$) 2009	\$ 58,491	\$ 49,777
Poverty Rate	2007	9.6%	12.5%
	2009	9.7%	14.3%
No Health Insurance	2007	12.8%	15.3%
	2009	14.8%	16.7%

Economic Overview And Outlook: Vermont

JOBS

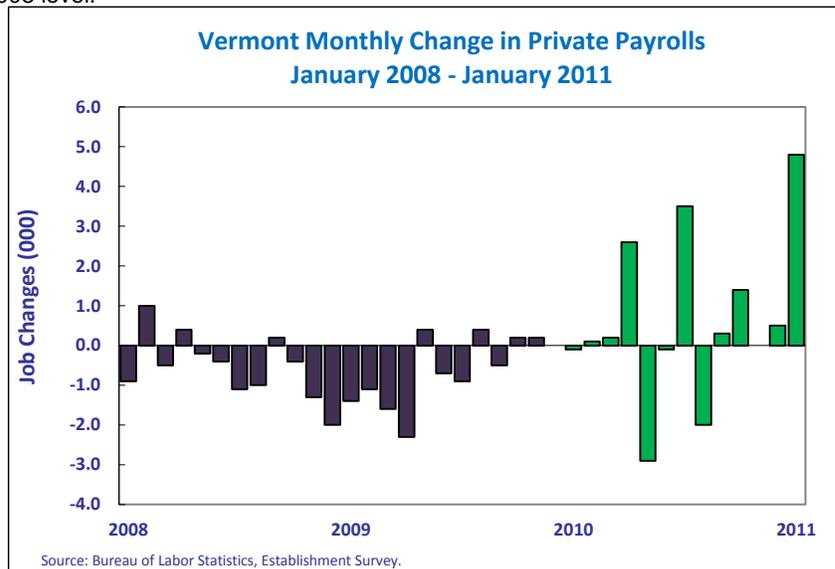
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Vermont by 8,000 jobs through the 3rd quarter of 2010.
- In Vermont, private sector employment fell by 5.0 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 3.4 percent.
- In Vermont, employees in the construction, manufacturing, and leisure and hospitality sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Vermont have experienced the greatest employment increases: leisure and hospitality; professional and business services; and manufacturing.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Vermont was 5.7 percent in January 2011, up 1.6 percentage points from December 2007, but down from its most recent peak of 7.3 percent reached in May 2009.
- 21,000 Vermont residents were counted among the unemployed in Vermont during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Vermont was \$36,562.00 in the 3rd quarter of 2010, up from \$35,627.20 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Vermont, home prices saw a decrease of 4.6 percent in January 2011 from January 2010 following December's year over year decrease of 0.2 percent.
- The median price of single-family homes in Vermont was \$203,970 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.2 percent of all mortgages, including 17.5 percent of subprime mortgages, were in foreclosure in Vermont.
- Housing starts in Vermont totaled 510 units (seasonally adjusted annual rate) in January 2011, a decrease of 17.7 percent from December.
- Within the Northeast census region, which includes Vermont, sales of new single-family homes totaled 34,000 units in January 2011, an increase of 54.5 percent from December. Sales of existing single-family homes decreased 4.6 percent to 620,000 units (at seasonally adjusted annual rates) from December to January 2011.

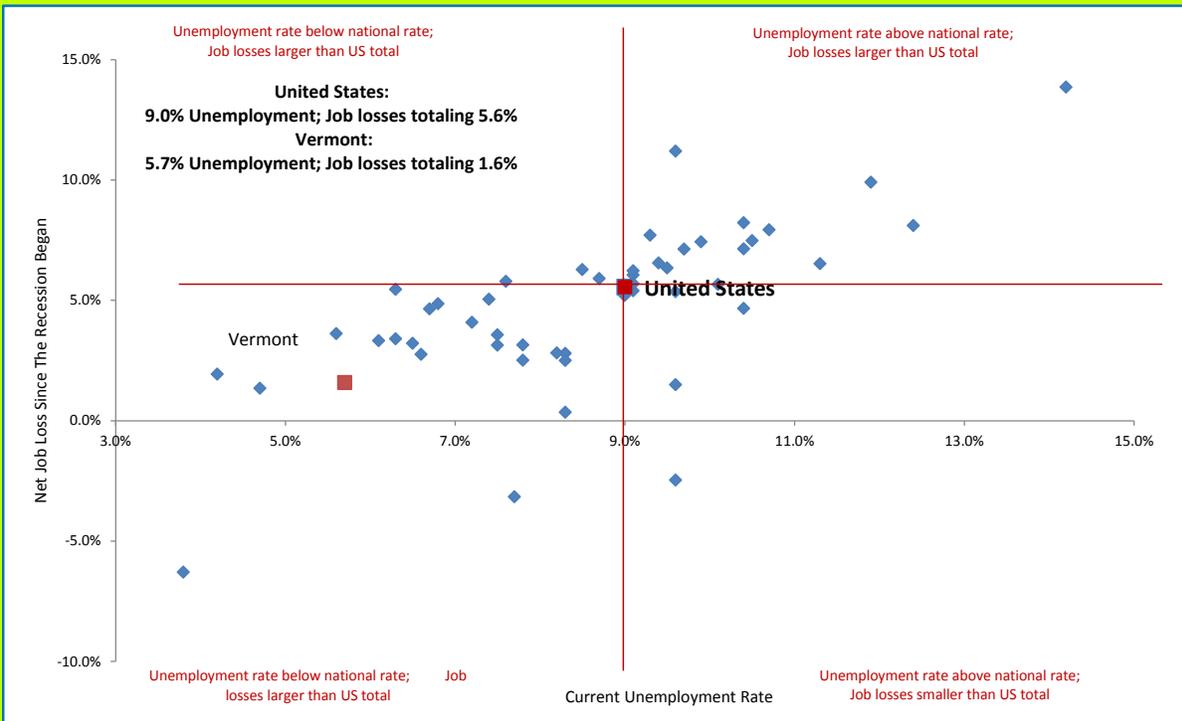
* For Vermont-specific labor sector statistics, please refer to the Vermont office: <http://www.vtlni.info/>

How Does Vermont Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Vermont to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Vermont since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Vermont.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Vermont	United States
Unemployment Rates	January 2008	4.1%	5.0%
	January 2009	6.2%	7.8%
	January 2010	6.7%	9.7%
	January 2011	5.7%	9.0%
Percent of Population Who Are Veterans	2009	7.2%	7.1%
Veterans' Unemployment Rate	2009	6.6%	8.9%
Median Household Income	2007	\$ 49,024	\$ 51,965
	(2009 \$) 2009	\$ 52,318	\$ 49,777
Poverty Rate	2007	9.9%	12.5%
	2009	9.4%	14.3%
No Health Insurance	2007	11.2%	15.3%
	2009	9.9%	16.7%

Economic Overview And Outlook: Virginia

JOBS

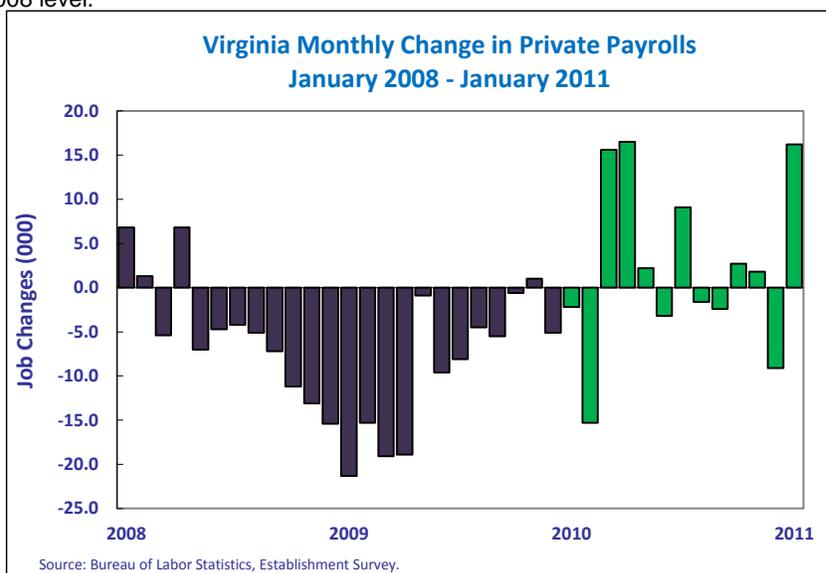
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Virginia by 76,000 jobs through the 3rd quarter of 2010.
- In Virginia, private sector employment fell by 6.2 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.7 percent.
- In Virginia, employees in the construction, manufacturing, and information services sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Virginia have experienced the greatest employment increases: mining; professional and business services; and trade, transportation and utilities.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Virginia was 6.5 percent in January 2011, up 3.2 percentage points from December 2007, but down from its most recent peak of 7.2 percent reached in February 2010.
- 273,000 Virginia residents were counted among the unemployed in Virginia during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Virginia was \$40,579.80 in the 3rd quarter of 2010, down from \$40,671.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Virginia, home prices saw a decrease of 4.6 percent in January 2011 from January 2010 following December's year over year decrease of 0.9 percent.
- The median price of single-family homes in Virginia was \$229,420 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.0 percent of all mortgages, including 8.7 percent of subprime mortgages, were in foreclosure in Virginia.
- Housing starts in Virginia totaled 25,900 units (seasonally adjusted annual rate) in January 2011, an increase of 103.9 percent from December.
- Within the South census region, which includes Virginia, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

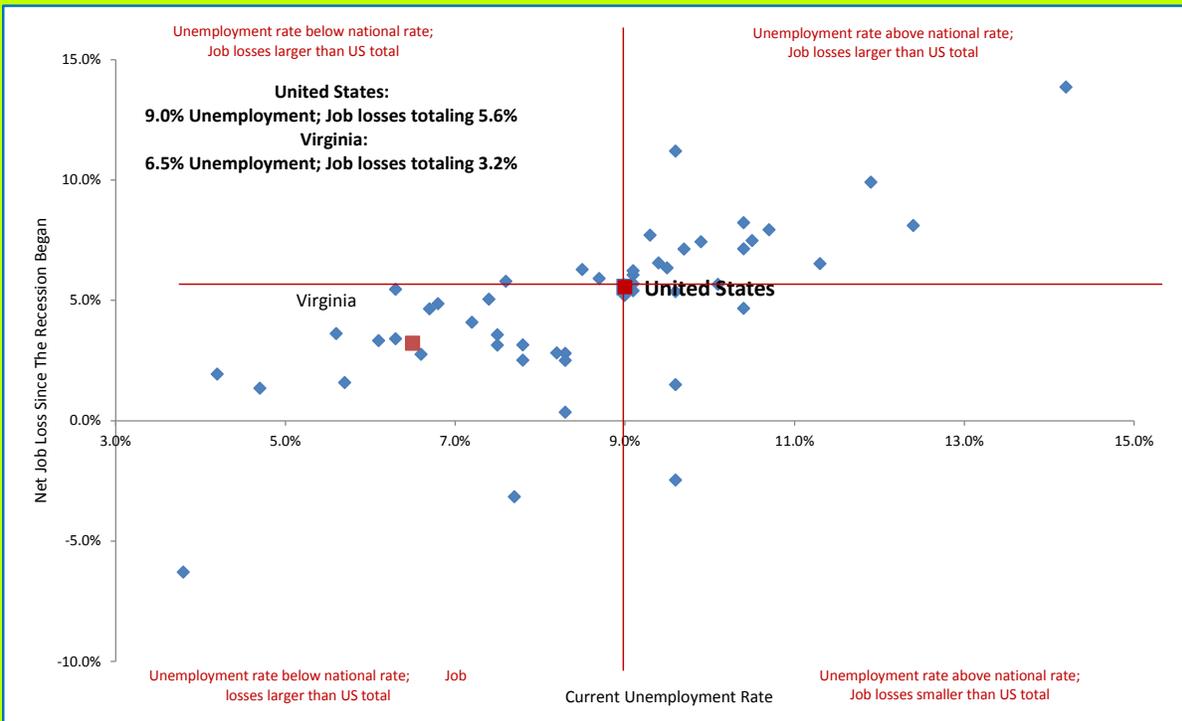
* For Virginia-specific labor sector statistics, please refer to the Virginia office: <http://www.vawc.virginia.gov/analyzer/default.asp>

How Does Virginia Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Virginia to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Virginia since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Virginia.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Virginia	United States
Unemployment Rates	January 2008	3.3%	5.0%
	January 2009	5.7%	7.8%
	January 2010	7.2%	9.7%
	January 2011	6.5%	9.0%
Percent of Population Who Are Veterans	2009	9.9%	7.1%
Veterans' Unemployment Rate	2009	4.9%	8.9%
Median Household Income	2007	\$ 61,201	\$ 51,965
	(2009 \$) 2009	\$ 60,501	\$ 49,777
Poverty Rate	2007	8.6%	12.5%
	2009	10.7%	14.3%
No Health Insurance	2007	14.8%	15.3%
	2009	13.0%	16.7%

Economic Overview And Outlook: Washington

JOBS

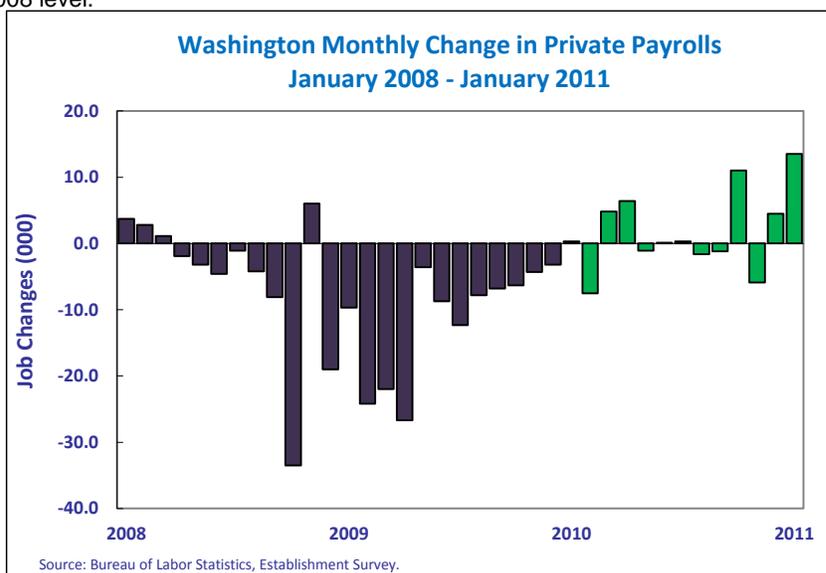
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Washington by 70,000 jobs through the 3rd quarter of 2010.
- In Washington, private sector employment fell by 8.6 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.4 percent.
- In Washington, employees in the mining, construction, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Washington have experienced the greatest employment increases: mining; professional and business services; and education and health services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Washington was 9.1 percent in January 2011, up 4.4 percentage points from December 2007, but down from its most recent peak of 10.0 percent reached in February 2010.
- 321,000 Washington residents were counted among the unemployed in Washington during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Washington was \$39,037.10 in the 3rd quarter of 2010, down from \$39,928.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Washington, home prices saw a decrease of 6.7 percent in January 2011 from January 2010 following December's year over year decrease of 7.2 percent.
- The median price of single-family homes in Washington was \$248,555 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.0 percent of all mortgages, including 11.7 percent of subprime mortgages, were in foreclosure in Washington.
- Housing starts in Washington totaled 18,410 units (seasonally adjusted annual rate) in January 2011, an increase of 1.3 percent from December.
- Within the West census region, which includes Washington, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

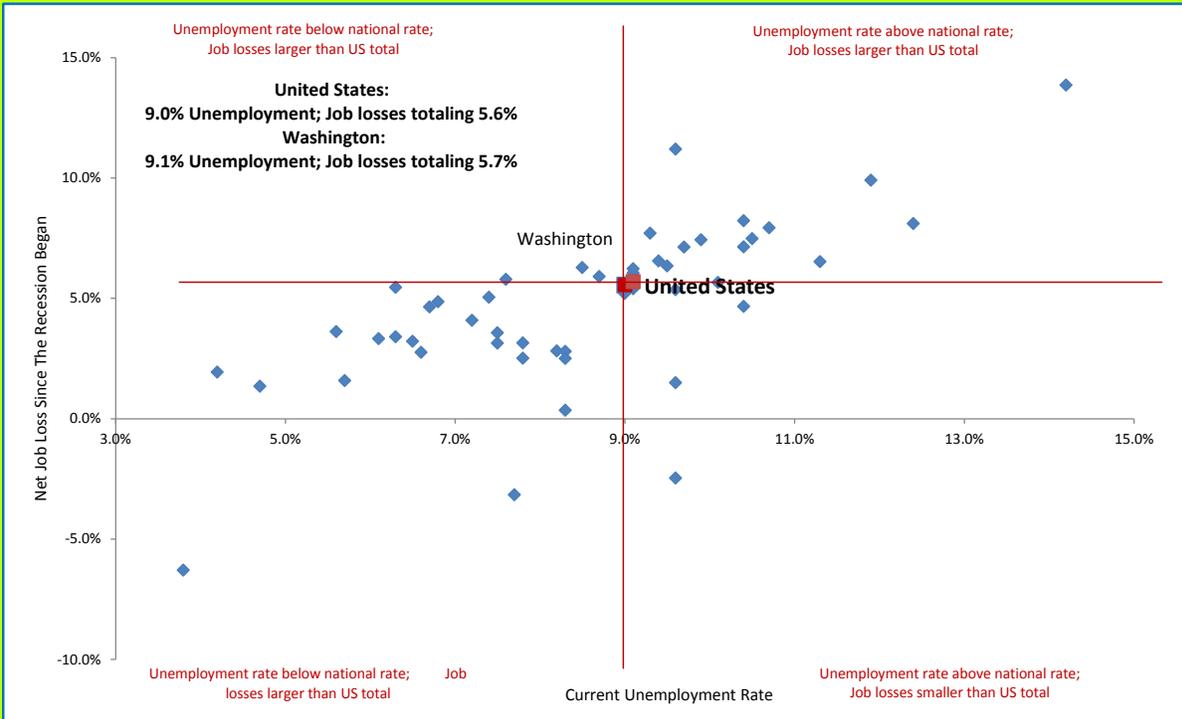
* For Washington-specific labor sector statistics, please refer to the Washington office: <http://www.workforceexplorer.com/>

How Does Washington Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Washington to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Washington since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Washington.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Washington	United States
Unemployment Rates	January 2008	4.7%	5.0%
	January 2009	7.7%	7.8%
	January 2010	10.0%	9.7%
	January 2011	9.1%	9.0%
Percent of Population Who Are Veterans	2009	8.7%	7.1%
Veterans' Unemployment Rate	2009	8.8%	8.9%
Median Household Income	2007	\$ 60,083	\$ 51,965
	(2009 \$) 2009	\$ 60,392	\$ 49,777
Poverty Rate	2007	10.2%	12.5%
	2009	11.7%	14.3%
No Health Insurance	2007	11.3%	15.3%
	2009	12.9%	16.7%

Economic Overview And Outlook: West Virginia

JOBS

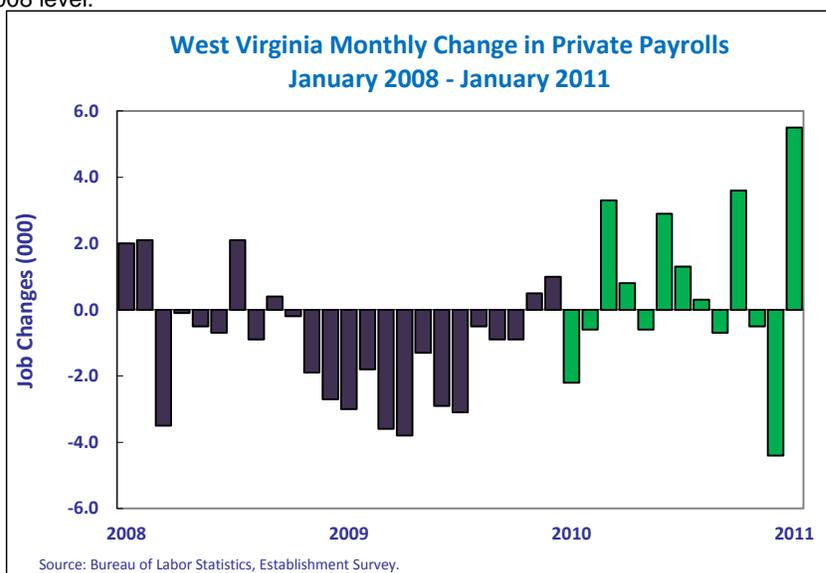
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in West Virginia by 16,000 jobs through the 3rd quarter of 2010.
- In West Virginia, private sector employment fell by 4.7 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 2.0 percent.
- In West Virginia, employees in the manufacturing, construction, and trade, transportation and utilities sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in West Virginia have experienced the greatest employment increases: mining; professional and business services; and leisure and hospitality.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in West Virginia was 9.6 percent in January 2011, up 5.5 percentage points from December 2007, but down from its most recent peak of 9.7 percent reached in December 2010.
- 75,000 West Virginia residents were counted among the unemployed in West Virginia during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in West Virginia was \$29,799.80 in the 3rd quarter of 2010, up from \$28,728.60 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In West Virginia, home prices saw a significant improvement of 5.5 percent in January 2011 from January 2010 following December's year over year increase of 4.3 percent.
- The median price of single-family homes in West Virginia was \$129,369 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 2.3 percent of all mortgages, including 7.9 percent of subprime mortgages, were in foreclosure in West Virginia.
- Housing starts in West Virginia totaled 1,160 units (seasonally adjusted annual rate) in January 2011, an increase of 4.5 percent from December.
- Within the South census region, which includes West Virginia, sales of new single-family homes totaled 143,000 units in January 2011, a decrease of 12.8 percent from December. Sales of existing single-family homes increased 2.9 percent to 1,790,000 units (at seasonally adjusted annual rates) from December to January 2011.

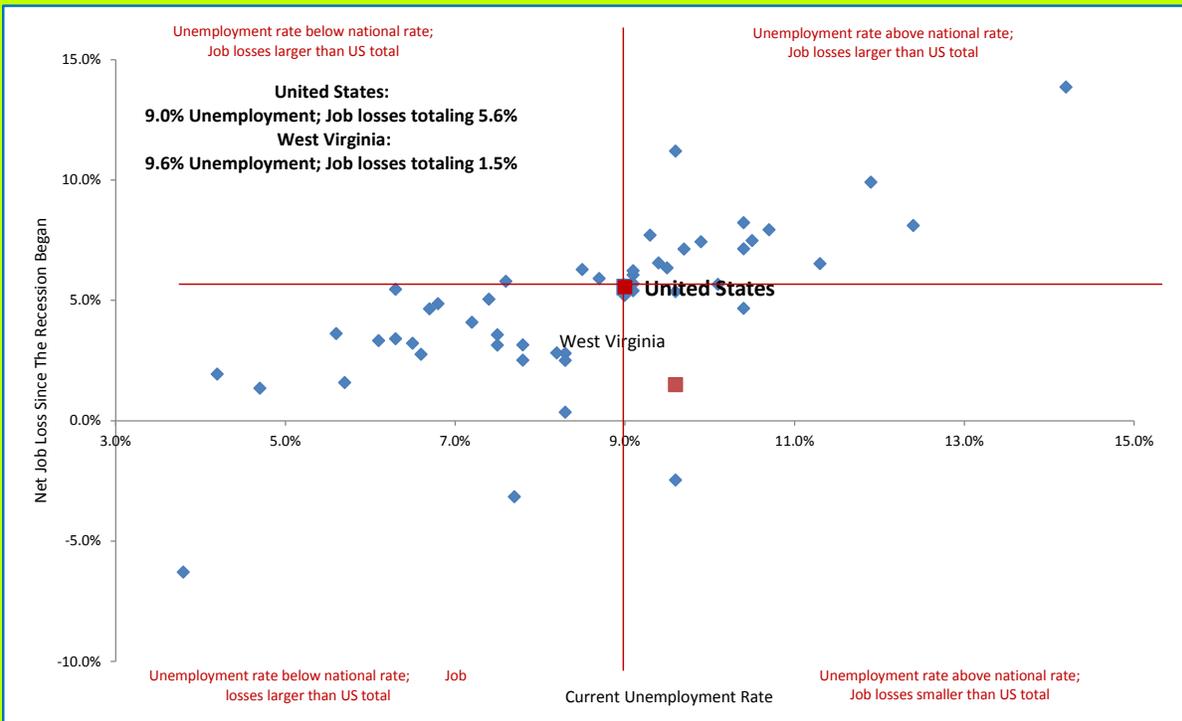
* For West Virginia-specific labor sector statistics, please refer to the West Virginia office: <http://www.workforcewv.org/lmi/>

How Does West Virginia Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare West Virginia to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within West Virginia since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in West Virginia.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		West Virginia	United States
Unemployment Rates	January 2008	4.0%	5.0%
	January 2009	5.7%	7.8%
	January 2010	8.7%	9.7%
	January 2011	9.6%	9.0%
Percent of Population Who Are Veterans	2009	7.8%	7.1%
Veterans' Unemployment Rate	2009	7.9%	8.9%
Median Household Income	2007	\$ 43,542	\$ 51,965
	(2009 \$) 2009	\$ 40,490	\$ 49,777
Poverty Rate	2007	14.8%	12.5%
	2009	15.8%	14.3%
No Health Insurance	2007	14.1%	15.3%
	2009	14.0%	16.7%

Economic Overview And Outlook: Wisconsin

JOBS

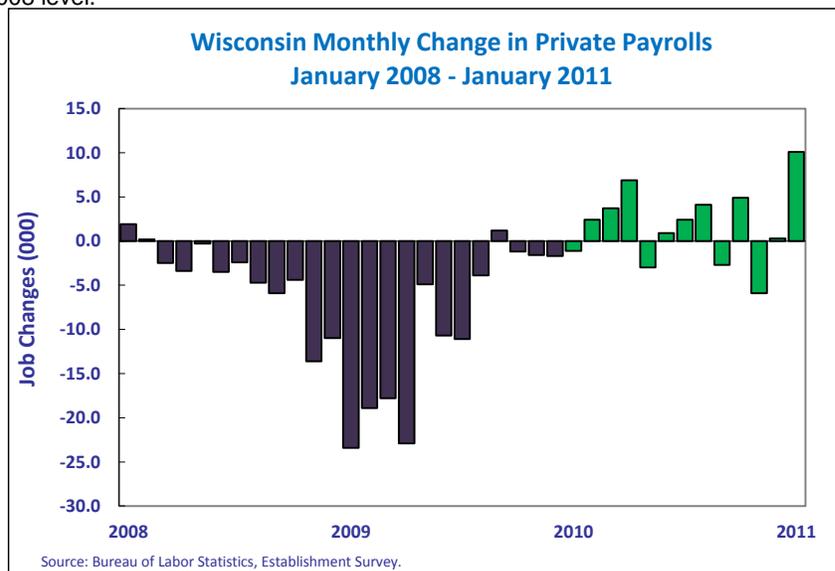
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Wisconsin by 67,000 jobs through the 3rd quarter of 2010.
- In Wisconsin, private sector employment fell by 6.8 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 0.9 percent.
- In Wisconsin, employees in the construction, mining, and manufacturing sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Wisconsin have experienced the greatest employment increases: manufacturing; other services; and professional and business services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Wisconsin was 7.4 percent in January 2011, up 2.9 percentage points from December 2007, but down from its most recent peak of 9.2 percent reached in January 2010.
- 226,000 Wisconsin residents were counted among the unemployed in Wisconsin during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Wisconsin was \$34,840.60 in the 3rd quarter of 2010, up from \$34,454.50 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Wisconsin, home prices saw a decrease of 5.1 percent in January 2011 from January 2010 following December's year over year decrease of 4.8 percent.
- The median price of single-family homes in Wisconsin was \$153,935 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 3.6 percent of all mortgages, including 15.9 percent of subprime mortgages, were in foreclosure in Wisconsin.
- Housing starts in Wisconsin totaled 10,890 units (seasonally adjusted annual rate) in January 2011, an increase of 74.2 percent from December.
- Within the Midwest census region, which includes Wisconsin, sales of new single-family homes totaled 41,000 units in January 2011, an increase of 17.1 percent from December. Sales of existing single-family homes increased 1.0 percent to 1,040,000 units (at seasonally adjusted annual rates) from December to January 2011.

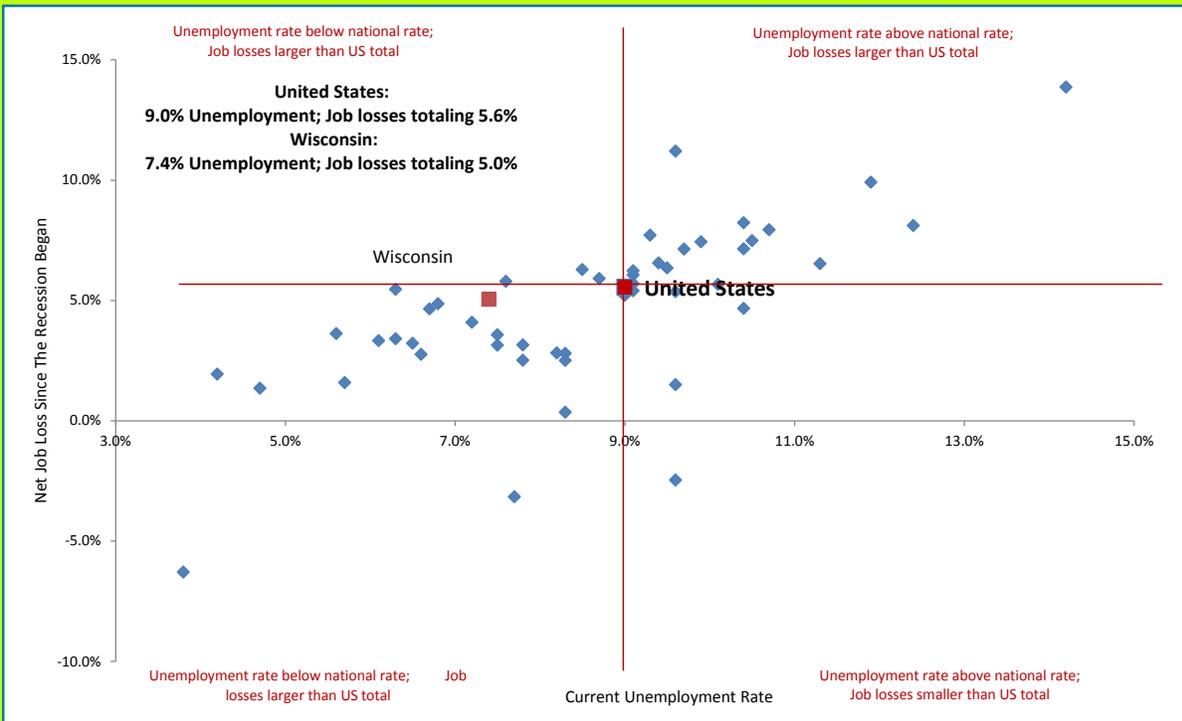
* For Wisconsin-specific labor sector statistics, please refer to the Wisconsin office: <http://www.dwd.state.wi.us/oea/>

How Does Wisconsin Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Wisconsin to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Wisconsin since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Wisconsin.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Wisconsin	United States
Unemployment Rates	January 2008	4.4%	5.0%
	January 2009	7.2%	7.8%
	January 2010	9.2%	9.7%
	January 2011	7.4%	9.0%
Percent of Population Who Are Veterans	2009	6.9%	7.1%
Veterans' Unemployment Rate	2009	8.7%	8.9%
Median Household Income	2007	\$ 53,045	\$ 51,965
	(2009 \$) 2009	\$ 51,237	\$ 49,777
Poverty Rate	2007	11.0%	12.5%
	2009	10.8%	14.3%
No Health Insurance	2007	8.2%	15.3%
	2009	9.5%	16.7%

Economic Overview And Outlook: Wyoming

JOBS

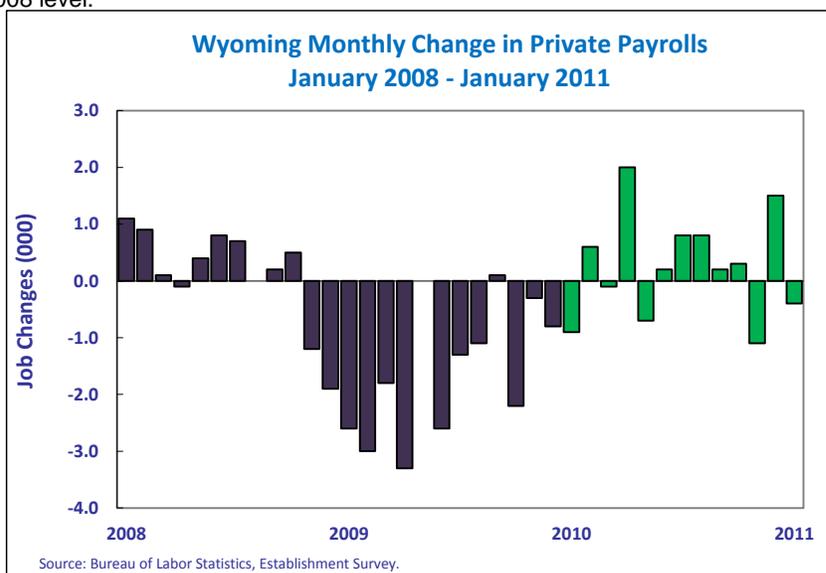
- In January, the private sector gained jobs nationwide for 11 consecutive months.
- The President's Council of Economic Advisers estimates that investments made through the Recovery Act have boosted employment in Wyoming by 6,000 jobs through the 3rd quarter of 2010.
- In Wyoming, private sector employment fell by 8.3 percent from January 2008 to February 2010. Since February 2010, private sector employment has grown by 1.7 percent.
- In Wyoming, employees in the construction, manufacturing, and mining sectors faced the largest job losses (as a percent of employment within an industry) over the recession. Since the beginning of 2010, the following sectors in Wyoming have experienced the greatest employment increases: mining; professional and business services; and information services.*
- As the economy recovers from the Great Recession, service-providing industries are projected to add the most jobs between 2008 and 2018, with the largest gains in professional and business services, education, health care and social assistance, and State and local government. Within the goods-producing sector of the economy, only the construction industry is projected to add jobs above its 2008 level.

EMPLOYMENT

- The unemployment rate in Wyoming was 6.3 percent in January 2011, up 3.7 percentage points from December 2007, but down from its most recent peak of 7.7 percent reached in December 2009.
- 18,000 Wyoming residents were counted among the unemployed in Wyoming during January 2011.

EARNINGS

- Between the start of the recession in the 4th quarter of 2007 and the 3rd quarter of 2009, inflation-adjusted total personal income in the United States declined 2.2 percent. Most recently, in the 3rd quarter of 2010, total personal income is 0.2 percent below its 4th quarter of 2007 level.



- Real per capita personal income (in 2005 \$) in Wyoming was \$43,520.10 in the 3rd quarter of 2010, down from \$46,462.70 in the 3rd quarter of 2008.

HOUSING

- National home prices, including distressed sales, saw a decrease of 5.7 percent in January 2011 from January 2010 compared to a 4.7 percent decrease in December. In Wyoming, home prices saw an increase of 0.2 percent in January 2011 from January 2010 following December's year over year increase of 2.7 percent.
- The median price of single-family homes in Wyoming was \$183,202 in the second quarter of 2010, compared to \$180,176 nationwide.
- As of the 4th quarter of 2010, 1.6 percent of all mortgages, including 8.4 percent of subprime mortgages, were in foreclosure in Wyoming.
- Housing starts in Wyoming totaled 1,420 units (seasonally adjusted annual rate) in January 2011, an increase of 46.4 percent from December.
- Within the West census region, which includes Wyoming, sales of new single-family homes totaled 66,000 units in January 2011, a decrease of 36.5 percent from December. Sales of existing single-family homes increased 6.9 percent to 1,240,000 units (at seasonally adjusted annual rates) from December to January 2011.

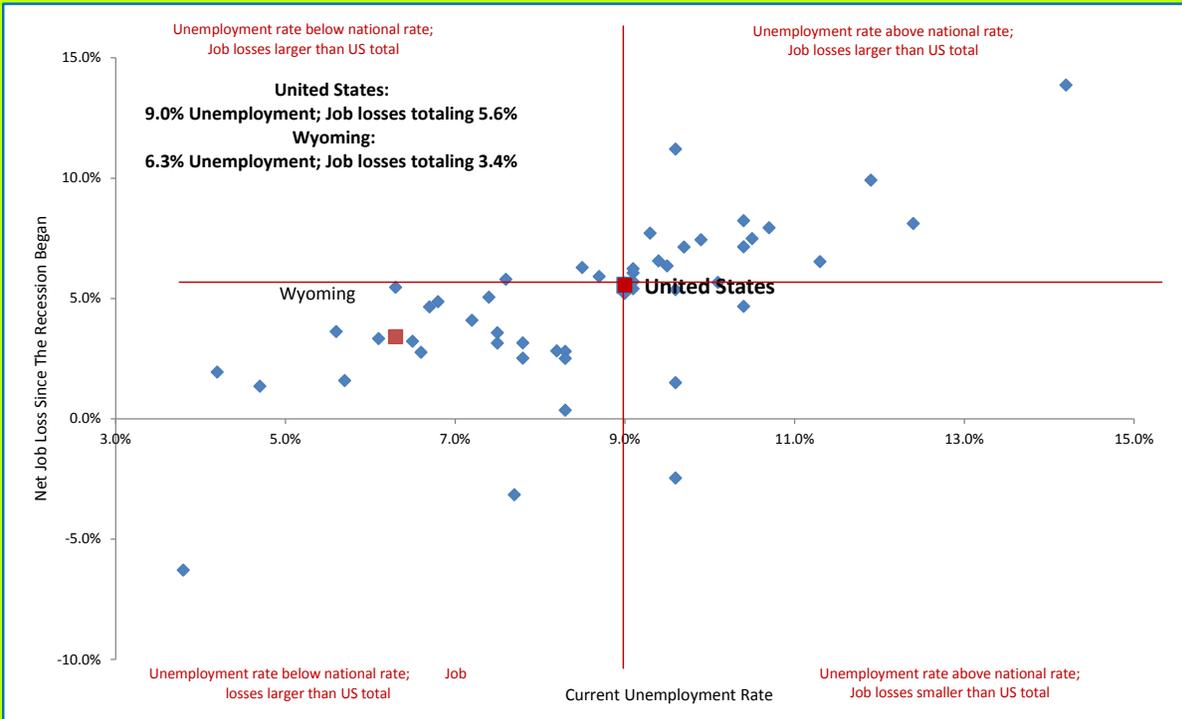
* For Wyoming-specific labor sector statistics, please refer to the Wyoming office: <http://wydoe.state.wy.us/lmi/bls.htm>

How Does Wyoming Compare To Other States?

Workers across the country were hard hit during the Great Recession. Although labor markets in many states have started recovering, employment in most states still remains below pre-recession levels. The chart below allows you to compare Wyoming to other states using two metrics.

The current unemployment rate (measured along the horizontal axis) serves as a gauge of current labor market conditions faced by residents, while the proportion of jobs lost within Wyoming since the start of the recession (shown along the vertical axis) measures the toll the recession took on the job supply in Wyoming.

States falling in the upper right quadrant have lost a disproportionate share of jobs, relative to the total United States, and have unemployment rates higher than the national unemployment rate. States falling in the lower left quadrant have unemployment rates job losses (or even gains) lower than the national average.



STATE QUICK FACTS

		Wyoming	United States
Unemployment Rates	January 2008	2.6%	5.0%
	January 2009	4.4%	7.8%
	January 2010	7.6%	9.7%
	January 2011	6.3%	9.0%
Percent of Population Who Are Veterans	2009	9.8%	7.1%
Veterans' Unemployment Rate	2009	2.9%	8.9%
Median Household Income	2007	\$ 50,425	\$ 51,965
	(2009 \$) 2009	\$ 52,470	\$ 49,777
Poverty Rate	2007	10.9%	12.5%
	2009	9.2%	14.3%
No Health Insurance	2007	13.6%	15.3%
	2009	15.8%	16.7%

SOURCES FOR STATE FACT SHEETS

JOBS

Bureau of Labor Statistics, Current Employment Statistics.

Council of Economic Advisers, "The Economic Impact of the American Recovery and Reinvestment Act of 2009: Fifth Quarterly Report"

Available at http://www.whitehouse.gov/sites/default/files/cea_5th_arra_report.pdf

Bartsch, Kristina J., "The employment projections for 2008-2018," Monthly Labor Review. November 2009. Available at <http://www.bls.gov/opub/mlr/2009/11/art1full.pdf>

EMPLOYMENT

Bureau of Labor Statistics, Local Area Unemployment Statistics.

EARNINGS

Bureau of Economic Analysis. Inflation adjustment calculations produced by Haver Analytics.

HOUSING

CoreLogic Home Price Index, 12 Month HPI Change, for the 50 States Plus DC, seasonally adjusted.

Federal Housing Finance Agency, Median Price of Single-Family Homes by State.

Mortgage Bankers Association, National Delinquency Survey.

U.S. Census Bureau and Bank of Tokyo-Mitsubishi UFJ, Housing Starts.

U.S. Census Bureau and the Department of Housing and Urban Development, New Residential Sales.

National Association of Realtors, Economics and Research Division, Home Sales series.

How Does Your State Compare To Other States

Bureau of Labor Statistics, Local Area Unemployment Statistics.

Bureau of Labor Statistics, Current Employment Statistics.

State Quick Facts

State Unemployment Rates

Bureau of Labor Statistics, Local Area Unemployment Statistics.

U.S. Unemployment Rates

Bureau of Labor Statistics, Current Population Survey.

Percent of Population Who Are Veterans

U.S. Census Bureau, American Community Survey, 2009, Issued September 2010. Data limited to persons between the ages of 18 and 64.

Veterans' Unemployment Rate

Bureau of Labor Statistics, Current Population Survey, 2009, Issued September 2010. Data limited to persons between the ages of 18 and 64.

Median Household Income

U.S. Census Bureau, Income, Poverty, and Health Insurance Coverage in the United States: 2009, Issued September 2010. Data are in 2009 dollars.

Poverty Rate

U.S. Census Bureau, Income, Poverty, and Health Insurance Coverage in the United States: 2009, Issued September 2010.

No Health Insurance

U.S. Census Bureau, Income, Poverty, and Health Insurance Coverage in the United States: 2009, Issued September 2010.

Percent of Population Who Are Veterans

U.S. Census Bureau, American Community Survey, 2009, Issued September 2010. Data limited to persons between the ages of 18 and 64.

Veterans' Unemployment Rate

Bureau of Labor Statistics, Current Population Survey, 2009, Issued September 2010. Data limited to persons between the ages of 18 and 64.

Note: Most of the data used to create each state-by-state snapshot was accessed through Haver Analytics.